Profile of Careerforce's 2013 workforce

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Background

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Careerforce's workforce in 2013

There were 105,390 people employed in Careerforce's workforce in 2013, which equates to 5.5 percent of the overall New Zealand workforce.

As outlined Table 1.1, Careerforce's workforce is made up of five broad occupational groupings. The two largest occupations are Carers, at 39 percent of Careerforce's 2013 workforce, and Building Services, at 32 percent.

Table 1.1 Careerforce's workforce by broad occupation grouping, 2013

| | Employment | | | | |
|-------------------|------------|---------------|--|--|--|
| | 2013 | % of | | | |
| | 2013 | Careerforce's | | | |
| Professionals | 16,227 | 15% | | | |
| Technicians | 3,354 | 3% | | | |
| Support Workers | 11,184 | 11% | | | |
| Carers | 41,241 | 39% | | | |
| Building Services | 33,381 | 32% | | | |
| Total Careeforce | 105,387 | 100% | | | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Careerforce's workforce grew by 10 percent (9,230 people) between the 2006 and 2013 Censuses. Over the same period, the New Zealand workforce grew by just over one percent. As a result, Careerforce's share of New Zealand's overall workforce increased from 5.3 to 5.5 percent.

Compared to the total New Zealand workforce, Careerforce's workforce in 2013:

- had an older age profile
- was female dominated
- was more ethnically diverse (more people who identified as Māori, Pacific Peoples or Asian)
- had a higher proportion of migrants (people born overseas)
- had lower qualification levels
- had more people working fewer hours
- had lower incomes.

Table 1.2 summarises key differences between Careerforce's workforce and the New Zealand workforce in 2013. Differences within Careerforce's workforce are also provided.

Table 1.2 Key profile characteristics, Careerforce & NZ workforce, 2013

| | | Careerforce Workforce | | | | | New Zealand |
|---|---------------|-----------------------|-----------------|--------|-------------------|---------|-------------|
| | Professionals | Technicians | Support Workers | Carers | Building Services | Total | workforce |
| Employment | | | | | | | |
| Employment level | 16,227 | 3,354 | 11,184 | 41,241 | 33,381 | 105,387 | 1,900,599 |
| Employment growth 2006-2013 (% change) | 23.5% | -13.7% | 39.1% | 9.7% | -0.4% | 9.6% | 1.5% |
| Sex | | | | | | | |
| % of female w orkers | 76% | 69% | 72% | 89% | 67% | 77% | 48% |
| Age | | | | | | | |
| % of workers under 30 years | 12% | 19% | 16% | 16% | 21% | 17% | 22% |
| % of workers over 50 years | 45% | 38% | 43% | 49% | 43% | 46% | 35% |
| Ethnicity | | | | | | | |
| % of workers identifying as Maori | 23% | 6% | 20% | 14% | 17% | 17% | 11% |
| % of workers identifying as Pacific Peoples | 9% | 3% | 10% | 9% | 9% | 9% | 5% |
| % of workers identifying as Asian | 6% | 21% | 10% | 14% | 15% | 13% | 11% |
| Migrants | | | | | | | |
| % of workers born overseas | 26% | 39% | 28% | 32% | 31% | 30% | 27% |
| Highest Qualifications | | | | | | | |
| % of workers with No Qualification | 5% | 5% | 15% | 25% | 39% | 25% | 14% |
| % of workers with only a Secondary School Qualification | 19% | 28% | 30% | 37% | 40% | 34% | 35% |
| % of workers with a Bachelor Degree or Higher | 48% | 32% | 21% | 11% | 6% | 17% | 25% |
| Total hours worked | | | | | | | |
| % of working working less than 30 hours a week | 21% | 24% | 30% | 44% | 63% | 44% | 22% |
| % of working working 50 hours or more a week | 7% | 7% | 8% | 7% | 6% | 7% | 20% |
| Annual Income | | | | | | | |
| % of workers with income of \$30,000 or less | 21% | 24% | 45% | 67% | 78% | 60% | 32% |
| % of workers with income of \$70,000 or more | 11% | 7% | 3% | 1% | 1% | 3% | 20% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations



Careerforce's trainees in 2013

Careerforce had 12,731 trainees in the 2013 calendar year. Expressed as a percentage of Careerforce's 2013 workforce, 12 percent of the workforce undertook industry training in 2013.

The majority of Careerforce's trainees in 2013 were in Technicians, Support Workers and Carers occupations (93 percent). Approximately four percent of trainees were in Professionals occupations, followed by one percent in Building Services occupations.

Compared to Careerforce's workforce, Careerforce's trainees in 2013 were more likely to:

- be female
- have a younger age profile
- be more ethnically diverse
- have lower qualification levels.

Table 1.3 summarises key differences between Careerforce's workforce and trainees in 2013.

Table 1.3 Differences between Careerforce workers and trainees, 2013

| | Professionals | | Technicians, Support Workers and Carers | | Building Services | | Total Careerforce | |
|------------------------------------|---------------|----------|--|----------|-------------------|----------|-------------------|----------|
| | Workers | Trainees | Workers | Trainees | Workers | Trainees | Workers | Trainees |
| Sex | | | | | | | | |
| % w ho are female | 76% | 81% | 84% | 86% | 67% | 30% | 77% | 85% |
| Age | | | | | | | | |
| % under 30 years | 11% | 12% | 16% | 16% | 21% | 21% | 17% | 22% |
| % over 50 years | 45% | 45% | 47% | 47% | 44% | 43% | 46% | 35% |
| Ethnicity | | | | | | | | |
| % identifying as Maori | 9% | 8% | 9% | 10% | 9% | 17% | 9% | 10% |
| % identifying as Pacific Peoples | 6% | 6% | 12% | 13% | 15% | 41% | 13% | 13% |
| % identifying as Asian | 12% | 26% | 15% | 19% | 17% | 8% | 17% | 19% |
| Highest Qualifications | | | | | | | | |
| % with No Qualification | 5% | 33% | 22% | 38% | 39% | 37% | 25% | 38% |
| % with a Level 1 to 4 Diploma | 29% | 29% | 54% | 32% | 50% | 22% | 49% | 32% |
| % with a Bachelor Degree or Higher | 48% | 20% | 14% | 18% | 6% | 14% | 17% | 18% |

 $Source: Statistics\ New \textit{Zealand}, 2013\ Census; Careerforce; \textit{BERL Calculations}$

Of Careerforce's overall workforce in 2013, 12 percent were involved with Careerforce led industry training in 2013. At 21 percent, a relatively high proportion of Technicians, Support Workers and Carers were involved in industry training in 2013. This high penetration rate is largely due to the strong history of industry training in this sector.

The proportion of workers engaged in industry training in 2013 was much lower for Professionals (4 percent) and Building Services workers (0.4 percent). A contributing factor may be the limited level of training and promotion this sector has had prior to merging with Careerforce in late 2012.

Table 1.4 Number of trainees by broad sector, 2013

| Careerforce grouped sector | Careerforce workforce | | Careerfor | ce trainees | Careerforce trainees as a percentage of the | |
|---------------------------------------|-----------------------|------------|-----------|-------------|---|--|
| Careeriorce grouped sector | Number | Percentage | Number | Percentage | Caererforce workforce | |
| Professionals | 16,233 | 15% | 704 | 6% | 4% | |
| Technicians, Support Workers & Carers | 55,764 | 53% | 11,875 | 93% | 21% | |
| Building Services | 33,390 | 32% | 138 | 1% | 0.4% | |
| Total Stated | 105,387 | 100% | 12,717 | 100% | 12% | |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

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1 An overview of Careerforce's workforce in 2013

This report provides a profile of the workforce that Careerforce has coverage for using official statistics from the 2013 Census. The information contained in this report has been prepared to inform Careerforce's internal planning and wider workforce development and skill leadership functions.

1.1 Background information

1.1.1 Careerforce's coverage

Careerforce is the industry training organisation for the non-regulated health, mental health, aged support, disability, social services, youth work, cleaning and pest management industries. More specifically, Careerforce has been recognised by the Government since November 2012 to set standards at Levels 1 to 8 on the New Zealand Qualifications Framework for the following sectors:

- Aged care, addiction, allied health, core health, dental support, intellectual, physical and sensory disability, mental health, orderlies, primary and secondary health care, public health and whānau ora, except where the workforce is covered by the Health Practitioners Competence Assurance Act 2003.
- Community work, counselling, employment support, lwi/Māori social services, Pacific Island social services, social work - including suicide intervention, abuse, neglect and violence, Tamariki Ora - Well Child Services, whānau/family and foster care, and youth work.¹
- Contract cleaning and urban pest management (including service technicians working in the industry).²

Explicitly excluded from Careerforce's coverage are the ambulance, first aid, injury prevention, prehospital emergency care, occupational health and safety, pharmacy, State services-related public administration and management sectors. These sectors lie within the coverage of other standard setting bodies.

1.1.2 Aligning official statistics to Careerforce's coverage areas

Official employment data sources are defined in two dimensions:

- Industry each business is classified as belonging to a particular industry based on the main activity that business is engaged in. This is usually the main product a business makes or the main service a business provides. A person is classified as working in a particular industry based on the industry they work in.
- Occupation each person is classified as working in a particular occupation based on the main tasks they perform in their job, regardless of the industry they work in.

To define the paid workforce covered by Careerforce, BERL worked with staff from Careerforce to examine the feasibility of using industry and occupation classifications. It was during this process that we decided, while neither classification was ideal for capturing the work undertaken in Careerforce's gazetted coverage areas, occupation classifications were the most appropriate in terms of capturing the roles that Careerforce provides training in.

1 An overview of Careerforce's workforce in 2013

¹ Careerforce received this coverage from the Social Services ITO in August 2011.

² Careerforce received this coverage from the Building Services Contractors ITO in November 2012.



BERL and Careerforce staff then used the Australian and New Zealand Standard Classification of Occupations 2006 (ANZSCO06) to identify which occupation classifications fall within Careerforce's coverage. This process identified 39 detailed ANZSCO06 occupations. These occupations, outlined in Table 1.1 can be broadly grouped into five areas based on the level of skill required and the types of roles performed. These are Professionals, Technicians, Support Workers, Carers and Building Services Workers.

Table 1.1 Careerforce's workforce using ANZCO06 classifications

| Occupation Grouping | | ANZSCO 2006 Level 6 Occupations |
|---------------------|------------------|---|
| | Code | Title |
| | 251911 251912 | Health Promotion Officer Orthotist or Prosthetist |
| | 251999 | Health Diagnostic and Promotion Professionals nec |
| | 252215 | Traditional Mäori Health Practitioner |
| | 252711 | Audiologist |
| Professionals | 272112 | Drug and Alcohol Counsellor |
| rioiocoionaio | 272113 | Family and Marriage Counsellor |
| | 272114 | Rehabilitation Counsellor |
| | 272199 272511 | Counsellors nec Social Worker |
| | 272612 | Recreation Coordinator |
| | 272613 | Welfare Worker |
| | | |
| | 311212 | Cardiac Technician |
| | 311213 | Medical Laboratory Technician |
| Technicians | 311214 | Operating Theatre Technician |
| | 311216 | Pathology Collector (Aus)/Phlebotomist (NZ) |
| | 311299 | Medical Technicians nec |
| | 411213 | Dental Technician |
| | 411311 | Diversional Therapist |
| | 411512 | Kaiäw hina (Hauora) (Mäori Health Assistant) |
| Support Workers | 411711 | Community Worker |
| | 411712 | Disabilities Services Officer |
| | 411713 411715 | Family Support Worker Residential Care Officer |
| | 411715 | Youth Worker |
| | 711710 | 1 Oddi 11 Oddi |
| | 423111 | Aged or Disabled Carer |
| | 423211 | Dental Assistant |
| 0 | 423311 | Hospital Orderly |
| Carers | 423312 423313 | Nursing Support Worker |
| | 423313 | Personal Care Assistant Therapy Aide |
| | 423411 | Child or Youth Residential Care Assistant |
| | | |
| | 811211 | Commercial Cleaner |
| | 811311 | Domestic Cleaner |
| Building Services | 811412 | Domestic Housekeeper |
| Workers | 811611 811612 | Carpet Cleaner Window Cleaner |
| | 811699 | Cleaners nec |
| | 841913 | Pest Controller |
| | 00.0 | |

1.1.3 Limitations and data treatment

This report is largely based on Census data, which relies on information provided by individual respondents. The quality of the data is therefore dependent on how well people reported key information in the Census.

For this report, the most important Census question is about occupation. All individuals 15 years and over in employment are required to state their occupation. Unfortunately this is also one of the most subjective questions and has a much larger number of potential responses than something like age or country of birth.

Further, while the Census does provide a rich source of information on a wide range of variables, it collects and reports little information on volunteering and does not specifically collect information on multiple jobs held by individuals. As a result, the occupation data and analysis presented in this report is for the main occupation of people aged 15 years and over in Careerforce's workforce.

Totals provided for the workforce covered by Careerforce and the total number of New Zealand occupations in this report are based on 'Total Stated Responses' and exclude residual or not elsewhere classified responses (e.g. an occupation that is not stated). As a result, totals provided in the tables in this report may not always be the same.

1.1.4 Report structure

Sections two to five of this report take a closer look at four of the five groups within Careerforce's 2013 workforce: Professionals, Support Workers, Carers and Building Services Workers. This report does not provide a detailed look at Careerforce's Technicians workforce as the number of people in these occupations is small and they only made up three percent of Careerforce's overall workforce in 2013. Data and an overview of Careerforce's Technicians workforce are provided in Section 1.2.



1.2 Careerforce's workforce in 2013

At a glance: Careerforce's workforce in 2013

Employment: 105,390 people employed. This is 5.5 percent of New Zealand's overall workforce.

Employment growth: 10 percent growth between 2006 and 2013 (9,220 people) compared to just over one percent growth in the New Zealand workforce during the same period.

Age: 58 percent of workers were aged 45 years old or older, compared to 47 percent of the New Zealand workforce.

Sex: 77 percent of workers are female, compared to 48 percent of the New Zealand workforce.

Ethnicity: A larger proportion of workers identified themselves as Māori (17 percent), Pacific Peoples (nine percent), and Asian (13 percent) compared to the New Zealand workforce (11, five and 11 percent respectively).

Migrants: A larger proportion of workers were born overseas (31 percent) compared to the New Zealand workforce (27 percent). Careerforce workers born overseas were more likely to be born in Oceania (excluding New Zealand) and have been in New Zealand for less than five years (39 and 25 percent respectively) than the overall overseas-born New Zealand workforce (19 and 20 percent respectively).

Qualifications: A larger proportion of workers had no qualification (25 percent) than the overall New Zealand workforce (14 percent). A smaller proportion had a bachelor degree.

In 2013, 105,390 people were employed in Careerforce's workforce. Figure 1.1 shows that 39 percent of these people were employed as Carers, while a further 32 percent were Building Services Workers. Professionals made up a further 15 percent of Careerforce's workforce while Support Workers made up 11 percent of the workforce. Technician occupations were the smallest area of employment, with just three percent of Careerforce's workforce in 2013.

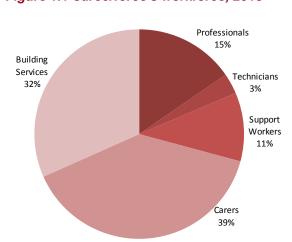


Figure 1.1 Careerforce's workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Between 2006 and 2013 Careerforce's workforce grew by 10 percent while the total New Zealand workforce grew by just over one percent. The strongest areas of growth were in Support Worker and Professional occupations, up 39 and 24 percent respectively, while the number of people employed as Technicians declined by 14 percent.

Table 1.2 Changes in workforce, 2006 and 2013

| | Emplo | yment | Growth 2006-2013 | | |
|-------------------|-----------|-----------|------------------|------------|--|
| | 2006 | 2013 | Numerical | Percentage | |
| Professionals | 13,134 | 16,227 | 3,093 | 24% | |
| Technicians | 3,888 | 3,354 | -534 | -14% | |
| Support Workers | 8,040 | 11,184 | 3,144 | 39% | |
| Carers | 37,590 | 41,241 | 3,651 | 10% | |
| Building Services | 33,519 | 33,381 | -138 | 0% | |
| Careeforce | 96,171 | 105,387 | 9,216 | 10% | |
| New Zealand | 1,873,368 | 1,900,602 | 27,234 | 1% | |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

1.3 Demographic characteristics of this workforce

1.3.1 Age

Careerforce has an older age profile than the New Zealand workforce, as shown in Figure 1.2. In 2013, 58 percent of Careerforce's workforce were aged 45 years old or older, compared with 47 percent of the New Zealand workforce. This older age profile may be related to the tasks and interpersonal skills required within Careerforce's workforce. Many of these tasks and skills are more suited to workers who are mature, have practical real-life experience, and are able to relate to a range of different ages and population groups.

16% 14% 12% 10% 8% 6% 4% 2% 0% 15-19 60-64 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 65 Years Years Years ■ Careerforce ■ New Zealand Source: Statistics New Zealand, 2013 Census: BERL Calculations

Figure 1.2 Age profile, 2013

Table 1.3 shows that the five broad occupation groups within Careerforce's coverage area all have an older age profile than the total New Zealand workforce. This is particularly the case for the Professionals and Carers occupations, where close to 60 percent of people are aged 45 years old and older, compared to 47 percent of the New Zealand workforce. For the Technicians occupation group, 50 percent of people are 45 years old or older.



Table 1.3 Age profile of Careerforce's workforce, 2013

| | | 20 | 013 Employ | ment | | | | | Perd | centage | | | |
|-------------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|---------|----------------------|------------|----------------|
| Age | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| 15-24 Years | 744 | 249 | 888 | 3,633 | 5,031 | 10,545 | 5% | 7% | 8% | 9% | 15% | 10% | 14% |
| 25-34 Years | 2,493 | 723 | 1,770 | 5,382 | 4,008 | 14,376 | 15% | 22% | 16% | 13% | 12% | 14% | 18% |
| 35-44 Years | 3,513 | 693 | 2,226 | 6,984 | 5,946 | 19,362 | 22% | 21% | 20% | 17% | 18% | 18% | 22% |
| 45-54 Years | 4,638 | 894 | 3,030 | 10,920 | 8,145 | 27,627 | 29% | 27% | 27% | 26% | 24% | 26% | 24% |
| 55-64 Years | 3,774 | 654 | 2,592 | 10,665 | 7,365 | 25,050 | 23% | 19% | 23% | 26% | 22% | 24% | 17% |
| 65 Years and Over | 1,065 | 141 | 678 | 3,657 | 2,886 | 8,427 | 7% | 4% | 6% | 9% | 9% | 8% | 6% |
| Total | 16,227 | 3,354 | 11,184 | 41,241 | 33,381 | 105,387 | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Between 2006 and 2013, the number of people aged 45 and over in employment grew while there was a decline in the number of 15 to 24 year olds in employment. Table 1.4 shows the change in employment by broad age group within Careerforce's workforce between the 2006 and 2013 censuses.

In Careerforce's workforce, the number of people aged 45 year and over increased by 23 percent (18 percent for the New Zealand workforce), while the number of 15 to 24 year olds fell by six percent (14 percent nationally).

Table 1.4 Change in age profile, 2006-2013

| | | Numeri | ical growt | h 2006-20 | 13 | | | Per | centage C | hange 20 | 06 - 2013 | | |
|-------------------|---------------|-------------|--------------------|-----------|----------------------|------------|---------------|-------------|--------------------|----------|----------------------|------------|----------------|
| Age | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| 15-24 Years | 54 | -243 | 213 | 90 | -825 | -711 | 8% | -49% | 32% | 3% | -14% | -6% | -14% |
| 25-34 Years | 135 | -135 | 396 | 816 | -537 | 675 | 6% | -16% | 29% | 18% | -12% | 5% | -6% |
| 35-44 Years | 117 | -285 | 240 | -1,221 | -1,131 | -2,280 | 3% | -29% | 12% | -15% | -16% | -11% | -10% |
| 45-54 Years | 690 | -96 | 756 | 135 | 258 | 1,743 | 17% | -10% | 33% | 1% | 3% | 7% | 6% |
| 55-64 Years | 1,419 | 141 | 1,077 | 2,013 | 1,068 | 5,718 | 60% | 27% | 71% | 23% | 17% | 30% | 23% |
| 65 Years and Over | 678 | 84 | 462 | 1,818 | 1,029 | 4,071 | 175% | 147% | 214% | 99% | 55% | 93% | 74% |
| Total | 3,093 | -534 | 3,144 | 3,651 | -138 | 9,216 | 24% | -14% | 39% | 10% | 0% | 10% | 1% |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

The Global Financial Crisis, which occurred between the two censuses, is likely to explain part of the decline in employment of people aged 15-24 years old. Younger people are more likely to be impacted by economic downturns and are also more likely to stay in education longer before entering the workforce.

1.3.2 Sex

Careerforce's workforce is female dominated, at 77 percent of the workforce, compared to 48 percent across all occupations. Within Careerforce's workforce, all broad occupation groups had a greater share of female employment – ranging from 67 percent for Building Services Workers to 89 percent in Carers occupations.

Table 1.5 Sex profile of Careerforce's workforce, 2013

| | | | | | | | 1610 | entage | | | |
|-------------|--------------------|---------------------------------|--------------------------------------|--------------------------------------|--|--|--|--|--|---|---|
| Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| 2,331 | 8,028 | 36,591 | 22,389 | 81,669 | 76% | 69% | 72% | 89% | 67% | 77% | 48% |
| 1,020 | 3,144 | 4,635 | 10,998 | 23,694 | 24% | 30% | 28% | 11% | 33% | 22% | 52% |
| 3,357 | 11,175 | 41,232 | 33,390 | 105,387 | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| | 2,331 1,020 | Workers 2,331 8,028 1,020 3,144 | 2,331 8,028 36,591 1,020 3,144 4,635 | Carers Workers Carers Services | Carrieror Carr | Vorkers Varences Varences | Carers C | Carries Workers Carries Services Carcelorce Professionals Technicians Workers 2,331 8,028 36,591 22,389 81,669 76% 69% 72% 1,020 3,144 4,635 10,998 23,694 24% 30% 28% 3,357 11,175 41,232 33,390 105,387 100% 100% 100% | Cares Workers Cares Services Carestorice Professionals Technicians Workers Professionals Technicians Professionals Technicians Professionals Technicians Technicians Professionals Technicians Technicians | Care Care | Care Care |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 1.6 shows that despite Careerforce's workforce being female dominated, employment growth in percentage terms was stronger for males than females between 2006 and 2013, at 17 percent compared to eight percent. However, in absolute terms, the growth in female employment was larger than male employment (5,720 compared to 3,500). Female employment fell in the Technicians and Building Services occupations (down 19 and three percent respectively) while male employment increased (up one and five percent respectively).

Table 1.6 Change in sex profile, 2006-2013

| | | Numer | ical growtl | h 2006-20 | 13 | | | Per | centage C | hange 20 | 06 - 2013 | | |
|--------|---------------|-------------|--------------------|-----------|----------------------|------------|---------------|-------------|--------------------|----------|----------------------|------------|----------------|
| | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| Female | 2,301 | -561 | 2,199 | 2,457 | -678 | 5,718 | 23% | -19% | 38% | 7% | -3% | 8% | 3% |
| Male | 810 | 12 | 936 | 1,191 | 555 | 3,504 | 26% | 1% | 42% | 35% | 5% | 17% | 0% |
| Total | 3,117 | -540 | 3,138 | 3,651 | -117 | 9,249 | 24% | -14% | 39% | 10% | 0% | 10% | 1% |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

1.3.3 Ethnicity

Careerforce's workforce is more ethnically diverse than the New Zealand workforce.

Table 1.7 Ethnic profile of Careerforce's workforce, 2013

| | | 20 | 13 Employ | ment | | | | | Perd | centage | | | |
|-----------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|---------|----------------------|------------|----------------|
| Ethnicity | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| European | 11,424 | 2,379 | 7,548 | 27,951 | 21,450 | 70,752 | 71% | 71% | 68% | 68% | 65% | 67% | 78% |
| Mäori | 3,684 | 186 | 2,193 | 5,901 | 5,769 | 17,733 | 23% | 6% | 20% | 14% | 17% | 17% | 11% |
| Pacific Peoples | 1,458 | 111 | 1,113 | 3,522 | 2,883 | 9,087 | 9% | 3% | 10% | 9% | 9% | 9% | 5% |
| Asian | 1,050 | 717 | 1,080 | 5,622 | 4,920 | 13,389 | 6% | 21% | 10% | 14% | 15% | 13% | 11% |
| Other* | 471 | 120 | 327 | 1,065 | 954 | 2,937 | 3% | 4% | 3% | 3% | 3% | 3% | 3% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations
*Includes Middle Eastern/Latin American/African and New Zealander

People can identify with more than one ethnicity. Percentages therefore sum to more than 100 percent

In 2013, 67 percent of people in Careerforce's workforce identified as European, 17 percent as Māori, 13 percent as Asian and nine percent as Pacific Peoples. This compares to 78 percent of the New Zealand workforce that identified as European, 11 percent that identified as Māori, five percent that identified as Pacific Peoples, and 11 percent that identified as Asian.

1.3.4 Migrants

Approximately 30 percent of Careerforce's workforce (31,680 people) was born overseas compared to 27 percent of the total New Zealand workforce.

Table 1.8 Careerforce's workforce by birthplace, 2013

| | | 20 | 13 Employ | /ment | | | | | Perd | centage | | | |
|---------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|---------|----------------------|------------|----------------|
| Birthplace | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| Born Overseas | 4,200 | 1,275 | 3,135 | 12,969 | 10,101 | 31,680 | 26% | 39% | 28% | 32% | 31% | 30% | 27% |
| Bom in NZ | 11,895 | 2,034 | 7,920 | 27,729 | 22,845 | 72,423 | 74% | 61% | 72% | 68% | 69% | 70% | 73% |
| Total Stated | 16,095 | 3,309 | 11,055 | 40,698 | 32,946 | 104,103 | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Within Careerforce's workforce, Technicians, Carers and Building Services Workers all had a larger share of people born overseas than the total New Zealand workforce in 2013. This was notably the case for Technicians with 39 percent of workers in this occupation born overseas. A similar share of workers in the Support Workers (28 percent) and Professionals (26 percent) occupation groups were born overseas when compared to the total New Zealand workforce (27 percent).

In 2013, 25 percent of Careerforce's workforce that was born overseas (7,580 people) stated they had been in New Zealand for less than five years. This compares with 20 percent of the total New Zealand workforce.



Table 1.9 Years since arrival in New Zealand, 2013³

| Years Since | | 20 | 013 Employ | /ment | | | | | Per | centage | | | |
|-------------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|---------|----------------------|------------|----------------|
| Arrival | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| Less than 5 years | 633 | 327 | 684 | 3,435 | 2,499 | 7,578 | 16% | 25% | 22% | 27% | 26% | 25% | 20% |
| 5-15 Years | 1,362 | 585 | 1,059 | 4,251 | 3,627 | 10,884 | 33% | 46% | 35% | 34% | 37% | 35% | 40% |
| 16 Years or More | 2,088 | 372 | 1,302 | 4,917 | 3,603 | 12,282 | 51% | 29% | 43% | 39% | 37% | 40% | 41% |
| Total Stated | 4,083 | 1,284 | 3,045 | 12,603 | 9,729 | 30,744 | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations Note: This Table only includes people born overseas that stated their year since arrival in New Zealand

Within Careerforce's workforce, people born overseas in Technicians, Support Workers, Carers and Building Services occupations were more likely to have been in New Zealand for less than five years compared to the overall New Zealand workforce. People born overseas in Professional occupations were more likely to have been in New Zealand for 16 years or more compared to the New Zealand workforce (51 percent compared to 41 percent across all occupation groups).

Table 1.10 shows the birthplace of people born overseas. It indicates that Careerforce's workforce has a larger proportion of people born in Oceania (excluding New Zealand) compared to the New Zealand workforce. The proportion of the workforce born in Asia is similar to the New Zealand workforce.

Table 1.10 Careerforce's workforce born overseas by birthplace, 2013

| | | 20 | 013 Employ | /ment | | | | ı | oreign Bo | rn Perce | ntage | | |
|--------------------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|----------|----------------------|------------|----------------|
| Birthplace | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| Oceania | 1,035 | 177 | 891 | 4,479 | 3,249 | 9,831 | 25% | 14% | 28% | 35% | 32% | 31% | 19% |
| Europe | 1,638 | 369 | 1,017 | 3,090 | 1,938 | 8,052 | 39% | 29% | 32% | 24% | 19% | 25% | 35% |
| Asia | 783 | 576 | 810 | 4,056 | 3,921 | 10,146 | 19% | 45% | 26% | 31% | 39% | 32% | 31% |
| Africa & the Middle East | 444 | 111 | 300 | 1,020 | 648 | 2,523 | 11% | 9% | 10% | 8% | 6% | 8% | 10% |
| America | 303 | 42 | 117 | 324 | 345 | 1,131 | 7% | 3% | 4% | 2% | 3% | 4% | 5% |
| Total Stated | 4,203 | 1,275 | 3,135 | 12,969 | 10,101 | 31,683 | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Within Careerforce's workforce, a larger proportion of people in Professionals, Support Workers, Carers and Building Services occupations that were born overseas were born in Oceania (excluding New Zealand). A larger share of people in Technicians and Building Services occupations were born in Asia relative to the New Zealand workforce (45 percent and 39 percent respectively compared to 31 percent).

1.4 Employment characteristics of this workforce

This section discusses highest qualification held, industry employment, location of employment, hours worked, income, employment status, and unpaid work.

1.4.1 Highest qualification held

The Census asks people to state the highest qualification they hold. People employed in Careerforce's workforce are more likely to have no qualification and less likely to have a bachelor degree or higher qualification.

8

³ This table does not include people who were born overseas but did not specify the number of years since they arrived in New Zealand. Of Careerforce's workforce, 912 people did not specify their year since arrival in the 2013 Census.

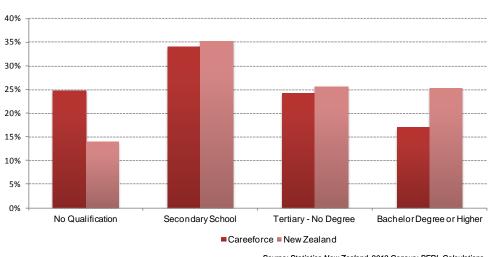


Figure 1.3 Highest qualification held, Careerforce's workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

The age profile and jobs undertaken in Careerforce's workforce could explain some of the difference outlined in Figure 1.3. Table 1.3 showed that 55 percent of Careerforce's workforce was aged 45 years old or older, compared to 47 percent of the New Zealand workforce. This age cohort typically did not gain a qualification prior to entering the workforce, be it a secondary school qualification or higher. Further, the occupations in Careerforce's workforce are typically low skilled (particularly in Support Workers, Carers and Building Services occupations, which collectively make up 81 percent of Careerforce's workforce) and thus require lower qualification levels.

Professionals and Technicians occupations had a larger share of people with a Diploma level qualification or higher than all occupations, while the opposite is the case for Support Workers and Carers occupations, as shown in Table 1.11.

Table 1.11 Highest qualification held, Careerforce's workforce and all occupations, 2013

| | | 20 | 013 Employ | yment | | | | | Per | centage | | | |
|---|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|---------|----------------------|------------|----------------|
| Highest Qualification | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| No Qualification | 819 | 153 | 1,620 | 9,744 | 12,213 | 24,549 | 5% | 5% | 15% | 25% | 39% | 25% | 14% |
| Level 1Certificate Gained at School | 1,008 | 237 | 1,200 | 5,712 | 5,040 | 13,197 | 6% | 7% | 11% | 15% | 16% | 13% | 12% |
| Level 2 Certificate Gained at School | 849 | 297 | 822 | 3,099 | 2,739 | 7,806 | 5% | 9% | 8% | 8% | 9% | 8% | 10% |
| Level 3 or 4 Certificate Gained at School | 726 | 183 | 666 | 2,181 | 1,500 | 5,256 | 5% | 6% | 6% | 6% | 5% | 5% | 7% |
| Overseas Secondary School Qualification | 360 | 198 | 489 | 3,222 | 3,180 | 7,449 | 2% | 6% | 5% | 8% | 10% | 8% | 6% |
| Level 1,2 or 3 Certificate Gained Post-school | 399 | 99 | 717 | 3,174 | 1,197 | 5,586 | 3% | 3% | 7% | 8% | 4% | 6% | 4% |
| Level 4 Certificate Gained Post-school | 1,308 | 408 | 1,422 | 4,113 | 1,857 | 9,108 | 8% | 12% | 13% | 11% | 6% | 9% | 12% |
| Level 5 Diploma | 1,047 | 378 | 696 | 1,335 | 846 | 4,302 | 7% | 11% | 7% | 3% | 3% | 4% | 5% |
| Level 6 Diploma | 1,680 | 288 | 711 | 1,680 | 690 | 5,049 | 11% | 9% | 7% | 4% | 2% | 5% | 5% |
| Bachelor Degree and Level 7 Qualifications | 4,458 | 744 | 1,635 | 3,309 | 1,512 | 11,658 | 28% | 23% | 15% | 9% | 5% | 12% | 17% |
| Post-Graduate and Honours Degree | 1,575 | 171 | 375 | 384 | 156 | 2,661 | 10% | 5% | 4% | 1% | 1% | 3% | 4% |
| Masters Degree | 1,521 | 123 | 249 | 309 | 189 | 2,391 | 10% | 4% | 2% | 1% | 1% | 2% | 3% |
| Doctorate Degree | 102 | 27 | 15 | 30 | 18 | 192 | 1% | 1% | 0% | 0% | 0% | 0% | 1% |
| Total Stated | 15,843 | 3,288 | 10,641 | 38,277 | 31,125 | 99,174 | 100% | 101% | 100% | 100% | 100% | 100% | 100% |

1.4.2 **Industry employment**

Census data also enables us to examine the broad industry groups where people in different occupations work. Table 1.12 shows the top 10 industries where people employed in Careerforce's workforce worked in 2013.

14 percent were employed in the Aged Care and Residential Services industry (14,430 people). The primary activities in this industry include the operation of accommodation for the aged, aged care hospitals, nursing homes and residential care for the aged.



- 12 percent of people were employed in the Building and Other Industrial Cleaning Services industry (12,080 people). This industry includes firms engaged in the interior cleaning of buildings or transportation equipment, and the exterior cleaning of buildings (except steam, sand and other abrasive blasting). It also includes firms engaged in providing other industrial cleaning services such as street cleaning or road sweeping.
- 10 percent of people were employed in the Other Social Assistance Services industry (10,100 people). This industry consists of firms mainly engaged in providing a wide variety of social support services directly to their clients. These services do not include accommodation services, except on a short-stay basis. Primary activities include the operation of adult day care centres, disabilities assistance services, marriage guidance services, welfare counselling services and youth welfare services.
- 10 percent of people were employed in the Other Allied Health Services industry (9,720 people). This industry includes independent allied health practitioners not elsewhere classified that are mainly engaged in providing health care and treatment services. Primary activities include dental hygiene services, nursing services and occupational therapy services.

Table 1.12 Top 10 industries for people employed in Careerforce's workforce, 2013

| | | En | nployment |
|----------|---|---------|--------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Aged Care Residential Services | 14,433 | 14.1% |
| 2 | Building and Other Industrial Cleaning Services | 12,081 | 11.8% |
| 3 | Other Social Assistance Services | 10,107 | 9.9% |
| 4 | Other Allied Health Services | 9,720 | 9.5% |
| 5 | Hospitals (Except Psychiatric Hospitals) | 7,272 | 7.1% |
| 6 | Other Residential Care Services | 7,047 | 6.9% |
| 7 | Central Government Administration | 4,302 | 4.2% |
| 8 | Accommodation | 4,203 | 4.1% |
| 9 | Dental Services | 2,049 | 2.0% |
| 10 | Other Interest Group Services n.e.c. | 1,932 | 1.9% |
| Total st | ated (all industries) | 102,366 | 100.0% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Further information on the industries that people within Careerforce's workforce work in are provided in Sections 2 to 5 of this report.

1.4.3 Total hours worked

People in Careerforce's workforce typically work fewer hours in paid employment each week than the overall New Zealand workforce. In 2013, 44 percent of people in Careerforce's workforce worked part-time (less than 30 hours per week) compared to 22 percent of the national workforce. Further, only a very small proportion of people worked more than 50 hours (seven percent compared to 20 percent of the national workforce). Figure 1.4 compares the total hours worked by Careerforce's workforce and all occupation groups in New Zealand in 2013.

35% 30% 25% 20% 15% 10% 5% 1-4 Hours 5-9 Hours 10-14 15-19 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 60-64 65 Hours ■ Careerforce ■ New Zealand

Figure 1.4 Total hours in employment, weekly, Careerforce and NZ workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 1.13 shows the variation in the number of hours worked across the five broad occupation groups.

Table 1.13 Total hours in employment, weekly, Careerforce's workforce, 2013

| Total hours worked | | 20 | 013 Employ | /ment | | | | | Per | centage | | | |
|---------------------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|---------|----------------------|------------|----------------|
| in employment per week | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| 19 Hours | 741 | 111 | 543 | 3,549 | 6,774 | 11,718 | 5% | 3% | 5% | 9% | 21% | 12% | 5% |
| 10-19 Hours | 858 | 198 | 1,068 | 5,799 | 7,206 | 15,129 | 5% | 6% | 10% | 15% | 23% | 15% | 7% |
| 20-29 Hours | 1,689 | 471 | 1,629 | 7,872 | 6,012 | 17,673 | 11% | 14% | 15% | 20% | 19% | 17% | 10% |
| 30-39 Hours | 3,108 | 588 | 2,664 | 10,305 | 4,443 | 21,108 | 19% | 18% | 24% | 26% | 14% | 21% | 14% |
| 40-49 Hours | 8,397 | 1,680 | 4,092 | 9,159 | 5,292 | 28,620 | 53% | 51% | 38% | 23% | 17% | 28% | 44% |
| 50 Hours or More | 1,149 | 234 | 897 | 2,604 | 1,842 | 6,726 | 7% | 7% | 8% | 7% | 6% | 7% | 20% |
| Total Stated | 15,954 | 3,300 | 10,896 | 39,300 | 31,596 | 101,046 | 100% | 99% | 100% | 100% | 100% | 100% | 100% |
| 40 Hours a Week | 7,191 | 1,410 | 3,462 | 7,407 | 3,927 | 23,397 | 45% | 43% | 32% | 19% | 12% | 23% | 30% |

In 2013, 77 percent of people working in Building Services occupations and 70 percent of people working in Carers occupations worked less than 40 hours a week. Conversely a larger share of people in Professionals and Technicians occupations worked 40 hours or more per week (60 and 58 percent respectively).

Anecdotal information suggests that people employed within Careerforce's workforce, particularly in the Support Workers and Carers occupations, are more likely to work in more than one job. This information is supported by high level Annual Linked Employer Employee data from Statistics New Zealand for the 'Health Care and Social Assistance' industry showing a high level of multiple jobs in this industry.4

1.4.4 **Annual personal income**

In 2013, 60 percent of people in Careerforce's workforce (61,380 people) had an annual income of \$30,000 or less. This compares with 32 percent of all New Zealand workers. Only one percent of Careerforce's workforce had an annual income greater than \$100,000 in 2013, compared to nine percent of the New Zealand workforce.

⁴ The Health Care and Social Assistance industry also includes 'Child Care Services', which is not part of the Action Plan Workforce coverage and could explain the high number of multiple job holdings in the industry. Further, the 'Health Care and Social Assistance' industry excludes people who are working in the Building Services industry.



40% 35% 30% 25% 20% 15% 10% 5%

\$50.001-\$70.000

Figure 1.5 Annual income, Careerforce's workforce, 2013

New Zealand workforce

Source: Statistics New Zealand, 2013 Census; BERL Calculations

\$100.001 or More

\$70.001-\$100.000

Table 1.14 shows annual income across the five broad occupation groups. Within Careerforce's workforce, 78 percent of people in Building Services occupations and 67 percent of people in Carer occupations had an annual income of less than \$30,000 in 2013. This compares with 32 percent of the New Zealand workforce.

\$30.001-\$50.000

■Careeforce workforce

A large proportion of Professionals and Technicians had annual incomes between \$30,000 and \$70,000 (68 and 69 percent respectively, compared with 48 percent nationally). The proportion of Support Workers with an annual income between \$30,000 and \$70,000, at 51 percent, was similar to the national average.

Table 1.14 Annual income, Careerforce's workforce, 2013

\$20.001-\$30.000

\$20,000 or Less *

| | | 20 | 013 Employ | /ment | | | | | Perd | centage | | | |
|--------------------|---------------|-------------|------------|--------|----------|------------|---------------|-------------|---------|---------|----------|------------|---------|
| Income | Professionals | Technicians | Support | Carers | Building | Careeforce | Professionals | Technicians | Support | Carers | Building | Careeforce | New |
| | | | Workers | | Services | | | | Workers | | Services | | Zealand |
| \$20,000 or Less * | 1,659 | 390 | 2,394 | 14,790 | 17,922 | 37,155 | 10% | 12% | 22% | 37% | 56% | 36% | 19% |
| \$20,001-\$30,000 | 1,671 | 423 | 2,595 | 12,222 | 7,314 | 24,225 | 10% | 13% | 24% | 30% | 23% | 24% | 13% |
| \$30,001-\$50,000 | 5,796 | 1,620 | 4,611 | 11,469 | 5,487 | 28,983 | 36% | 49% | 42% | 29% | 17% | 28% | 29% |
| \$50,001-\$70,000 | 5,112 | 669 | 1,032 | 1,230 | 1,089 | 9,132 | 32% | 20% | 9% | 3% | 3% | 9% | 19% |
| \$70,001-\$100,000 | 1,596 | 165 | 282 | 276 | 318 | 2,637 | 10% | 5% | 3% | 1% | 1% | 3% | 12% |
| \$100,001 or More | 240 | 63 | 75 | 114 | 135 | 627 | 1% | 2% | 1% | 0% | 0% | 1% | 9% |
| Total Stated | 16,071 | 3,321 | 10,974 | 40,104 | 32,262 | 102,732 | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations
*Includes people who reported a loss

The differences in income levels can largely be explained by the higher level of skill and qualifications required to perform tasks in Professionals and Technicians occupations compared to other occupations, such as Building Services Workers and Carers.

1.4.5 Employment status

The Census captures information about the employment status of workers – that is, whether they are employees, employers or self-employed. In 2013, 95 percent of Careerforce's workforce were paid employees (67,600 people) compared to 80 percent of the New Zealand workforce.

Table 1.15 Employment status, Careerforce's workforce, 2013

| Status in | | 2 | Percentage | | | | | | | | | | |
|----------------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|--------|----------------------|------------|----------------|
| employment | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| Paid Employee | 14,592 | 3,198 | 10,752 | 39,060 | 26,490 | 67,602 | 90% | 96% | 97% | 96% | 80% | 95% | 80% |
| Emplo yer | 105 | 33 | 87 | 156 | 1,020 | 381 | 1% | 1% | 1% | 0% | 3% | 1% | 7% |
| Self-Employed | 1,407 | 117 | 222 | 1,275 | 4,716 | 3,021 | 9% | 3% | 2% | 3% | 14% | 4% | 12% |
| Unpaid Family Worker | 51 | 6 | 36 | 330 | 795 | 423 | 0% | 0% | 0% | 1% | 2% | 1% | 2% |
| Total Stated | 16.161 | 3.345 | 11.109 | 40.824 | 33.030 | 71439 | 100% | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

People working as Professionals, Technicians, Support Workers and Carers were more likely to be paid employees, as they tend to work for a small number of large government agencies and private companies operating in the health, disability, community support and aged care areas.

A slightly higher proportion of Building Services Workers are self-employed than is the case for the New Zealand workforce (14 percent compared to 12 percent). A large proportion of the work undertaken in the building services industry is contract related.

1.4.6 Unpaid activities

In the 2013 Census, 81,440 people or 82 percent of Careerforce's workforce stated that they had undertaken some form of unpaid activity in the past four weeks.

Table 1.16 Unpaid activities, Careerforce and NZ workforce, 2013

| | Employed and undertaking unpaid activities | | | | | |
|---|--|--------------------------|------------|--|--|--|
| Unpaid activites by people in paid employment | Number | Percentage | | | | |
| onpaid activities by people in paid employment | Careerforce Workforce | Careerforce Workforce | NewZealand | | | |
| No Activities | 18,369 | 18% | 9% | | | |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 90,474 | 91% | 91% | | | |
| Looking After a Child Who is a Member of Own Household | 21,048 | 21% | 16% | | | |
| Looking After a Member of Own Household Who is III or Has a Disability | 32,766 | 33% | 34% | | | |
| Looking After a Child Who Does Not Live in Own Household | 10,824 | 11% | 7% | | | |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 6,735 | 7% | 7% | | | |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 17,715 | 18% | 15% | | | |
| Total Stated * | 99,807 | 198% | 179% | | | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Of particular interest to this workforce profile is the higher percentage of people in Careerforce's workforce:

- looking after a child in their household (21 percent compared to 16 percent of the New Zealand workforce)
- looking after a child that does not live in their own household (11 percent compared to seven percent)
- undertaking other forms of help or voluntary work (18 percent compared to 15 percent).

The older age profile of Careerforce's workforce could partly explain this, with older age groups increasingly taking an active role in caring for grandchildren. A further explanation could be that people within Careerforce's workforce like to use their skills in both paid and unpaid activities.

1.4.7 Regional workforce

To examine Careerforce's regional workforce, BERL grouped data from the 2013 Census by Territorial Authority areas to create areas similar to District Health Board (DHB) areas. While these groupings are exact matches in most cases, they are not for all and should be treated as indicative of DHB coverage rather than best fit.

Table 1.17 shows the geographic distribution of Careerforce's workforce was largely similar to that of the New Zealand workforce with the exception of the three metropolitan areas of Waitemata, Capital and Coast, and Canterbury. These metropolitan areas, notably Waitemata, had a slightly smaller share of Careerforce's workers than the New Zealand workforce.

 $^{^*\}textit{Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks}$



Table 1.17 Regional employment, Careerforce's workforce, 2013

| | | 20 | 013 Employ | /m ent | | | | | Per | centage | | | |
|-------------------|---------------|-------------|--------------------|--------|----------------------|------------|---------------|-------------|--------------------|---------|----------------------|------------|----------------|
| Region | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | Professionals | Technicians | Support Workers | Carers | Building Services | Careeforce | New Zealand |
| Northland | 747 | 75 | 402 | 1,818 | 1,113 | 4,155 | 5% | 2% | 4% | 4% | 3% | 4% | 3% |
| Waitemata | 4,848 | 1,209 | 2,913 | 10,236 | 8,544 | 27,750 | 30% | 37% | 26% | 25% | 26% | 26% | 33% |
| Waikato | 1,386 | 378 | 885 | 3,672 | 2,904 | 9,225 | 9% | 11% | 8% | 9% | 9% | 9% | 8% |
| Lakes | 438 | 69 | 252 | 897 | 1,071 | 2,727 | 3% | 2% | 2% | 2% | 3% | 3% | 2% |
| Bay of Plenty | 795 | 132 | 480 | 2,604 | 1,686 | 5,697 | 5% | 4% | 4% | 6% | 5% | 5% | 4% |
| Tairawhiti | 219 | 21 | 138 | 432 | 342 | 1,152 | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| Hawke's Bay | 624 | 75 | 447 | 1,974 | 1,320 | 4,440 | 4% | 2% | 4% | 5% | 4% | 4% | 3% |
| Taranaki | 336 | 51 | 285 | 1,311 | 1,002 | 2,985 | 2% | 2% | 3% | 3% | 3% | 3% | 3% |
| Whanganui | 357 | 15 | 222 | 882 | 651 | 2,127 | 2% | 0% | 2% | 2% | 2% | 2% | 1% |
| Mid Central | 639 | 126 | 663 | 2,022 | 1,278 | 4,728 | 4% | 4% | 6% | 5% | 4% | 4% | 4% |
| Capital and Coast | 1,815 | 315 | 1,086 | 3,549 | 3,132 | 9,897 | 11% | 10% | 10% | 9% | 9% | 9% | 11% |
| Wairarapa | 174 | 30 | 156 | 504 | 360 | 1,224 | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| Nelson Marborough | 564 | 93 | 501 | 1,704 | 1,602 | 4,464 | 3% | 3% | 4% | 4% | 5% | 4% | 3% |
| Canterbury | 1,968 | 396 | 1,635 | 5,022 | 4,260 | 13,281 | 12% | 12% | 15% | 12% | 13% | 13% | 13% |
| West Coast | 120 | 21 | 99 | 357 | 438 | 1,035 | 1% | 1% | 1% | 1% | 1% | 1% | 1% |
| South Canterbury | 168 | 30 | 156 | 771 | 651 | 1,776 | 1% | 1% | 1% | 2% | 2% | 2% | 1% |
| Southern | 1,083 | 264 | 822 | 3,465 | 3,015 | 8,649 | 7% | 8% | 7% | 8% | 9% | 8% | 8% |

Note: Coverage areas outlined in the table to not directly align with District Health Board Areas and should be treated as indicative only

Source: Statistics New Zealand, 2013 Census: BERL Calculations

1.5 Careerforce's trainees

As part of its funding arrangements with the Tertiary Education Commission, Careerforce is required to collect information on its trainees and their progress towards completion of their qualification. This section looks at Careerforce trainee data for the 2013 calendar year and how it aligns with the 2013 Census data.

1.5.1 Careerforce trainee data

Careerforce captures a range of demographic information about its trainees, such as age, sex and ethnicity. They also capture information about the prior qualifications of trainees, and their progress towards the completion of the qualification they are enrolled in.

For internal reporting purposes Careerforce asks trainees when completing a Training Agreement (signed at the beginning of training) to identify which of the following sectors they are currently employed in.

- Public Health and Primary Care
- Social Services
- Employment Support
- Mental Health and Addiction
- Aged Care Home-based
- Aged Residential Care
- Whanau Ora
- Disability
- Disability Home Based
- Secondary Care
- Youth Work
- Whanau/Family and Foster Care
- Building Services.

It is important to note that the sectors that Careerforce trainees identify that they work in at the beginning of their training may change during the course of their training. For example, a trainee who was working in the Aged Care Home-Base sector may move into the Aged Residential Care sector after a period of time. In the majority of such cases, Careerforce currently does not have a mechanism for capturing these movements.

Careerforce had 12,730 trainees during 2013. These trainees were either new trainees or existing trainees from 2012. Some of the trainees completed their training during 2013, or withdrew, while others were still in training at the end of the year. Table 1.18 shows that within the sectors that Careerforce uses for internal reporting purposes, 86 percent of trainees were working in the Aged Care and Disability sectors.

Table 1.18 Careerforce Trainees, 2013

| ITO Sector | 2013 T | rainees |
|--------------------------------|--------|------------|
| 110 Sector | Number | Percentage |
| Aged Care Home-based | 2,963 | 23.3% |
| Aged Residential Care | 2,813 | 22.1% |
| Disability | 2,656 | 20.9% |
| Disability Home-based | 2,554 | 20.1% |
| Youth Work | 472 | 3.7% |
| Secondary Care | 279 | 2.2% |
| Public Health and Primary Care | 258 | 2.0% |
| Mental Health and Addiction | 230 | 1.8% |
| Building Services | 138 | 1.1% |
| Social Services | 135 | 1.1% |
| Allied Health | 113 | 0.9% |
| Employment Support | 81 | 0.6% |
| Whanau Ora | 13 | 0.1% |
| Whanau/Family and Foster Care | 12 | 0.1% |
| Not Stated | 14 | 0.1% |
| Total | 12,731 | 100% |

Source: Careerforce; BERL calculations

1.5.2 Aligning 2013 Careerforce trainee data with 2013 Census data

BERL undertook a mapping exercise to examine how it could group and align Careerforce's workforce, as defined in this report using detailed ANZSCO classifications, with the sectors used by Careerforce for internal reporting purposes. This mapping exercise would allow us to compare Census and trainee data. This process resulted in the five occupation groupings in Table 1.1 being reduced to three groups. The Professionals and Business Services groupings remained unchanged while the Technicians, Support Workers and Careers occupation groupings were combined. Table 1.19 summarises how the three groupings align with Careerforce sectors.

Table 1.19 Careerforce sectors aligned with Careerforce's workforce industry groupings

| Careerforce grouped sector | ITO Sector | 2013 Trainees | | | | |
|------------------------------|--------------------------------|---------------|------------|--|--|--|
| Careeriorce grouped sector | 110 365101 | Number | Percentage | | | |
| | Public Health and Primary Care | | | | | |
| Professionals | Social Services | 704 | 6% | | | |
| Torcasionala | Employment Support | 704 | 070 | | | |
| | Mental Health and Addiction | | | | | |
| | Allied Health | | | | | |
| | Aged Care Home-based | | | | | |
| | Aged Residential Care | | | | | |
| Technicians, Support Workers | Whanau Ora | | | | | |
| & Carers | Disability | 11,875 | 93% | | | |
| a carors | Disability Home-based | | | | | |
| | Secondary Care | | | | | |
| | Youth Work | | | | | |
| | Whanau/Family and Foster Care | | 1 | | | |
| Building Services | Building Services | 138 | 1% | | | |
| Not stated | Not Stated | 14 | 0% | | | |
| Total | Total | | | | | |

Source: Careerforce; BERL calculations



1.5.3 Limitations of comparing Careerforce trainee data with Census data

Comparing data collected largely for funding and tracking purposes with official statistics is not always straightforward, as information is captured in different ways to suit the relevant need. The two main limitations are:

- Information from both sources is self-reported and some variables can be reported differently based on the questions asked, and people's understanding and engagement with the questions. For example, a trainee may identify themselves as European with Careerforce but as Maori in the Census. Care has therefore been taken when comparing groups with small numbers of people.
- We have compared the total number of trainees in the calendar year with a point in time, March 2013. Comparing annual data with point in time data means that penetration rates provided are likely to be higher than if a point in time snapshot of trainee data had been used. However, even with this issue we have chosen to use annual Careerforce data as it is the most robust data available and removes seasonal impacts which are greater in training than in employment.

1.5.4 Careerforce's penetration of the workforce

In 2013, approximately 12 percent of Careerforce's workforce was involved in industry training arranged by Careerforce. Table 1.20 shows Careerforce's workforce and trainees by broad sector in 2013.

Table 1.20 Careerforce trainee penetration of the Careerforce workforce by broad sector, 2013

| Careerforce grouped sector | Careerforce w | orkforce | Careerfor | ce trainees | Careerforce trainees as a percentage of the | |
|---------------------------------------|---------------|------------|-----------|-------------|---|--|
| Careeriorce grouped sector | Number | Percentage | Number | Percentage | Caererforce w orkforce | |
| Professionals | 16,233 | 15% | 704 | 6% | 4% | |
| Technicians, Support Workers & Carers | 55,764 | 53% | 11,875 | 93% | 21% | |
| Building Services | 33,390 | 32% | 138 | 1% | 0.4% | |
| Total Stated | 105,387 | 100% | 12,717 | 100% | 12% | |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Of Careerforce's Technicians, Support Workers and Carers sector, 21 percent of the workforce was involved in Careerforce led industry training. The penetration rate of professionals in industry training was much lower at four percent, and 0.4 percent for Building Services workers.

The higher penetration rate in the Technicians, Support Workers and Carers sectors is largely due to a strong history of industry training in this sector. Careerforce is well established in these sectors, and many workplaces link pay rates to attainment of certain qualifications on the New Zealand qualification framework.

The low penetration rate of training in the Building Services sector is not surprising given the limited level of training support and promotion this sector has had in recent years. Prior to Careerforce taking on the coverage for the Building Services sector in late 2012, the sector was serviced by the Building Services Contractors ITO, which had less than two full-time equivalent employees.

1.6 Demographic characteristics of trainees

This section looks at the age, sex, ethnicity and highest qualification profile of Careerforce trainees and the wider Careerforce workforce in 2013.

1.6.1 Age

Careerforce trainees have a younger age profile than the overall Careerforce workforce. Figure 1.6 shows that 75 percent of Careerforce's trainees were under the age of 55 in 2013, compared with 63 percent of Careerforce's workforce.

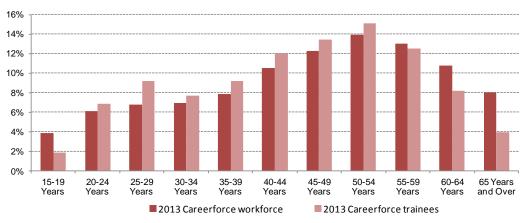


Figure 1.6 Age profile of Careerforce's workforce and trainees, 2013 (%)

Source: Statistics New Zealand, 2013 Census; Caeerforce; BERL calculations

The younger age profile of Careerforce trainees relative to the overall Careerforce workforce is not surprising for two main reasons:

- Older workers are typically less likely to undertake industry training compared to younger trainees.
- Older workers are more likely to have completed relevant training or gained practical experience in the past that is recognised by employers.

Table 1.21 shows that across Careerforce's three broad sectors, trainees had a younger age profile than their respective workforce in 2013. This was particularly the case in Building Services, where 94 percent of trainees were under the age of 55 in 2013 compared with 69 percent of the Building Services workforce.

Building Services Professionals Careerforce Age 15-19 Years 0% 2% 4% 7% 7% 20-24 Years 6% 25-29 Years 7% 9% 9% 14% 7% 9% 8% 8% 8% 30-34 Years 7% 7% 6% 18% 7% 35-39 Years 10% 11% 7% 9% 8% 14% 8% 9% 10-44 Years 12% 10% 12% 12% 11% 12% 45-49 Years 13% 13% 12% 13% 12% 11% 12% 13% 50-54 Years 15% 14% 14% 15% 15% 13% 13% 15%

12%

8%

4%

14%

11%

8%

Table 1.21 Age profile of Careerforce's workforce and trainees by broad sector, 2013 (%)

0% 138

2%

1.6.2 Sex

10%

7%

8%

4%

55-59 Years 60-64 Years

65 Years and Ove

Careerforce trainees are more likely to be female than the overall Careerforce workforce. Figure 1.7 shows that 85 percent of Careerforce trainees were female in 2013 compared with 77 percent of people in Careerforce's workforce.

10%

9%

13%

11%

8%

105,387

13%

8%

4%



Figure 1.7 Sex profile of Careerforce's workforce and trainees, 2013 (%)

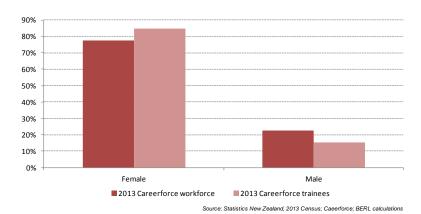


Table 1.22 shows that a slightly larger proportion of Careerforce's trainees in the Professions and Technicians, Support Workers and Carers sectors were female compared to Careerforce's overall workforce in 2013. A larger proportion of Building Services trainees were male (70 percent) compared to Careerforce's Building Services workforce (33 percent).

Table 1.22 Sex profile of Careerforce's workforce and trainees by broad sector, 2013 (%)

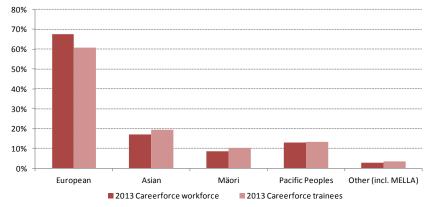
| Sex | Professionals | | Technicians, Support Workers and Carers | | Building Services | | Careerforce | |
|--------|---------------|----------|--|----------|-------------------|----------|-------------|----------|
| | Workforce | Trainees | Workforce | Trainees | Workforce | Trainees | Workforce | Trainees |
| Female | 76% | 81% | 84% | 86% | 67% | 30% | 77% | 85% |
| Male | 24% | 19% | 16% | 14% | 33% | 70% | 22% | 15% |
| Total | 16,233 | 704 | 89,154 | 11,875 | 33,390 | 138 | 1,900,602 | 12,717 |

 $Source: Statistics\ New \textit{Zealand}, 2013\ Census; Caeer force; \textit{BERL calculations}$

1.6.3 Ethnicity

Careerforce's trainees are more ethnically diverse than Careerforce's workforce. Figure 1.8 shows that a smaller proportion of trainees were European (61 percent) compared to Careerforce's workforce (67 percent) in 2013. A slightly larger proportion of Careerforce's trainees were Asian (19 percent compared with 17 percent) and Māori (10 percent compared with nine percent).

Figure 1.8 Ethnic profile of Careerforce's workforce and trainees, 2013 (%)



Source: Statistics New Zealand, 2013 Census; Caeerforce; BERL calculations

Table 1.23 shows that Careerforce trainees in the Professionals, and Technicians, Support Workers and Carers sectors were less likely to identify as European and more likely to identify as Asian than people in the overall workforce in these sectors in 2013. A much smaller proportion of trainees in the Building Services sector identified as European and Asian and a larger proportion identified as Māori and Pacific Peoples relative to people in the Building Services workforce.

Table 1.23 Ethnic profile of Careerforce's workforce and trainees by broad sector, 2013 (%)

| Ethnicity | Professionals | | Technicians, Support Workers and Carers | | Building Services | | Careerforce | |
|---------------------|---------------|----------|--|----------|-------------------|----------|-------------|----------|
| | Workforce | Trainees | Workforce | Trainees | Workforce | Trainees | Workforce | Trainees |
| European | 71% | 66% | 68% | 61% | 65% | 36% | 67% | 61% |
| Asian | 23% | 26% | 15% | 19% | 17% | 8% | 17% | 19% |
| Mäori | 9% | 8% | 9% | 10% | 9% | 17% | 9% | 10% |
| Pacific Peoples | 6% | 6% | 13% | 13% | 15% | 41% | 13% | 13% |
| Other (incl. MELLA) | 3% | 4% | 3% | 3% | 3% | 6% | 3% | 3% |
| Total stated | 16,164 | 698 | 55,524 | 11,814 | 33,216 | 138 | 104,904 | 12,650 |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

*Includes Middle Eastern/Latin American/African and New Zealander

People can identify with more than one ethnicity. Percentages therefore sum to more than 100 percent

It is likely that the higher proportion of Asian trainees in the Professionals and Technicians, Support Workers and Carers sectors is due to the higher proportion of recent migrants from South-East Asia with no or low qualifications requiring qualifications to carry out their role.

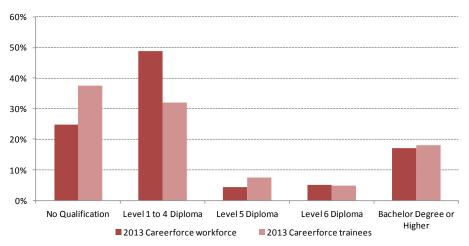
The ethnic profile of Building Services trainees may be skewed by small numbers (138 trainee records); however, it is likely that a higher proportion of trainees identifying as Pacific Peoples (41 percent) compared to the Building Services workforce (15 percent) is due to the higher proportion of workers born overseas, the higher proportion of overseas-born workers born in Oceania (excluding New Zealand), and the higher proportion of overseas-born workers who have been in New Zealand for less five years (see tables Table 1.8 to Table 1.10).

1.6.4 Highest qualification held

Careerforce trainees are more likely to have no qualification than people in Careerforce's workforce. Figure 1.9 shows that 38 percent of Careerforce trainees had no qualification compared to 25 percent of the workforce. A smaller proportion of Careerforce trainees had a Level 1 to 4 diploma as their highest qualification (32 percent), compared to Careerforce's workforce (49 percent).



Figure 1.9 Highest qualification held, Careerforce's workforce and trainees, 2013 (%)



Source: Statistics New Zealand, 2013 Census; Caeerforce; BERL calculations

Table 1.24 shows large variation between the highest qualification held by Careerforce trainees and the overall Careerforce workforce across the three broad sectors.

Table 1.24 Highest qualification of Careerforce's workforce and trainees by broad sector, 2013

| Highest Qualification | Professionals | | Technicians, Support Workers and Carers | | Building | Services | Careerforce | |
|---------------------------|---------------|----------|--|----------|-----------|----------|-------------|----------|
| | Workforce | Trainees | Workforce | Trainees | Workforce | Trainees | Workforce | Trainees |
| No Qualification | 5% | 33% | 22% | 38% | 39% | 37% | 25% | 38% |
| Level 1 to 4 Diploma | 29% | 29% | 54% | 32% | 50% | 22% | 49% | 32% |
| Level 5 Diploma | 7% | 9% | 5% | 7% | 3% | 19% | 4% | 8% |
| Level 6 Diploma | 11% | 8% | 5% | 5% | 2% | 8% | 5% | 5% |
| Bachelor Degree or Higher | 48% | 20% | 14% | 18% | 6% | 14% | 17% | 18% |
| Total | 15,852 | 580 | 52,215 | 9,897 | 31,137 | 105 | 99,204 | 10,582 |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Trainees in the Professionals sector were more likely to have no qualification (33 percent) and less likely to have a bachelor degree or higher qualification (20 percent) in 2013, than Careerforce's Professionals workforce (five and 48 percent respectively).

Technicians, Support Workers and Carers trainees were more likely to have no qualifications (38 percent) or a Level 5 diploma or higher (30 percent) than the Technicians, Support Workers and Carers in Careerforce's workforce (22 and 24 percent respectively). This can be largely explained by the higher proportion of workers in this sector born overseas (32 percent) and the older age profile of workers.

Building Services trainees were more likely to have a Level 5 Diploma or higher (41 percent) than Careerforce Building Services workforce (11 percent) in 2013.

2 The Professional workforce

At a glance: Careerforce's Professional workforce in 2013

Employment: 16,230 people employed. This is 15 percent of Careerforce's overall workforce.

Employment growth: 24 percent growth between 2006 and 2013 (3,110 people) compared to just over one percent growth in the overall New Zealand workforce during this period.

Age: 45 percent of people were aged 50 years old or older compared to 35 percent of the overall New Zealand workforce.

Sex: 76 percent of Professionals were female compared to 48 percent of the overall New Zealand workforce.

Ethnicity: A larger proportion of Professionals identified as Māori (23 percent) and as Pacific Peoples (11 percent) than the overall New Zealand workforce (11 percent and five percent respectively). A smaller proportion of Professionals identified as Asian (six percent compared to 11 percent of the New Zealand workforce).

Migrants: A similar proportion of Professionals were born overseas (26 percent) as the overall New Zealand workforce (27 percent). Professionals born overseas were more likely to have been in New Zealand for 16 years or more (51 percent) than the overall overseas-born New Zealand workforce (41 percent).

Qualifications: Professionals were less likely to have no qualification or a secondary school qualification (24 percent) and more likely to have a bachelor degree or higher (48 percent) than the overall New Zealand workforce (49 and 25 percent respectively).

Hours worked: 78 percent of Professionals worked between 20 and 44 hours a week, compared to 58 percent of the overall New Zealand workforce.

Income: 68 percent of Professionals had an annual income of between \$30,000 and \$70,000, compared to 48 percent of all New Zealand workers.

There are 12 ANZSCO06 occupations that are classified as 'Professional' occupations in Careerforce's workforce. We have grouped these 12 occupations into three broad categories – Health Professionals, Counsellors, and Social and Welfare Workers. Table 2.1 outlines how the 12 occupations in Careerforce's Professionals workforce align with these three broad categories.

Table 2.1 Occupations within Careerforce's Professional workforce

| Professionals grouping | ANZSCO 06 Occupation Title |
|----------------------------|---|
| | Health Promotion Officer |
| | Orthotist or Prosthetist |
| Health Professionals | Health Diagnostic and Promotion Professionals nec |
| | Traditional Mäori Health Practitioner |
| | Audiologist |
| | Drug and Alcohol Counsellor |
| Counsellors | Family and Marriage Counsellor |
| Coursellors | Rehabilitation Counsellor |
| | Counsellors nec |
| | Social Worker |
| Social and Welfare Workers | Recreation Coordinator |
| | Welfare Worker |



2.1 Careerforce's Professional workforce

There were 16,230 people employed in 'Professional' occupations within Careerforce's workforce in 2013. Figure 2.1 shows that 70 percent were Social and Welfare Workers (11,280 people), 19 percent were Counsellors (3,100 people), and 11 percent were Health Professionals (1,840 people).

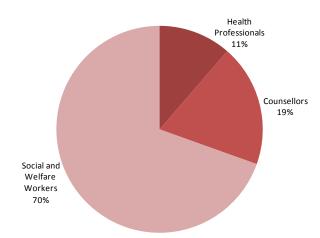


Figure 2.1 Careerforce's Professional workforce, 2013

Table 2.2 shows the change in employment between 2006 and 2013 within these broad occupation groups.

Table 2.2 Change in Professional workforce, 2006-2013

| | Emplo | yment | Growth | 2006-2013 |
|--|--------|---------|-----------|------------|
| Professionals | 2006 | 2013 | Numerical | Percentage |
| Health Professionals | | | | |
| Health Promotion Officer | 1,146 | 1,263 | 117 | 10% |
| Orthotist or Prosthetist | 129 | 87 | -42 | -33% |
| Health Diagnostic and Promotion Professionals nec | 153 | 174 | 21 | 14% |
| Traditional M äori Health Practitioner | 6 | 3 | -3 | -50% |
| Audiologist | 213 | 315 | 102 | 48% |
| Total | 1,647 | 1,842 | 195 | 12% |
| Counsellors | | | | |
| Drug and Alcohol Counsellor | 225 | 312 | 87 | 39% |
| Family and Marriage Counsellor | 192 | 174 | -18 | -9% |
| Rehabilitation Counsellor | 15 | 36 | 21 | 140% |
| Counsellors nec | 2,079 | 2,580 | 501 | 24% |
| Total | 2,511 | 3,102 | 591 | 24% |
| Social and Welfare Workers | | | | |
| Social Worker | 4,974 | 6,129 | 1,155 | 23% |
| Recreation Coordinator | 300 | 213 | -87 | -29% |
| Welfare Worker | 3,687 | 4,938 | 1,251 | 34% |
| Total | 8,961 | 11,280 | 2,319 | 26% |
| Total Professionals in Careerforce's workforce | 13,119 | 16,227 | 3,108 | 24% |
| Total Careerforce workforce | 96,171 | 105,387 | 9,216 | 10% |
| Professionals as a percentage of Careerforce's workforce | 14% | 15% | | • |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

Large occupations within the Professional workforce include:

- Social Workers, at six percent of the Professionals workforce (6,130 people). Social Workers
 assess the social needs of individuals, families and groups, assist and empower people to
 develop and use the skills and resources needed to resolve social and other problems, and
 further human well-being and human rights, social justice and social development.
- Welfare Workers, at five percent of this workforce (4,940 people). Welfare Workers assist
 individuals, families and groups with social, emotional or financial difficulties to improve their
 quality of life, by educating and supporting them, and working towards change in their social
 environment.
- Counsellors not elsewhere classified ('n.e.c.') at two percent of the workforce (2,580 people) includes people employed as gambling counsellors, grief counsellors, life coaches, sexual abuse counsellors and trauma counsellors.

Between 2006 and 2013, employment in these three broad occupation groups grew by 10 percent. There was particularly strong employment growth among Social and Welfare Workers (up 26 percent) and Counsellors (up 24 percent). At a detailed level, strong absolute employment growth occurred for Welfare Workers (up 1,250 people or 34 percent) and Social Workers (up 1,155 people or 23 percent).

The number of people working as Recreational Coordinators fell by 29 percent (90 people) over the period. This may be due to workers identifying their occupation differently in the two censuses; for example, a Recreational Coordinator in 2006 may self-identify as a Welfare Worker or Social Worker in 2013.

Table 2.3 Change in age profile, Professionals workforce, 2006-2013

| | | Numerical g | rowth 2006-2013 | | | Percenta | age Change 2006 · | - 2013 | |
|-------------------|-------------------------|-------------|-----------------------------|---------------|------------------------|-------------|-----------------------------|---------------|----------------|
| Age | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand |
| 15-19 Years | 3 | 3 | -21 | -15 | 50% | 33% | -26% | -16% | -30% |
| 20-24 Years | -15 | 30 | 54 | 69 | -20% | 111% | 11% | 12% | -1% |
| 25-29 Years | 51 | 0 | 39 | 90 | 46% | - | 5% | 8% | 1% |
| 30-34 Years | 45 | 6 | -6 | 45 | 29% | 4% | -1% | 3% | -11% |
| 35-39 Years | -18 | 3 | 63 | 48 | -8% | 2% | 6% | 3% | -14% |
| 40-44 Years | 9 | 12 | 48 | 69 | 4% | 4% | 4% | 4% | -6% |
| 45-49 Years | -69 | -60 | 234 | 105 | -25% | -14% | 17% | 5% | -1% |
| 50-54 Years | 57 | 39 | 489 | 585 | 25% | 8% | 41% | 31% | 15% |
| 55-59 Years | 24 | 48 | 543 | 615 | 12% | 11% | 62% | 40% | 11% |
| 60-64 Years | 66 | 264 | 474 | 804 | 61% | 119% | 96% | 98% | 43% |
| 65 Years and Over | 42 | 240 | 396 | 678 | 70% | 151% | 236% | 175% | 74% |
| Total | 198 | 597 | 2,322 | 3,117 | 12% | 24% | 26% | 24% | 1% |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

The number of people aged 50 and over in Careerforce's Professionals workforce grew by 58 percent (2,680 people) between 2006 and 2013, compared with 26 percent growth in this age group in the New Zealand workforce. As shown in Table 2.3 above, employment growth was not evenly spread across the different age groups within the Professionals occupations.

2.2 Demographic characteristics

2.2.1 Age

Like the wider Careerforce workforce, people working in Professional occupations have an older age profile compared to the New Zealand workforce. Figure 2.2 shows that while this is the case, Professionals in Careerforce's workforce are more likely to be 35 to 54 years old than the wider Careerforce workforce (58 percent compared to 51 percent).



16% 12% 10% 8% 4% 2% 25-29 30-34 35-39 40-44 45-49 55-59 15-19 20-24 50-54 60-64 65 Years and Over Years Professionals Careerforce ■New Zealand

Figure 2.2 Age profile, Professionals, Careerforce and NZ workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 2.4 shows that the age profile of Health Professionals and Social and Welfare Workers are similar. In 2013 a larger proportion of people in these occupations were aged between 35 and 64 years old (72 and 73 percent respectively) compared to the New Zealand workforce (62 percent). Also, a smaller proportion of people in these occupations were aged between 15 and 24 years old (four and five percent respectively), compared to the New Zealand workforce (14 percent).

Counsellors have a much older age profile. In 2013, 61 percent of Counsellors were over the age of 50 compared to 31 percent of the New Zealand workforce. Only 10 percent of Counsellors were under the age of 35 in 2013.

Table 2.4 Age profile of Professionals workforce, 2013

| | | 2013 En | nployment | | Percentage | | | | | |
|-------------------|-------------------------|-------------|-----------------------------|---------------|------------------------|-------------|-----------------------------|---------------|----------------|--|
| Age | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| 15-19 Years | 9 | 12 | 60 | 81 | 0% | 0% | 1% | 0% | 5% | |
| 20-24 Years | 60 | 57 | 546 | 663 | 3% | 2% | 5% | 4% | 9% | |
| 25-29 Years | 162 | 87 | 903 | 1,152 | 9% | 3% | 8% | 7% | 9% | |
| 30-34 Years | 198 | 150 | 993 | 1,341 | 11% | 5% | 9% | 8% | 9% | |
| 35-39 Years | 195 | 201 | 1,206 | 1,602 | 11% | 6% | 11% | 10% | 10% | |
| 40-44 Years | 237 | 306 | 1,368 | 1,911 | 13% | 10% | 12% | 12% | 12% | |
| 45-49 Years | 210 | 384 | 1,572 | 2,166 | 11% | 12% | 14% | 13% | 12% | |
| 50-54 Years | 285 | 513 | 1,674 | 2,472 | 15% | 17% | 15% | 15% | 12% | |
| 55-59 Years | 222 | 501 | 1,425 | 2,148 | 12% | 16% | 13% | 13% | 10% | |
| 60-64 Years | 174 | 486 | 966 | 1,626 | 9% | 16% | 9% | 10% | 8% | |
| 65 Years and Over | 102 | 399 | 564 | 1,065 | 6% | 13% | 5% | 7% | 6% | |
| Total | 1,854 | 3,096 | 11,277 | 16,227 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

2.2.2 Sex

Table 2.5 shows employment by sex for Careerforce's Professionals workforce in 2013. Over three-quarters of the Professionals workforce is female, with 74 percent of Counsellors and 78 percent of Health Professionals being women.

Table 2.5 Sex profile of Professionals workforce, 2013

| Sex | | 2013 En | ployment | | Percentage | | | | | |
|--------|-------------------------|-------------|-----------------------------|---------------|------------------------|-------------|-----------------------------|---------------|----------------|--|
| | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| Female | 1,437 | 2,280 | 8,613 | 12,330 | 78% | 74% | 76% | 76% | 48% | |
| Male | 408 | 822 | 2,667 | 3,897 | 22% | 26% | 24% | 24% | 52% | |
| Total | 1,845 | 3,102 | 11,280 | 16,227 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Between 2006 and 2013 the share of females in the New Zealand workforce and Careerforce's Professionals workforce remained stable at 48 percent and 76 percent respectively.

Table 2.6 Change in sex profile, Professionals workforce, 2006-2013

| Sex | | Numerical gr | rowth 2006-2013 | | Percentage Change 2006 - 2013 | | | | | |
|--------|-------------------------|--------------|-----------------------------|---------------|-------------------------------|-------------|-----------------------------|---------------|----------------|--|
| | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| Female | 243 | 429 | 1,629 | 2,301 | 20% | 23% | 23% | 23% | 3% | |
| Male | -42 | 165 | 687 | 810 | -9% | 25% | 35% | 26% | 0% | |
| Total | 201 | 594 | 2,316 | 3,111 | 12% | 24% | 26% | 24% | 1% | |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

There was an increase in the number of males employed as Counsellors and Social and Welfare Workers between 2006 and 2013. However, the number of males employed as Health Professionals declined by nine percent. In contrast, the number of females employed as health professionals increased by 20 percent.

2.2.3 Ethnicity

Careerforce's Professionals workforce is more ethnically diverse than the New Zealand workforce. In 2013, 71 percent of the Professionals workforce identified as European, 23 percent as Māori, nine percent as Pacific Peoples, and six percent as Asian. Table 2.7 shows the ethnic profile of Careerforce's Professionals workforce and all occupations in New Zealand in 2013.

Table 2.7 Ethnic profile of Professionals Workforce, 2013

| Ethnicity | | 2013 En | ployment | | Percentage | | | | | |
|-----------------|-------------------------|-------------|-----------------------------|---------------|------------------------|-------------|-----------------------------|---------------|----------------|--|
| | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| European | 1,224 | 2,535 | 7,665 | 11,424 | 67% | 82% | 68% | 71% | 78% | |
| Mäori | 450 | 486 | 2,748 | 3,684 | 25% | 16% | 24% | 23% | 11% | |
| Pacific Peoples | 159 | 159 | 1,140 | 1,458 | 9% | 5% | 10% | 9% | 5% | |
| Asian | 141 | 120 | 789 | 1,050 | 8% | 4% | 7% | 6% | 11% | |
| Other * | 48 | 72 | 351 | 471 | 3% | 2% | 3% | 3% | 3% | |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

*Includes Middle Eastern/Latin American/African and New Zealander People can identify with more than one ethnicity. Percentages therefore sum to more than 100 percent

Counsellors were more likely to identify as European (82 percent) and Māori (16 percent) than the New Zealand workforce (78 and 11 percent respectively) in 2013. In contrast, a smaller proportion of Counsellors identified as Asian compared to the national workforce (four percent compared with 11 percent).

The ethnic profile of Health Professionals and Social and Welfare Professionals is similar to the New Zealand workforce; with fewer people identifying as European or Asian and more people identifying as Māori or Pacific Peoples.

2.2.4 Migrants

A similar proportion of the Professionals workforce was born overseas as the total New Zealand workforce, as shown in Table 2.8.



Approximately 28 percent of Health Professionals and Counsellors were born overseas, while Social and Welfare Workers were more likely to have been born in New Zealand.

Table 2.8 Professionals workforce by birthplace, 2013

| Birthplace | | 2013 En | ployment | | Percentage | | | | | |
|---------------|-------------------------|-------------|-----------------------------|---------------|------------------------|-------------|-----------------------------|---------------|----------------|--|
| | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| Born Overseas | 516 | 852 | 2,835 | 4,203 | 28% | 28% | 25% | 26% | 27% | |
| Born in NZ | 1,320 | 2,232 | 8,343 | 11,895 | 72% | 72% | 75% | 74% | 73% | |
| Total Stated | 1,836 | 3,084 | 11,178 | 16,098 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

People in Professionals occupations that were born overseas were more likely to have been in New Zealand for a longer period than the overall New Zealand workforce, as shown in Table 2.9.⁵

Table 2.9 Years since arrival in New Zealand, Professionals workforce, 2013

| Years Since Arrival | | 2013 En | ployment | | Percentage | | | | | |
|------------------------|-------------------------|-------------|-----------------------------|---------------|------------------------|-------------|-----------------------------|---------------|----------------|--|
| | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| Less than 1Year | 9 | 51 | 15 | 75 | 2% | 2% | 2% | 2% | 3% | |
| 1-4 Years | 81 | 318 | 159 | 558 | 17% | 14% | 22% | 16% | 16% | |
| 5-9 Years | 93 | 354 | 180 | 627 | 19% | 15% | 25% | 18% | 21% | |
| 10-15 Years | 78 | 360 | 171 | 609 | 16% | 16% | 24% | 17% | 19% | |
| 16 Years or More | 225 | 1,224 | 198 | 1,647 | 46% | 53% | 27% | 47% | 41% | |
| Total Stated | 486 | 2,307 | 723 | 3,516 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations
Note: This Table only includes people born overseas that stated their year since arrival in New Zealand

In 2013:

- 47 percent of Professionals that were born overseas had been in New Zealand for 16 years or more. This compared with 41 percent of the New Zealand workforce.
- Approximately 53 percent of Health Professionals and 46 percent of Counsellors born overseas had been in New Zealand for 16 years or more in 2013, compared to 41 percent of the New Zealand workforce.
- A larger proportion of Social and Welfare Workers born overseas had been in New Zealand for between one and 15 years than the overseas born New Zealand workforce (73 and 59 percent respectively).
- 39 percent of Professionals born overseas were born in Europe, while 25 percent were born in Oceania.

Table 2.10 Professionals workforce born overseas by birthplace, 2013

| | | 2013 En | nployment | | Foreign Born Percentage | | | | | |
|----------------------------------|-------------------------|-------------|-----------------------------|---------------|-------------------------|-------------|-----------------------------|---------------|----------------|--|
| Birthplace | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professional | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| Oceania | 126 | 141 | 768 | 1,035 | 24% | 17% | 27% | 25% | 19% | |
| Europe | 177 | 411 | 1,050 | 1,638 | 34% | 48% | 37% | 39% | 35% | |
| North Africa and the Middle East | 3 | 15 | 33 | 51 | 1% | 2% | 1% | 1% | 1% | |
| South-East Asia | 42 | 33 | 189 | 264 | 8% | 4% | 7% | 6% | 9% | |
| North-East Asia | 30 | 45 | 141 | 216 | 6% | 5% | 5% | 5% | 12% | |
| Southern and Central Asia | 33 | 24 | 246 | 303 | 6% | 3% | 9% | 7% | 10% | |
| North and South America | 60 | 96 | 147 | 303 | 12% | 11% | 5% | 7% | 5% | |
| Central and Southern Africa | 45 | 87 | 261 | 393 | 9% | 10% | 9% | 9% | 9% | |
| Total Stated | 516 | 852 | 2,835 | 4,203 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

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⁵ This table does not include people who were born overseas but did not specify the number of years since they arrived in New Zealand. Of Careerforce's Professionals Workforce born overseas, 78 people did not specify the number of years since their arrival in the 2013 Census.

Within Careerforce's Professionals workforce, a larger proportion of people in Health Professionals and Social and Welfare Workers occupations were born in Oceania (24 and 27 percent respectively) and Europe (34 and 37 percent respectively) than the overall New Zealand workforce (19 and 35 percent respectively). Almost half of all Counsellors born overseas were born in Europe (48 percent) while a slighter lower proportion were born in Oceania (17 percent).

Fewer people across the professionals occupations that were born overseas were born in Asia and compared to the total New Zealand workforce. A larger proportion of people born overseas in Health Professionals and Counsellors occupations were born in the Americas (12 and 11 percent respectively) compared to the New Zealand workforce (five percent).

2.3 Employment characteristics

This section outlines the employment characteristics of Careerforce's Professionals workforce in 2013. It includes a discussion on highest qualification held, industry employment, location of employment, hours worked, income, employment status, and unpaid work.

2.3.1 Highest qualification held

People employed in Careerforce's Professionals workforce are more likely to have a higher level qualification than the total New Zealand workforce.

- 48 percent of Careerforce's Professional workforce had a bachelor degree or higher in 2013 compared to 25 percent of the New Zealand workforce.
- The roles performed by Professionals require higher levels of skills, which are usually obtained through a bachelor degree or post-graduate study.

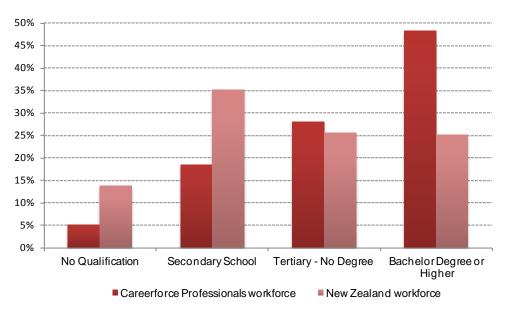


Figure 2.3 Highest qualification held, Professionals and NZ workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

People working as Health Professionals, Counsellors, and Social and Welfare Workers have higher qualifications than the overall New Zealand workforce.



Table 2.11 Highest qualification held, Professionals workforce, 2013

| | 2013 Employment | | | | Percentage | | | | |
|--|-------------------------|-------------|-----------------------------|---------------|-------------------------|-------------|-----------------------------|---------------|----------------|
| Highest Qualification | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | New Zealand |
| No Qualification | 114 | 72 | 633 | 819 | 6% | 2% | 6% | 5% | 14% |
| Level 1Certificate Gained at School | 120 | 87 | 801 | 1,008 | 7% | 3% | 7% | 6% | 12% |
| Level 2 Certificate Gained at School | 84 | 72 | 693 | 849 | 5% | 2% | 6% | 5% | 10% |
| Level 3 or 4 Certificate Gained at School | 78 | 75 | 573 | 726 | 4% | 2% | 5% | 5% | 7% |
| Overseas Secondary School Qualification | 45 | 54 | 261 | 360 | 3% | 2% | 2% | 2% | 6% |
| Level 1, 2 or 3 Certificate Gained Post-school | 39 | 27 | 333 | 399 | 2% | 1% | 3% | 3% | 4% |
| Level 4 Certificate Gained Post-school | 132 | 144 | 1,032 | 1,308 | 7% | 5% | 9% | 8% | 12% |
| Level 5 Diploma | 120 | 333 | 594 | 1,047 | 7% | 11% | 5% | 7% | 5% |
| Level 6 Diploma | 153 | 348 | 1,179 | 1,680 | 9% | 11% | 11% | 11% | 5% |
| Bachelor Degree and Level 7 Qualifications | 348 | 912 | 3,198 | 4,458 | 19% | 30% | 29% | 28% | 17% |
| Post-Graduate and Honours Degree | 210 | 420 | 945 | 1,575 | 12% | 14% | 9% | 10% | 4% |
| Masters Degree | 309 | 474 | 738 | 1,521 | 17% | 16% | 7% | 10% | 3% |
| Doctorate Degree | 39 | 36 | 27 | 102 | 2% | 1% | 0% | 1% | 1% |
| Total Stated | 1,791 | 3,054 | 11,007 | 15,852 | 100% | 100% | 100% | 100% | 100% |

2.3.2 Industry employment

Table 2.12 Top 10 areas of employment, Professionals workforce, 2013

| | | Е | mployment |
|----------|---|--------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Central Government Administration | 3,507 | 21.9% |
| 2 | Other Social Assistance Services | 3,117 | 19.5% |
| 3 | Other Allied Health Services | 1,821 | 11.4% |
| 4 | Hospitals (Except Psychiatric Hospitals) | 1,263 | 7.9% |
| 5 | Other Residential Care Services | 1,221 | 7.6% |
| 6 | Other Interest Group Services n.e.c. | 870 | 5.4% |
| 7 | Other Health Care Services n.e.c. | 378 | 2.4% |
| 8 | Adult, Community and Other Education n.e.c. | 237 | 1.5% |
| 9 | Secondary Education | 231 | 1.4% |
| 10 | Correctional and Detention Services | 207 | 1.3% |
| Total st | ated (all industries) | 16,017 | 100.0% |

- 22 percent were employed in the Central Government Administration industry (3,510 people).
 This industry involves the setting of central government policy, the oversight of central government programmes, collecting revenue to fund central government programmes, and distributing central government funds.
- 20 percent were employed in the Other Social Assistance Services industry (3,120 people).
 The primary activities of this industry include the operation of adult day care centres, disabilities assistance services, marriage guidance services, welfare counselling services and youth welfare services.
- 11 percent were employed in the Other Allied Health Services industry (1,820 people). This
 industry consists of independent allied health practitioners not elsewhere classified that are
 mainly engaged in providing health care and treatment services. Primary activities include
 dental hygiene services, nursing services and occupational therapy services.

The following tables show the top 10 industries where people in Careerforce's Health Professionals, Counsellors and Social Workers occupations worked in 2013.

Table 2.13 Top 10 areas of employment, Health Professionals, 2013

| | | E | mployment |
|----------|--|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Other Allied Health Services | 633 | 34.5% |
| 2 | Hospitals (Except Psychiatric Hospitals) | 324 | 17.7% |
| 3 | Other Social Assistance Services | 165 | 9.0% |
| 4 | Other Health Care Services n.e.c. | 99 | 5.4% |
| 5 | Other Interest Group Services n.e.c. | 75 | 4.1% |
| 6 | General Practice Medical Services | 66 | 3.6% |
| 7 | Adult, Community and Other Education n.e.c. | 57 | 3.1% |
| 8 | Central Government Administration | 42 | 2.3% |
| 9 | Other Residential Care Services | 39 | 2.1% |
| 10 | Medical and Surgical Equipment Manufacturing | 36 | 2.0% |
| Total st | ated (all industries) | 1,833 | 100.0% |

Table 2.14 Top 10 areas of employment, Counsellors, 2013

| | | Е | mployment |
|-----------|---|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Other Social Assistance Services | 1,242 | 41.2% |
| 2 | Other Allied Health Services | 282 | 9.4% |
| 3 | Secondary Education | 192 | 6.4% |
| 4 | Other Interest Group Services n.e.c. | 183 | 6.1% |
| 5 | Other Residential Care Services | 120 | 4.0% |
| 6 | Higher Education | 99 | 3.3% |
| 7 | Adult, Community and Other Education n.e.c. | 87 | 2.9% |
| 8 | Hospitals (Except Psychiatric Hospitals) | 78 | 2.6% |
| 9 | Management Advice and Related Consulting Services | 69 | 2.3% |
| 10 | Other Health Care Services n.e.c. | 63 | 2.1% |
| Total sta | ated (all industries) | 3,015 | 100.0% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 2.15 Top 10 areas of employment, Social Workers, 2013

| | | Б | mployment |
|-----------|--|--------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Central Government Administration | 3,441 | 30.8% |
| 2 | Other Social Assistance Services | 1,710 | 15.3% |
| 3 | Other Residential Care Services | 1,062 | 9.5% |
| 4 | Other Allied Health Services | 906 | 8.1% |
| 5 | Hospitals (Except Psychiatric Hospitals) | 861 | 7.7% |
| 6 | Other Interest Group Services n.e.c. | 612 | 5.5% |
| 7 | Other Health Care Services n.e.c. | 216 | 1.9% |
| 8 | Correctional and Detention Services | 198 | 1.8% |
| 9 | Psychiatric Hospitals | 177 | 1.6% |
| 10 | Aged Care Residential Services | 129 | 1.2% |
| Total sta | ated (all industries) | 11,169 | 100.0% |

2.3.3 Total hours worked

Approximately 78 percent of Professionals worked between 20 and 44 hours a week compared to 58 percent of the New Zealand workforce in 2013. Only 12 percent of Careerforce Professionals worked more than 45 hours a week compared to 29 percent of the New Zealand workforce.



Figure 2.4 Total hours worked weekly, Professionals and NZ workforce, 2013

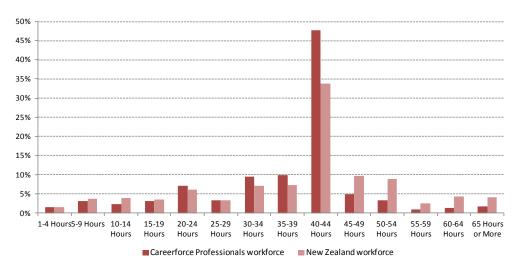


Table 2.16 shows the total hours worked for the three broad occupation groups within the Professional workforce and the total New Zealand workforce in 2013.

Table 2.16 Total hours worked weekly, Careerforce's Professionals workforce, 2013

| | | 2013 E | mployment | | Percentage | | | | | |
|--|-------------------------|-------------|-----------------------------|---------------|-------------------------|-------------|-----------------------------|---------------|----------------|--|
| Total hours worked in employment per week | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | New Zealand | |
| 14 Hours | 36 | 123 | 72 | 231 | 2% | 4% | 1% | 1% | 2% | |
| 5-9 Hours | 57 | 198 | 255 | 510 | 3% | 6% | 2% | 3% | 4% | |
| 10-14 Hours | 48 | 177 | 135 | 360 | 3% | 6% | 1% | 2% | 4% | |
| 15-19 Hours | 63 | 177 | 258 | 498 | 3% | 6% | 2% | 3% | 4% | |
| 20-24 Hours | 165 | 345 | 636 | 1,146 | 9% | 11% | 6% | 7% | 6% | |
| 25-29 Hours | 78 | 171 | 294 | 543 | 4% | 6% | 3% | 3% | 3% | |
| 30-34 Hours | 231 | 408 | 885 | 1,524 | 13% | 13% | 8% | 10% | 7% | |
| 35-39 Hours | 153 | 216 | 1,215 | 1,584 | 8% | 7% | 11% | 10% | 7% | |
| 40-44 Hours | 765 | 903 | 5,952 | 7,620 | 42% | 29% | 54% | 48% | 34% | |
| 45-49 Hours | 81 | 114 | 582 | 777 | 4% | 4% | 5% | 5% | 10% | |
| 50-54 Hours | 51 | 111 | 357 | 519 | 3% | 4% | 3% | 3% | 9% | |
| 55-59 Hours | 9 | 36 | 96 | 141 | 0% | 1% | 1% | 1% | 2% | |
| 60-64 Hours | 30 | 39 | 150 | 219 | 2% | 1% | 1% | 1% | 4% | |
| 65 Hours or More | 39 | 45 | 186 | 270 | 2% | 1% | 2% | 2% | 4% | |
| Total stated | 1,806 | 3,063 | 11,073 | 15,942 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

In 2013:

- 77 percent of Health Professionals and 81 percent of Social and Welfare Workers worked between 20 and 44 hours a week compared with 58 percent of the New Zealand workforce.
- 67 percent of Counsellors worked between 20 and 44 hours a week.
- A larger proportion of Counsellors worked less than 20 hours a week (22 percent) in 2013 than Health Professionals (11 percent) and Social and Welfare Workers (seven percent).

2.3.4 Income

Figure 2.5 shows that a larger proportion of the Professionals workforce earned between \$30,000 and \$70,000 per annum than the total New Zealand workforce in 2013.

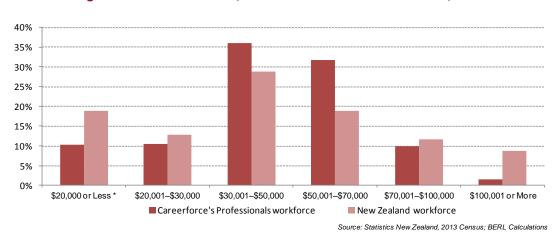


Figure 2.5 Annual income, Professionals and NZ workforce, 2013

In 2013, 68 percent of the Professionals workforce (6,710 people) had an annual income between \$30,000 and \$70,000. This compares with 48 percent of all New Zealand workers. A smaller proportion of Professionals had annual incomes of less than \$30,000 compared with the overall New Zealand workforce (20 percent compared to 32 percent). And only one percent of the Professionals workforce had an annual income greater than \$100,000 compared with nine percent of the New

Table 2.17 Annual income, Professionals workforce, 2013

| | 2013 Employment | | | | Percentage | | | | | | |
|--------------------|-------------------------|-------------|-----------------------------|---------------|-------------------------|-------------|-----------------------------|---------------|----------------|--|--|
| Income | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | New Zealand | | |
| \$20,000 or Less * | 228 | 528 | 903 | 1,659 | 12% | 17% | 8% | 10% | 19% | | |
| \$20,001-\$30,000 | 222 | 423 | 1,026 | 1,671 | 12% | 14% | 9% | 10% | 13% | | |
| \$30,001-\$50,000 | 591 | 999 | 4,206 | 5,796 | 32% | 32% | 38% | 36% | 29% | | |
| \$50,001-\$70,000 | 471 | 834 | 3,807 | 5,112 | 26% | 27% | 34% | 32% | 19% | | |
| \$70,001-\$100,000 | 225 | 252 | 1,119 | 1,596 | 12% | 8% | 10% | 10% | 12% | | |
| \$100,001 or More | 93 | 45 | 102 | 240 | 5% | 1% | 1% | 1% | 9% | | |
| Total Stated | 1,830 | 3,081 | 11,163 | 16,074 | 100% | 100% | 100% | 100% | 100% | | |

ource: Statistics New Zealand, 2013 Census; BERL Calculations
* Includes people who reported a loss

*Includes people who reported a loss

The income levels of Health Counsellors and Social and Welfare Workers are similar to the overall Professionals workforce. A similar proportion of people in Health Professionals occupations earn between \$70,000 and \$100,000 a year as the overall New Zealand workforce (12 percent). While fewer Health Professionals earn more than \$100,000 a year than the overall New Zealand workforce (five and nine percent respectively), this is a higher proportion than the number of Counsellors and Social and Welfare Workers that earn this amount (one percent).

2.3.5 Employment status

Zealand workforce.

In 2013, 90 percent of Careerforce's workforce were paid employees (14,590 people) compared to 80 percent of the New Zealand workforce. Table 2.18 shows the employment status of people in Careerforce's Professionals workforce in 2013.



Table 2.18 Employment status, Professionals workforce, 2013

| | Percentage | | | | | | | | |
|----------------------|-------------------------|-------------|-----------------------------|---------------|-------------------------|-------------|-----------------------------|---------------|----------------|
| Status in employment | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | New Zealand |
| Paid Employee | 1,626 | 1,998 | 10,968 | 14,592 | 89% | 64% | 98% | 90% | 80% |
| Employer | 30 | 42 | 33 | 105 | 2% | 1% | 0% | 1% | 7% |
| Self-Employed | 168 | 1,044 | 195 | 1,407 | 9% | 34% | 2% | 9% | 12% |
| Unpaid Family Worker | 3 | 15 | 33 | 51 | 0% | 0% | 0% | 0% | 2% |
| Total Stated | 1,827 | 3,099 | 11,229 | 16,155 | 100% | 100% | 100% | 100% | 100% |

People working as Social and Welfare Workers and Health Professionals are more likely to be paid employees (98 and 89 percent respectively) than people in the overall New Zealand workforce (80 percent). This is due to the types of employers and companies that employ Health Professionals and Social and Welfare Workers.

Counsellors are less likely to be paid employees (64 percent) and more likely to be self-employed (34 percent) than the overall New Zealand workforce (80 percent and 12 percent respectively). A number of counsellors in New Zealand work for a large service provider for a few years before starting their own practice.

2.3.6 Unpaid activities

Approximately 79 percent of Careerforce's Professionals workforce (12,819 people) stated they had undertaken some form of unpaid activity in the past four weeks, compared to 91 percent of people in the New Zealand workforce. Table 2.19 outlines the types of activities they engaged in.

Table 2.19 Unpaid activities, Professionals & NZ workforce, 2013

| Unpaid activites by people in paid employment | Careerl Professionals | New Zealand | |
|---|--------------------------|-------------|------------|
| | Employment | Percentage | Percentage |
| No Activities | 3,261 | 21% | 9% |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 15,066 | 95% | 91% |
| Looking After a Child Who is a Member of Own Household | 4,227 | 27% | 16% |
| Looking After a Member of Own Household Who is III or Has a Disability | 6,129 | 39% | 34% |
| Looking After a Child Who Does Not Live in Own Household | 1,965 | 12% | 7% |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 498 | 3% | 7% |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 4,500 | 28% | 15% |
| Total Stated * | 15,819 | 225% | 179% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Of particular interest is the higher percentage of people in Careerforce's Professionals workforce that:

- Looked after a member of their own household who is ill or has a disability (39 percent compared to 34 percent of people in the New Zealand workforce).
- Looked after a child that does not live in their own household (12 percent compared to seven percent).
- Undertook other forms of help or voluntary work (28 percent compared to 15 percent).

^{*}Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks

Table 2.20 Unpaid activities, Professionals workforce by broad occupation, 2013

| Unpaid activites by people in paid employment | Health Pro | fessionals | Couns | ellors | Social & Welfare Workers | |
|---|------------|------------|------------|------------|--------------------------|------------|
| onpaid activities by people in paid employment | Employment | Percentage | Employment | Percentage | Employment | Percentage |
| No Activities | 363 | 20% | 633 | 21% | 2,265 | 21% |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 1,707 | 95% | 2,922 | 96% | 10,437 | 95% |
| Looking After a Child Who is a Member of Own Household | 453 | 25% | 822 | 27% | 2,952 | 27% |
| Looking After a Member of Own Household Who is III or Has a Disability | 762 | 42% | 1,023 | 34% | 4,344 | 40% |
| Looking After a Child Who Does Not Live in Own Household | 228 | 13% | 330 | 11% | 1,407 | 13% |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 66 | 4% | 66 | 2% | 366 | 3% |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 585 | 33% | 1,104 | 36% | 2,811 | 26% |
| Total Stated * | 1,797 | 232% | 3,030 | 228% | 10,992 | 224% |

 * Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks

Across all three broad occupation groups, the Professionals workforce undertook similar unpaid activities relative to the overall New Zealand workforce. However, it is worth noting that:

- A large proportion of Health Professionals and Social and Welfare Workers look after a member of their own household who is ill or has a disability (42 and 40 percent respectively).
- A third of Health Professionals and 36 percent of Counsellors undertook other forms of help or voluntary work.

2.3.7 Regional workforce

Table 2.21 shows the geographic distribution of Careerforce's Professionals workforce. There are similarities with the New Zealand workforce, with the exception of Northland where there were slightly more Professionals (five percent compared with three percent), and Waitemata where there were slightly less professionals (30 percent compared with 33 percent).

Table 2.21 Regional employment, Careerforce's Professionals workforce, 2013

| | | 2013 E | mployment | | | | Percentage | | |
|-------------------|-------------------------|-------------|-----------------------------|---------------|-------------------------|-------------|-----------------------------|---------------|----------------|
| Region | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | Health Professionals | Counsellors | Social & Welfare Workers | Professionals | New Zealand |
| Northland | 96 | 132 | 519 | 747 | 5% | 4% | 5% | 5% | 3% |
| Waitemata | 540 | 996 | 3,312 | 4,848 | 29% | 32% | 29% | 30% | 33% |
| Waikato | 147 | 264 | 975 | 1,386 | 8% | 8% | 9% | 9% | 8% |
| Lakes | 57 | 84 | 297 | 438 | 3% | 3% | 3% | 3% | 2% |
| Bay of Plenty | 102 | 153 | 540 | 795 | 5% | 5% | 5% | 5% | 4% |
| Tairawhiti | 36 | 27 | 156 | 219 | 2% | 1% | 1% | 1% | 1% |
| Hawke's Bay | 75 | 117 | 432 | 624 | 4% | 4% | 4% | 4% | 3% |
| Taranaki | 45 | 66 | 225 | 336 | 2% | 2% | 2% | 2% | 3% |
| Whanganui | 54 | 57 | 246 | 357 | 3% | 2% | 2% | 2% | 1% |
| M id Central | 75 | 120 | 444 | 639 | 4% | 4% | 4% | 4% | 4% |
| Capital and Coast | 234 | 357 | 1,224 | 1,815 | 12% | 11% | 11% | 11% | 11% |
| Wairarapa | 21 | 45 | 108 | 174 | 1% | 1% | 1% | 1% | 1% |
| Nelson Marborough | 51 | 117 | 396 | 564 | 3% | 4% | 4% | 3% | 3% |
| Canterbury | 201 | 345 | 1,422 | 1,968 | 11% | 11% | 13% | 12% | 13% |
| West Coast | 15 | 18 | 87 | 120 | 1% | 1% | 1% | 1% | 1% |
| South Canterbury | 21 | 18 | 129 | 168 | 1% | 1% | 1% | 1% | 1% |
| Southern | 105 | 204 | 774 | 1,083 | 6% | 7% | 7% | 7% | 8% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Note: Coverage areas outlined in the table to not directly align with District Health Board Areas and should be treated as indicative only



3 The Support Workers workforce

At a glance: Careerforce's Support Workers workforce in 2013

Employment: 11,170 people employed. This is 11 percent of Careerforce's overall workforce.

Employment growth: 39 percent growth between 2006 and 2013 (3,130 people) compared to just over one percent growth in the overall New Zealand workforce during the same period.

Age: 70 percent of workers were between 20 and 54 years old, compared to 64 percent of the overall New Zealand workforce.

Sex: 72 percent of Support Workers were female compared to 48 percent of the New Zealand workforce.

Ethnicity: A larger proportion of Support Workers identified as Māori (20 percent) and Pacific Peoples (11 percent) than the overall New Zealand workforce (11 and five percent respectively).

Migrants: A similar proportion of Support Workers were born overseas (28 percent) as the overall New Zealand workforce (27 percent). A larger proportion of overseas born Support Workers were born in Oceania (excluding NZ) than people in the overall overseas born New Zealand workforce (28 percent compared to 19 percent).

Qualifications: 33 percent of Support Workers had a level 1 to 6 qualification gained post-school compared with 26 percent of the New Zealand workforce. A smaller proportion of Support Workers had a bachelor degree or higher (21 percent compared to 25 percent of the New Zealand workforce).

Hours worked: 54 percent of Support Workers worked less than 40 hours a week, compared with 37 percent of the New Zealand workforce.

Income: 87 percent of Support Workers earned less than \$50,000 annually, compared with 61 percent of the New Zealand workforce.

There are eight ANZSCO06 occupations that are classified as Support Workers occupations in Careerforce's workforce. In this section we group these eight occupations into four broad categories – Health Support Workers, Community Workers, Welfare Support Workers and Youth Workers. Table 3.1 outlines how these eight occupations align with the four broad categories.

Table 3.1 Occupations within Careerforce's Support Workers workforce

| Support Workers grouping | ANZSCO 06 Occupation Title |
|--------------------------|--|
| | Dental Technician |
| Health Support Workers | Diversional Therapist |
| | Kaiäw hina (Hauora) (Mäori Health Assistant) |
| Community Workers | Community Worker |
| | Disabilities Services Officer |
| Welfare Support Workers | Family Support Worker |
| | Residential Care Officer |
| Youth Workers | Youth Worker |

3.1 Careerforce's Support Workers workforce

There were 11,170 people who worked in 'Support Workers' occupations in Careerforce's workforce in 2013.

Figure 3.1 shows that in 2013, 64 percent of Support Workers were Community Workers (7,200 people), 18 percent were Youth Workers (1,980 people), 13 percent were Health Support Workers (1,500 people), and five percent were Welfare Support Workers (540 people).

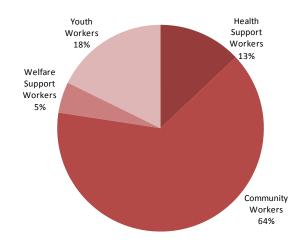


Figure 3.1 Careerforce's Support Workers workforce

Table 3.2 breaks down employment within the broad occupation groups in 2006 and 2013.

Table 3.2 Careerforce's Support Workers workforce, 2006 and 2013

| | Emplo | yment | Growth | 2006-2013 |
|---|--------|---------|-----------|------------|
| Support Workers Workforce | 2006 | 2013 | Numerical | Percentage |
| Health Support Workers | | • | | • |
| Dental Technician | 387 | 399 | 12 | 3% |
| Diversional Therapist | 819 | 1,008 | 189 | 23% |
| Kaiäwhina (Hauora) (Mäori Health Assistant) | 48 | 42 | -6 | -13% |
| Total | 1,254 | 1,449 | 195 | 16% |
| Community Workers | | | | |
| Community Worker | 5,163 | 7,200 | 2,037 | 39% |
| Total | 5,163 | 7,200 | 2,037 | 39% |
| Welfare Support Workers | | | | |
| Disabilities Services Officer | 75 | 96 | 21 | 28% |
| Family Support Worker | 246 | 396 | 150 | 61% |
| Residential Care Officer | 15 | 48 | 33 | 220% |
| Total | 336 | 540 | 204 | 61% |
| Youth Workers | | | | |
| Youth Worker | 1,287 | 1,983 | 696 | 54% |
| Total | 1,287 | 1,983 | 696 | 54% |
| Total Support Workers in Careerforce's workforce | 8,040 | 11,172 | 3,132 | 39% |
| Total Careerforce workforce | 96,171 | 105,387 | 9,216 | 10% |
| Support Workers as a percentage of Careerforce's workfo | ord 8% | 11% | | |

Source: Statistics NewZealand, 2006 and 2013 Censuses; BERL Calculations

Employment grew across all four broad occupation groups between 2006 and 2013. The number of Welfare Workers increased by 61 percent or 204 people, while the number of Youth Workers grew by 54 percent or 696 people. Only the Kaiāwhina Maori Health Assistant occupation had a decline in employment between 2006 and 2013. This decline was small, six people, and came off a low base -48 people in 2006.



In 2013, large occupation groups within Careerforce's Support Workers workforce were:

- Community Workers with 64 percent of Careerforce's Support Workers workforce (7,200 people). Community Workers facilitates community development initiatives and collective solutions within a community to address issues, needs and problems associated with recreational, health, housing, employment and other welfare matters.
- Youth Workers with 18 percent of Careerforce's Support Workers workforce (1,980 people).
 Youth Workers assist young people as individuals or groups to solve social, emotional and financial problems in an agency framework.
- Diversional Therapists with nine percent of Careerforce's Support Workers workforce (1,010 people). People in this occupation plan, design, coordinate and implement recreation and leisure-based activity programmes to support, challenge and enhance the psychological, spiritual, social, emotional and physical well-being of individuals.

3.2 Demographic characteristics

3.2.1 Age

The Support Workers workforce has an older age profile than the overall New Zealand workforce. In addition, people who are Support Workers are more likely to be aged between 20 and 54 years old than the wider Careerforce workforce (70 percent compared to 68 percent).

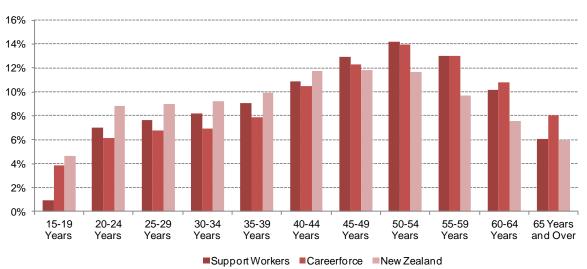


Figure 3.2 Age profile, Support Workers, Careerforce and NZ workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 3.3 shows the age profile of people across the four broad occupations within the Support Workers workforce. Youth Workers have a very different age profile than the rest of the Support Workers workforce, with 61 percent of Youth Workers being under the age of 40.

Table 3.3 Age profile of Careerforce's Support Workers workforce, 2013

| | | 201 | 3 Employme | nt | | | | Percen | tage | | |
|-------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|
| Age | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand |
| 15-19 Years | 6 | 51 | 0 | 45 | 102 | 0% | 1% | 0% | 2% | 1% | 5% |
| 20-24 Years | 63 | 390 | 27 | 306 | 786 | 4% | 5% | 5% | 15% | 7% | 9% |
| 25-29 Years | 75 | 438 | 36 | 309 | 858 | 5% | 6% | 7% | 16% | 8% | 9% |
| 30-34 Years | 87 | 492 | 42 | 291 | 912 | 6% | 7% | 8% | 15% | 8% | 9% |
| 35-39 Years | 117 | 597 | 42 | 255 | 1,011 | 8% | 8% | 8% | 13% | 9% | 10% |
| 40-44 Years | 138 | 807 | 54 | 216 | 1,215 | 10% | 11% | 10% | 11% | 11% | 12% |
| 45-49 Years | 183 | 981 | 84 | 195 | 1,443 | 13% | 14% | 15% | 10% | 13% | 12% |
| 50-54 Years | 213 | 1,113 | 93 | 168 | 1,587 | 15% | 15% | 17% | 8% | 14% | 12% |
| 55-59 Years | 237 | 1,020 | 81 | 114 | 1,452 | 16% | 14% | 15% | 6% | 13% | 10% |
| 60-64 Years | 210 | 819 | 51 | 60 | 1,140 | 14% | 11% | 9% | 3% | 10% | 8% |
| 65 Years and Over | 123 | 492 | 33 | 30 | 678 | 8% | 7% | 6% | 2% | 6% | 6% |
| Total | 1,452 | 7,200 | 543 | 1,989 | 11,184 | 100% | 100% | 100% | 100% | 100% | 100% |

Table 3.4 shows the change in employment between 2006 and 2013 by broad occupation group and age. There was an increase in the number of people aged over 50 working in Support Worker roles, up 73 percent compared to an increase of 26 percent in the overall New Zealand workforce.

Table 3.4 Change in age profile, Support Workers workforce, 2006-2013

| | | Numeric | al growth 20 | 06-2013 | | | Perce | ntage Chan | ge 2006 - | 2013 | |
|-------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|
| Age | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand |
| 15-19 Years | -6 | -6 | -6 | -18 | -36 | -50% | -11% | -100% | -29% | -26% | -30% |
| 20-24 Years | 6 | 141 | 12 | 90 | 249 | 11% | 57% | 80% | 42% | 46% | -1% |
| 25-29 Years | 12 | 105 | 12 | 51 | 180 | 19% | 32% | 50% | 20% | 27% | 1% |
| 30-34 Years | -18 | 114 | 18 | 102 | 216 | -17% | 30% | 75% | 54% | 31% | -11% |
| 35-39 Years | -15 | 18 | 3 | 99 | 105 | -11% | 3% | 8% | 63% | 12% | -14% |
| 40-44 Years | -24 | 102 | -6 | 63 | 135 | -15% | 14% | -10% | 41% | 13% | -6% |
| 45-49 Years | -18 | 138 | 33 | 87 | 240 | -9% | 16% | 65% | 81% | 20% | -1% |
| 50-54 Years | 24 | 351 | 51 | 90 | 516 | 13% | 46% | 121% | 115% | 48% | 15% |
| 55-59 Years | 69 | 312 | 39 | 66 | 486 | 41% | 44% | 93% | 138% | 50% | 11% |
| 60-64 Years | 96 | 429 | 21 | 45 | 591 | 84% | 110% | 70% | 300% | 108% | 43% |
| 65 Years and Over | 72 | 339 | 27 | 24 | 462 | 141% | 222% | 450% | 400% | 214% | 74% |
| Total | 198 | 2,043 | 204 | 699 | 3,144 | 16% | 40% | 60% | 54% | 39% | 1% |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

Within the Support Workers workforce there were noticeable differences in employment among 30 to 49 year olds between 2006 and 2013.

- The number of Health Support Workers declined at a greater rate than the overall New Zealand workforce, down 75 people or 18 percent compared to eight percent nationally, between 2006 and 2013.
- Employment growth was strong across the other three occupation groups for people aged 30 to 49 years old; but it was particularly strong for Youth Workers (up 351 people or 58 percent).

3.2.2 Sex

In 2013, 72 percent of Careerforce's Support Workers workforce was female, compared to 48 percent of the New Zealand workforce. Females were a much higher proportion of workers across all occupation groups, with the exception of Youth Workers. There is a similar share of females and males working as Youth Workers (52 and 48 percent respectively).



Table 3.5 Sex profile of Careerforce's Support Workers workforce, 2013

| | | 201 | 3 Employme | ent | | Percentage | | | | | | | |
|--------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|--|
| Sex | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | | |
| Female | 1,149 | 5,388 | 465 | 1,026 | 8,028 | 79% | 75% | 86% | 52% | 72% | 48% | | |
| Male | 300 | 1,812 | 75 | 957 | 3,144 | 21% | 25% | 14% | 48% | 28% | 52% | | |
| Total | 1,449 | 7,200 | 543 | 1,983 | 11,175 | 100% | 100% | 100% | 100% | 100% | 100% | | |

Table 3.6 shows that overall employment growth was stronger for females than males in absolute terms between 2006 and 2013 (2,200 females compared to 940 males), but employment growth as a percentage was stronger for males (42 percent growth for males compared to 38 percent growth for females). Over this period, the employment of males in the New Zealand workforce remained relatively unchanged while female employment increased slightly (up three percent).

Table 3.6 Change in sex profile, Support Workers workforce, 2006-2013

| | | Numerio | al growth 20 | 006-2013 | | Percentage Change 2006 - 2013 | | | | | | | |
|--------|------------------------------|----------------------|-------------------------------|------------------|--------------------|-------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|--|
| Sex | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | | |
| Female | 207 | 1,461 | 177 | 354 | 2,199 | 22% | 37% | 61% | 53% | 38% | 3% | | |
| M ale | -12 | 576 | 30 | 342 | 936 | -4% | 47% | 67% | 56% | 42% | 0% | | |
| Total | 192 | 2,037 | 213 | 696 | 3,138 | 15% | 39% | 65% | 54% | 39% | 1% | | |

Source: Statistics NewZealand, 2006 and 2013 Censuses; BERL Calculations

Within Careerforce's Support Workers workforce, male employment growth was stronger than female employment growth across all broad occupation groups except Health Support Workers between 2006 and 2013. In the Health Support Workers occupation group, female employment grew by 22 percent while male employment remained relatively unchanged (down four percent or 12 males).

3.2.3 Ethnicity

Careerforce's Support Workers workforce is more ethnically diverse than the New Zealand workforce. In 2013, 67 percent of Support Workers identified as European, 20 percent as Māori, 11 percent as Pacific Peoples, and 10 percent as Asian. All broad occupation groups had a lower proportion of people who identified as European compared to the total New Zealand workforce. This was particularly the case for Welfare Workers, where 63 percent of people identified as European compared with 78 percent of the New Zealand workforce. Table 3.7 shows the detailed breakdown.

Table 3.7 Ethnic profile of Careerforce's Support Workers workforce, 2013

| | | 201 | 3 Employm€ | ent | | Percentage | | | | | | | |
|-----------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|--|
| Ethnicity | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | | |
| European | 4,743 | 372 | 1,236 | 7,548 | 13,899 | 66% | 70% | 63% | 68% | 67% | 78% | | |
| M äori | 1,368 | 102 | 600 | 2,193 | 4,263 | 19% | 19% | 30% | 20% | 20% | 11% | | |
| Pacific Peoples | 648 | 51 | 378 | 1,113 | 2,190 | 9% | 10% | 19% | 10% | 11% | 5% | | |
| Asian | 831 | 54 | 69 | 1,080 | 2,034 | 12% | 10% | 3% | 10% | 10% | 11% | | |
| Other * | 108 | 0 | 21 | 138 | 267 | 2% | 0% | 1% | 1% | 1% | 3% | | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations
*Includes Middle Eastern/Latin American/African and New Zealander

People can identify with more than one ethnicity. Percentages therefore sum to more than 100 percent

All four occupation groups had a larger proportion of people who identified as Māori and Pacific Peoples than the New Zealand workforce. The proportion of people identifying as Māori and Pacific Peoples was the highest in Welfare Support occupations, where 30 percent of people identified as Māori (11 percent of the New Zealand workforce) and 19 percent identified as Pacific Peoples (five percent of the New Zealand workforce).

A similar proportion of people in Health Support Worker, Community Worker and Youth Worker occupations identified as Asian (10 to 12 percent) as was the case in the New Zealand workforce (11 percent). In contrast, only three percent of people in Welfare Support Workers occupations identified as Asian.

3.2.4 Migrants

The proportion of people born overseas is broadly similar to that of the New Zealand workforce. In 2013, 28 percent of Careerforce's Support Workers (3,135 people) were born overseas, compared with 27 percent of the total New Zealand workforce.

Table 3.8 Careerforce's Support Workers workforce by birthplace, 2013

| | | 201 | 3 Employme | ent | | Percentage | | | | | |
|---------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|
| Birthplace | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand |
| Born Overseas | 417 | 2,160 | 165 | 393 | 3,135 | 29% | 30% | 31% | 20% | 28% | 27% |
| Bom in NZ | 1,008 | 4,956 | 372 | 1,584 | 7,920 | 71% | 70% | 69% | 80% | 72% | 73% |
| Total Stated | 1,425 | 7,116 | 537 | 1,977 | 11,055 | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

In Health Support Worker, Community Worker and Welfare Support Worker occupations the proportion of people born overseas ranges from 29 to 31 percent, which is slightly higher than the overall New Zealand workforce, at 27 percent. A smaller proportion of people working as Youth Workers were born overseas (20 percent).

The length of time people working as Support Workers have been in New Zealand is broadly consistent with that of the overall New Zealand workforce. Table 3.9 provides these details across the broad occupation groups.⁶

Table 3.9 Years since arrival in New Zealand, Careerforce's Support Workers workforce

| | | 201 | 3 Employme | ent | | Percentage | | | | | | | |
|------------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|--|
| Years Since Arrival | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | | |
| Less than 1Year | 12 | 60 | 3 | 12 | 87 | 3% | 3% | 2% | 3% | 3% | 3% | | |
| 1-4 Years | 48 | 450 | 42 | 57 | 597 | 11% | 21% | 29% | 16% | 20% | 16% | | |
| 5-9 Years | 96 | 420 | 21 | 78 | 615 | 23% | 20% | 14% | 21% | 20% | 21% | | |
| 10-15 Years | 81 | 288 | 21 | 54 | 444 | 19% | 14% | 14% | 15% | 15% | 19% | | |
| 16 Years or More | 189 | 888 | 60 | 165 | 1,302 | 44% | 42% | 41% | 45% | 43% | 41% | | |
| Total Stated | 426 | 2,106 | 147 | 366 | 3,045 | 100% | 100% | 100% | 100% | 100% | 100% | | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations
Note: This Table only includes people born overseas that stated their year since arrival in New Zealand

 A larger proportion of Community Workers and Welfare Support Workers have been in New Zealand for one to four years (21 and 29 percent respectively) than the overall overseas-born New Zealand workforce (16 percent).

- A smaller proportion of Health Support Workers born overseas have been in New Zealand for one to four years (11 percent).
- A higher proportion of Health Support Workers and Youth Workers born overseas have been in New Zealand for 16 years or more (44 and 45 percent respectively) compared with the overall New Zealand workforce (41 percent).

Table 3.10 shows the birthplaces of Careerforce's Support Workers workforce who were born overseas.

3 The Support Workers workforce

⁶ This table does not include people who were born overseas but did not specify the number of years since they arrived in New Zealand. Of Careerforce's Support Workers workforce born overseas, 78 people did not specify the number of years since their arrival in New Zealand in the 2013 Census.



Table 3.10 Careerforce's Support Workers workforce born overseas by birthplace, 2013

| | | 201 | 3 Employme | ent | | Foreign Born Percentage | | | | | | |
|----------------------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|
| Birthplace | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | |
| Oceania | 48 | 651 | 51 | 141 | 891 | 12% | 30% | 31% | 36% | 28% | 19% | |
| Europe | 210 | 612 | 60 | 135 | 1,017 | 50% | 28% | 36% | 34% | 32% | 35% | |
| North Africa and the Middle East | 6 | 15 | 0 | 6 | 27 | 1% | 1% | 0% | 2% | 1% | 1% | |
| South-East Asia | 21 | 297 | 21 | 12 | 351 | 5% | 14% | 13% | 3% | 11% | 9% | |
| North-East Asia | 60 | 138 | 9 | 12 | 219 | 14% | 6% | 5% | 3% | 7% | 12% | |
| Southern and Central Asia | 9 | 207 | 9 | 15 | 240 | 2% | 10% | 5% | 4% | 8% | 10% | |
| North and South America | 15 | 63 | 9 | 30 | 117 | 4% | 3% | 5% | 8% | 4% | 5% | |
| Central and Southern Africa | 48 | 177 | 6 | 42 | 273 | 12% | 8% | 4% | 11% | 9% | 9% | |
| Total Stated | 417 | 2,160 | 165 | 393 | 3,135 | 100% | 100% | 100% | 100% | 100% | 100% | |

In 2013, 32 percent of Support Workers born overseas were born in Europe (compared to 35 percent of people born overseas in the New Zealand workforce) and 28 percent were born in Oceania (compared to 19 percent of the New Zealand workforce).

- A large proportion of Youth Workers (36 percent), Welfare Workers (31 percent), and Community Workers (30 percent) were born in Oceania (excluding New Zealand) compared to the overall New Zealand workforce (19 percent).
- Half of all Health Support Workers born overseas were born in Europe, compared to 35 percent of the overall New Zealand workforce (35 percent).
- A smaller proportion of Community Workers born overseas were born in Europe (28 percent) compared to the overall New Zealand workforce.
- A larger proportion of Health Support and Community Workers born overseas were born in South East Asia (14 and 13 percent respectively) compared to the New Zealand workforce (nine percent).
- Youth Workers born overseas were more likely to come from North America (eight percent) and Central and Southern America (11 percent) than the New Zealand workforce average (five and nine percent respectively).

3.3 Employment characteristics

This section discusses highest qualification held, industry employment, location of employment, hours worked, income, employment status and unpaid work.

3.3.1 Highest qualification

The Support Workers workforce is more likely to have a level 1 to 6 qualification gained post-school, and less likely to have a secondary school qualification or bachelors degree as their highest qualification. Figure 3.3 shows that 33 percent of Careerforce's Support Workers workforce had a level 1 to 6 qualification gained post-school, compared to 26 percent of the New Zealand workforce, while only 21 percent had a bachelor degree or higher, compared to 25 percent of the New Zealand workforce.

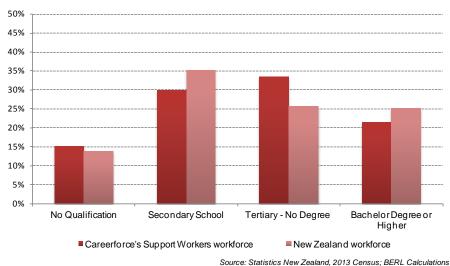


Figure 3.3 Highest qualification held, Support Workers and NZ workforce, 2013

As shown in Table 3.3, 56 percent of Careerforce's Support Workers workforce was aged 45 or older in 2013, compared to 47 percent of the New Zealand workforce. For this age cohort, historically there was less focus on obtaining a qualification, be it a secondary school qualification or higher, than later age cohorts. Further, some occupations in the Support Worker workforce are lower skill, particularly Community Workers who make up 64 percent of Careerforce's Support Workers workforce, and thus require lower qualification levels.

Table 3.11 provides a detailed breakdown of the highest qualification held by broad occupation area.

Table 3.11 Highest qualification held, Support Workers workforce, 2013

| | | 201 | 3 Employme | ent | | | | Percen | tage | | |
|--|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|
| Highest Qualification | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand |
| No Qualification | 159 | 1,230 | 63 | 168 | 1,620 | 12% | 18% | 13% | 9% | 15% | 14% |
| Level 1Certificate Gained at School | 150 | 831 | 51 | 168 | 1,200 | 11% | 12% | 10% | 9% | 11% | 12% |
| Level 2 Certificate Gained at School | 87 | 516 | 36 | 183 | 822 | 6% | 8% | 7% | 10% | 8% | 10% |
| Level 3 or 4 Certificate Gained at School | 57 | 393 | 24 | 192 | 666 | 4% | 6% | 5% | 10% | 6% | 7% |
| Overseas Secondary School Qualification | 63 | 354 | 24 | 48 | 489 | 5% | 5% | 5% | 2% | 5% | 6% |
| Level 1, 2 or 3 Certificate Gained Post-school | 75 | 531 | 24 | 87 | 717 | 5% | 8% | 5% | 5% | 7% | 4% |
| Level 4 Certificate Gained Post-school | 318 | 855 | 54 | 195 | 1,422 | 23% | 13% | 11% | 10% | 13% | 12% |
| Level 5 Diploma | 63 | 402 | 42 | 189 | 696 | 5% | 6% | 8% | 10% | 7% | 5% |
| Level 6 Diploma | 114 | 375 | 60 | 162 | 711 | 8% | 5% | 12% | 8% | 7% | 5% |
| Bachelor Degree and Level 7 Qualifications | 237 | 903 | 93 | 402 | 1,635 | 17% | 13% | 18% | 21% | 15% | 17% |
| Post-Graduate and Honours Degree | 33 | 231 | 18 | 93 | 375 | 2% | 3% | 4% | 5% | 4% | 4% |
| Masters Degree | 12 | 186 | 15 | 36 | 249 | 1% | 3% | 3% | 2% | 2% | 3% |
| Doctorate Degree | 0 | 15 | 0 | 0 | 15 | 0% | 0% | 0% | 0% | 0% | 1% |
| Total Stated | 1,377 | 6,822 | 504 | 1,923 | 10,626 | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

In 2013, 23 percent of people working in Health Support occupations had a Level 4 Certificate that they had gained post-school, compared with 12 percent of the New Zealand workforce. Approximately 20 percent of Welfare Support Workers and 18 percent of Youth Workers had a Level 5 or 6 Diploma, compared with 10 percent of the New Zealand workforce. Eighteen percent of Community Workers had no qualification in 2013, compared with 14 percent of the New Zealand workforce.

Industry employment 3.3.2

Table 3.12 shows the 10 largest areas of employment for people employed in Careerforce's Support Workers occupations in 2013.



Table 3.12 Top 10 areas of employment, Careerforce's Support Workers workforce, 2013

| | | Б | mployment |
|----------|--|--------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Other Residential Care Services | 2,718 | 24.7% |
| 2 | Other Social Assistance Services | 2,295 | 20.9% |
| 3 | Other Allied Health Services | 1,143 | 10.4% |
| 4 | Aged Care Residential Services | 864 | 7.9% |
| 5 | Other Interest Group Services n.e.c. | 621 | 5.6% |
| 6 | Central Government Administration | 264 | 2.4% |
| 7 | Other Health Care Services n.e.c. | 264 | 2.4% |
| 8 | Religious Services | 246 | 2.2% |
| 9 | Medical and Surgical Equipment Manufacturing | 231 | 2.1% |
| 10 | Hospitals (Except Psychiatric Hospitals) | 210 | 1.9% |
| Total st | ated (all industries) | 10,992 | 100.0% |

- 25 percent were employed in the Other Residential Care Services industry (2,720 people).
 This industry includes firms engaged in providing residential care (except aged care) combined with either nursing supervisory or other types of care as required (including medical). Primary activities include the operation of children's homes, community mental health hostels, hospices and respite residential care.
- 21 percent were employed in the Other Social Assistance Services industry (2,300 people).
 This industry consists of firms engaged in social support services. These services do not include accommodation services, except on a short-stay basis. Primary activities include the operation of adult day care centres, disabilities assistance services, marriage guidance services, welfare counselling services and youth welfare services.
- 10 percent were employed in the Other Allied Health Services industry (1,143 people). This
 industry primarily consists of independent allied health practitioners not elsewhere classified
 that are mainly engaged in providing health care and treatment services. Primary activities
 include dental hygiene services, nursing services and occupational therapy services.

The following tables show the top 10 industries where Health Support Workers, Community Workers, Welfare Support Workers and Youth Workers worked in 2013.

Table 3.13 Top 10 areas of employment, Health Support Workers, 2013

| | | Е | mployment |
|----------|--|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Aged Care Residential Services | 699 | 48.2% |
| 2 | Medical and Surgical Equipment Manufacturing | 228 | 15.7% |
| 3 | Dental Services | 117 | 8.1% |
| 4 | Hospitals (Except Psychiatric Hospitals) | 102 | 7.0% |
| 5 | Other Social Assistance Services | 51 | 3.5% |
| 6 | Other Allied Health Services | 30 | 2.1% |
| 7 | Other Residential Care Services | 27 | 1.9% |
| 8 | Non-Residential Property Operators | 21 | 1.4% |
| 9 | Other Interest Group Services n.e.c. | 21 | 1.4% |
| 10 | Higher Education | 15 | 1.0% |
| Total st | ated (all industries) | 1,449 | 100.0% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Table 3.14 Top 10 areas of employment, Community Workers, 2013

| | | Е | mployment |
|----------|---|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Other Residential Care Services | 2,352 | 33.3% |
| 2 | Other Social Assistance Services | 1,653 | 23.4% |
| 3 | Other Allied Health Services | 969 | 13.7% |
| 4 | Other Interest Group Services n.e.c. | 306 | 4.3% |
| 5 | Other Health Care Services n.e.c. | 228 | 3.2% |
| 6 | Aged Care Residential Services | 132 | 1.9% |
| 7 | Local Government Administration | 102 | 1.4% |
| 8 | Correctional and Detention Services | 99 | 1.4% |
| 9 | Hospitals (Except Psychiatric Hospitals) | 96 | 1.4% |
| 10 | Adult, Community and Other Education n.e.c. | 78 | 1.1% |
| Total st | ated (all industries) | 7,065 | 100.0% |

Table 3.15 Top 10 areas of employment, Support Workers, 2013

| | | Е | mployment |
|----------|--------------------------------------|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Other Social Assistance Services | 165 | 31.8% |
| 2 | Other Allied Health Services | 81 | 15.6% |
| 3 | Other Residential Care Services | 78 | 15.0% |
| 4 | Other Interest Group Services n.e.c. | 36 | 6.9% |
| 5 | Aged Care Residential Services | 30 | 5.8% |
| 6 | Other Health Care Services n.e.c. | 18 | 3.5% |
| 7 | Preschool Education | 15 | 2.9% |
| 8 | Central Government Administration | 12 | 2.3% |
| 9 | Religious Services | 12 | 2.3% |
| 10 | Special School Education | 6 | 1.2% |
| Total st | ated (all industries) | 519 | 100.0% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 3.16 Top 10 areas of employment, Youth Workers, 2013

| | | Е | mployment |
|----------|---|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Other Social Assistance Services | 426 | 21.7% |
| 2 | Other Residential Care Services | 261 | 13.3% |
| 3 | Other Interest Group Services n.e.c. | 258 | 13.2% |
| 4 | Central Government Administration | 222 | 11.3% |
| 5 | Religious Services | 174 | 8.9% |
| 6 | Adult, Community and Other Education n.e.c. | 99 | 5.1% |
| 7 | Other Allied Health Services | 63 | 3.2% |
| 8 | Secondary Education | 36 | 1.8% |
| 9 | Technical and Vocational Education and Training | 33 | 1.7% |
| 10 | Police Services | 30 | 1.5% |
| Total st | ated (all industries) | 1,959 | 100.0% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

3.3.3 Total hours worked

Careerforce's Support Workers are less likely to work long hours compared to the total New Zealand workforce.

• In 2013, 54 percent of Careerforce's Support Workers worked less than 40 hours a week compared with 37 percent of the New Zealand workforce.

Figure 3.4 shows there is a notable difference between the number of Support Workers working between 20 and 39 hours a week (39 percent) and the overall New Zealand workforce (24 percent).



50% 45% 40% 35% 30% 25% 20% 15% 10% 5% 0% 1-4 5-9 10-14 15-19 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 60-64 65 Hours or More Hours ■ Careerforce's Support Workers workforce New Zealand workforce Source: Statistics New Zealand, 2013 Census; BERL Calculations

Figure 3.4 Total hours worked weekly, Support Workers and NZ workforce, 2013

Table 3.17 shows the total hours worked across the four broad occupation groups and the total New Zealand workforce in 2013.

Table 3.17 Total hours worked, weekly, Careerforce's Support Workers workforce, 2013

| | | 201 | 3 Employme | nt | | Percentage | | | | | | |
|--|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|
| Total hours worked in employment per week | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | |
| 1-4 Hours | 18 | 78 | 9 | 30 | 135 | 1% | 1% | 2% | 2% | 1% | 2% | |
| 5-9 Hours | 42 | 255 | 30 | 81 | 408 | 3% | 4% | 6% | 4% | 4% | 4% | |
| 10-14 Hours | 63 | 315 | 27 | 93 | 498 | 4% | 5% | 5% | 5% | 5% | 4% | |
| 15-19 Hours | 72 | 378 | 36 | 84 | 570 | 5% | 5% | 7% | 4% | 5% | 4% | |
| 20-24 Hours | 135 | 678 | 51 | 126 | 990 | 9% | 10% | 10% | 6% | 9% | 6% | |
| 25-29 Hours | 135 | 414 | 39 | 51 | 639 | 9% | 6% | 7% | 3% | 6% | 3% | |
| 30-34 Hours | 255 | 900 | 78 | 177 | 1,410 | 18% | 13% | 15% | 9% | 13% | 7% | |
| 35-39 Hours | 198 | 861 | 54 | 141 | 1,254 | 14% | 12% | 10% | 7% | 12% | 7% | |
| 40-44 Hours | 351 | 2,253 | 171 | 885 | 3,660 | 25% | 32% | 32% | 45% | 34% | 34% | |
| 45-49 Hours | 48 | 270 | 12 | 102 | 432 | 3% | 4% | 2% | 5% | 4% | 10% | |
| 50-54 Hours | 39 | 171 | 6 | 78 | 294 | 3% | 2% | 1% | 4% | 3% | 9% | |
| 55-59 Hours | 15 | 84 | 6 | 24 | 129 | 1% | 1% | 1% | 1% | 1% | 2% | |
| 60-64 Hours | 27 | 111 | 0 | 33 | 171 | 2% | 2% | 0% | 2% | 2% | 4% | |
| 65 Hours or More | 24 | 228 | 9 | 42 | 303 | 2% | 3% | 2% | 2% | 3% | 4% | |
| Total stated | 1,428 | 6,996 | 528 | 1,947 | 10,893 | 100% | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

A larger proportion of Health Support Workers, Community Workers and Welfare Workers worked between 20 and 39 hours a week (51, 41 and 42 percent respectively) compared to the New Zealand workforce (24 percent).

A similar proportion of Youth Workers worked between 20 and 39 hours a week (25 percent)
as the overall New Zealand workforce. Also a similar proportion of Youth Workers worked 40
hours or more per week as the overall New Zealand workforce (60 and 63 percent
respectively).

A smaller proportion of people across the other three occupation groups worked 40 hours or more per week compared to the New Zealand workforce. These numbers ranged from 35 percent of Health Support Professionals to 45 percent of Community Workers.

3.3.4 Income

In 2013, 87 percent of Careerforce's Support Workers (9,600 people) had an annual income of less than \$50,000 compared with 61 percent of the overall New Zealand workforce.

45% 40% 35% 30% 25% 20% 10% 5% 0% \$20,000 or Less * \$20,001-\$30,000 \$30,001-\$50,000 \$50,001-\$70,000 \$70.001-\$100.000 ■ Careerforce's Support Workers workforce New Zealand workforce Source: Statistics New Zealand, 2013 Census: BERL Calculations

Figure 3.5 Annual income, Support Workers and NZ workforce, 2013

While the proportion of Careerforce's Support Workers earning \$20,000 or less was broadly similar to the overall New Zealand workforce (22 percent and 19 percent respectively), significantly more Support Workers earned between \$20,000 and \$50,000 than the overall New Zealand workforce (66 percent and 42 percent respectively). Only one percent of the Support Workers workforce had an annual income of more than \$100,000, compared with nine percent of people in the total New Zealand workforce.

Table 3.18 shows the annual income of Support Workers across the four broad occupation groupings.

Table 3.18 Annual income, Careerforce's Support Workers workforce, 2013

| | | 201 | 3 Employme | nt | | Percentage | | | | | | |
|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|
| Income | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | |
| \$20,000 or Less * | 327 | 1,497 | 147 | 423 | 2,394 | 23% | 21% | 27% | 22% | 22% | 19% | |
| \$20,001-\$30,000 | 402 | 1,797 | 117 | 279 | 2,595 | 28% | 25% | 22% | 14% | 24% | 13% | |
| \$30,001-\$50,000 | 456 | 3,126 | 222 | 807 | 4,611 | 32% | 44% | 41% | 41% | 42% | 29% | |
| \$50,001-\$70,000 | 150 | 519 | 39 | 324 | 1,032 | 10% | 7% | 7% | 17% | 9% | 19% | |
| \$70,001-\$100,000 | 57 | 96 | 12 | 117 | 282 | 4% | 1% | 2% | 6% | 3% | 12% | |
| \$100,001 or More | 42 | 21 | 3 | 9 | 75 | 3% | 0% | 1% | 0% | 1% | 9% | |
| Total Stated | 1,434 | 7,056 | 540 | 1,959 | 10,989 | 100% | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations *Includes people who reported a loss

3.3.5 **Employment status**

In 2013, 98 percent of the Support Workers workforce were paid employees (10,750 people) compared to 80 percent of New Zealand workforce. Table 3.19 shows this employment status across the broad occupation groupings.



Table 3.19 Employment status, Careerforce's Support Workers workforce, 2013

| Status in employment | | 201 | 3 Employme | nt | | Percentage | | | | | | |
|----------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|--|
| | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand | |
| Paid Employee | 1,284 | 7,026 | 513 | 1,929 | 10,752 | 89% | 98% | 96% | 98% | 97% | 80% | |
| Employer | 66 | 15 | 0 | 6 | 87 | 5% | 0% | 0% | 0% | 1% | 7% | |
| Self-Employed | 87 | 96 | 12 | 27 | 222 | 6% | 1% | 2% | 1% | 2% | 12% | |
| Unpaid Family Worker | 3 | 18 | 9 | 6 | 36 | 0% | 0% | 2% | 0% | 0% | 2% | |
| Total Stated | 1,440 | 7,155 | 534 | 1,968 | 11,097 | 100% | 100% | 100% | 100% | 100% | 100% | |

Within the Support Workers workforce, a high proportion of Community Workers, Welfare Support Workers and Youth Workers are paid employees (ranging from 96 percent to 98 percent). Most people working in these occupations are employed by government organisations or large heath care companies.

While a large proportion of Health Support Workers are paid employees (89 percent), five percent are employers and six percent are self-employed. This is due to the high proportion of dental technicians who are employers (17 percent) or self-employed (18 percent).

3.3.6 Unpaid activities

In 2013, 75 percent of Careerforce's Support Workers workforce (8,060 people) stated they had undertaken some form of unpaid activity in the past four weeks compared to 91 percent of the New Zealand workforce.

Table 3.20 Unpaid activities, Support Workers and NZ workforce, 2013

| Unpaid activites by people in paid employment | | Careerforce's Support Workers workforce | | | | |
|---|------------|---|------------|--|--|--|
| | Employment | Percentage | Percentage | | | |
| No Activities | 2,736 | 25% | 9% | | | |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 10,005 | 93% | 91% | | | |
| Looking After a Child Who is a Member of Own Household | 2,769 | 26% | 16% | | | |
| Looking After a Member of Own Household Who is III or Has a Disability | 3,777 | 35% | 34% | | | |
| Looking After a Child Who Does Not Live in Own Household | 1,380 | 13% | 7% | | | |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 483 | 4% | 7% | | | |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 3,072 | 28% | 15% | | | |
| Total Stated * | 10,800 | 100% | 179% | | | |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Of particular interest is the higher percentage of people in Careerforce's Support Workers workforce that:

- Looked after a child that does not live in their own household (13 percent compared to seven percent)
- Undertook other forms of help or voluntary work (28 percent compared to 15 percent).

Table 3.21 provides a breakdown of unpaid activities across the four broad occupation groups.

^{*}Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks

Table 3.21 Unpaid activities, Support Workers workforce, 2013

| Unpaid activites by people in paid employment | Health Supp | Health Support Workers | | Community Workers | | Welfare Support Workers | | Vorkers |
|---|-------------|------------------------|------------|-------------------|------------|-------------------------|------------|-----------|
| onpaid activities by people in paid employment | Employment | Percentage | Employment | Percentage | Employment | Percentage | Employment | Percentag |
| No Activities | 267 | 19% | 1,962 | 28% | 156 | 30% | 351 | 18% |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 1,329 | 94% | 6,396 | 92% | 489 | 95% | 1,791 | 93% |
| Looking After a Child Who is a Member of Own Household | 291 | 21% | 1,671 | 24% | 147 | 29% | 660 | 34% |
| Looking After a Member of Own Household Who is III or Has a Disability | 432 | 31% | 2,268 | 33% | 201 | 39% | 876 | 45% |
| Looking After a Child Who Does Not Live in Own Household | 135 | 10% | 885 | 13% | 78 | 15% | 282 | 15% |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 57 | 4% | 339 | 5% | 21 | 4% | 66 | 3% |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 276 | 19% | 1,731 | 25% | 153 | 30% | 912 | 47% |
| Total Stated * | 1,416 | 197% | 6,942 | 220% | 513 | 243% | 1,929 | 256% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations
*Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks

People in these four broad occupation groupings undertook similar unpaid activities compared to the New Zealand workforce. However, a larger proportion of Welfare Workers and Youth Workers undertook the following unpaid activities compared to Health Support Workers and Community Workers:

- looked after a member of their own household who is ill or has a disability
- looked after a child who does not live in their household
- undertook other forms of help or voluntary work.

3.3.7 Regional workforce

Table 3.22 shows that in 2013 a smaller proportion of Careerforce's Support Workers worked in the Waitemata DHB (26 percent) compared to the overall New Zealand workforce (33 percent). A larger proportion of Support Workers worked in the Canterbury and MidCentral DHBs (15 and six percent respectively) compared to the overall New Zealand workforce (13 percent and four respectively).

Table 3.22 Regional employment, Careerforce's Support Workers workforce, 2013

| | | 201 | 3 Employme | nt | | | | Percen | tage | | |
|-------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|------------------------------|----------------------|-------------------------------|------------------|--------------------|----------------|
| Region | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | Health Support Workers | Community Workers | Welfare Support Workers | Youth Workers | Support Workers | New Zealand |
| Northland | 45 | 258 | 24 | 75 | 402 | 3% | 4% | 4% | 4% | 4% | 3% |
| Waitemata | 348 | 1,800 | 144 | 621 | 2,913 | 24% | 25% | 27% | 31% | 26% | 33% |
| Waikato | 108 | 564 | 54 | 159 | 885 | 8% | 8% | 10% | 8% | 8% | 8% |
| Lakes | 48 | 117 | 21 | 66 | 252 | 3% | 2% | 4% | 3% | 2% | 2% |
| Bay of Plenty | 84 | 309 | 30 | 57 | 480 | 6% | 4% | 6% | 3% | 4% | 4% |
| Tairawhiti | 21 | 81 | 3 | 33 | 138 | 1% | 1% | 1% | 2% | 1% | 1% |
| Hawke's Bay | 63 | 297 | 15 | 72 | 447 | 4% | 4% | 3% | 4% | 4% | 3% |
| Taranaki | 30 | 204 | 15 | 36 | 285 | 2% | 3% | 3% | 2% | 3% | 3% |
| Whanganui | 33 | 156 | 9 | 24 | 222 | 2% | 2% | 2% | 1% | 2% | 1% |
| M id Central | 63 | 474 | 21 | 105 | 663 | 4% | 7% | 4% | 5% | 6% | 4% |
| Capital and Coast | 108 | 765 | 30 | 183 | 1,086 | 8% | 11% | 6% | 9% | 10% | 11% |
| Wairarapa | 9 | 123 | 12 | 12 | 156 | 1% | 2% | 2% | 1% | 1% | 1% |
| Nelson Marborough | 66 | 354 | 18 | 63 | 501 | 5% | 5% | 3% | 3% | 4% | 3% |
| Canterbury | 222 | 1,011 | 78 | 324 | 1,635 | 15% | 14% | 14% | 16% | 15% | 13% |
| West Coast | 12 | 66 | 9 | 12 | 99 | 1% | 1% | 2% | 1% | 1% | 1% |
| So uth Canterbury | 27 | 96 | 18 | 15 | 156 | 2% | 1% | 3% | 1% | 1% | 1% |
| Southern | 153 | 513 | 39 | 117 | 822 | 11% | 7% | 7% | 6% | 7% | 8% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Note: Coverage areas outlined in the table to not directly align with District Health Board Areas and should be treated as indicative only

- A higher proportion of workers in all four occupation groups worked in the Canterbury DHB (ranging from 14 percent of Community Workers to 16 percent of Youth Workers) compared with the overall New Zealand workforce (13 percent).
- The Bay of Plenty DHB had a higher proportion of Health Support Workers and Welfare Support Workers (six percent) compared with the overall New Zealand workforce (four percent).
- A larger proportion of Health Support Workers were in the Southern DHB (11 percent) relative to the overall New Zealand workforce (eight percent).



4 The Carers workforce

At a glance: Careerforce's Carers workforce in 2013

Employment: 41,240 people employed. This is 39 percent of Careerforce's overall workforce.

Employment growth: 10 percent growth between 2006 and 2013 (3,670 people), compared to just over one percent growth in the overall New Zealand workforce during the same period.

Age: 49 percent of Carers were 50 years old or older, compared to 35 percent of the total New Zealand workforce.

Sex: 89 percent of Carers were female, compared to 48 percent of the New Zealand workforce.

Ethnicity: A larger proportion of Carers identified as Māori (14 percent), Pacific Peoples (nine percent) or Asian (14 percent), compared to the New Zealand workforce (11, five, and 11 percent respectively).

Migrants: A larger proportion of Carers were born overseas (33 percent) compared to the New Zealand workforce (27 percent). A larger proportion of overseas born Carers were born in Oceania (excluding NZ) and South-East Asia (35 and 17 percent respectively) than the overall overseas-born New Zealand workforce (19 and nine percent respectively).

Qualifications: 25 percent of Carers had no qualification, compared to 14 percent of the New Zealand workforce, while 11 percent had a bachelor degree or higher (25 percent of the overall New Zealand workforce).

Hours worked: 70 percent of Carers worked less than 40 hours a week, compared with 37 percent of the New Zealand workforce.

Income: 87 percent of Carers had an annual income of less than \$50,000, compared with 61 percent of the New Zealand workforce.

There are seven ANZSCO06 occupations that can be broadly categorised as 'Carers' occupations in Careerforce's workforce. In this section we group these occupations into three broad categories – Aged or Disabled Carers, Assistants and Support Workers, and Personal Support Assistants. Table 4.1 outlines how the seven occupations within Careerforce's Carers Workers workforce align with the three broad categories.

Table 4.1 Occupations within Careerforce's Carers workforce

| Carers Workers grouping | ANZSCO 06 Occupation Title |
|--------------------------------|---|
| Aged or Disabled Carers | Aged or Disabled Carer |
| | Dental Assistant |
| | Hospital Orderly |
| Assistants and Support Workers | Nursing Support Worker |
| | Therapy Aide |
| | Child or Youth Residential Care Assistant |
| Personal Support Assistants | Personal Care Assistant |

4.1 Careerforce's Carers workforce

There were 41,240 people employed in 'Carer' occupations in Careerforce's workforce in 2013. Figure 4.1 shows that 72 percent were employed as Personal Support Assistants (29,868 people), 14 percent were employed as Aged or Disabled Carers (5,772 people), and 14 percent were Assistants and Support Workers (5,601 people).

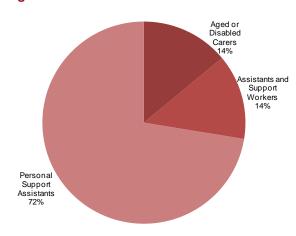


Figure 4.1 Careerforce's Carers workforce

Table 4.2 provides a breakdown of employment across these broad occupations in 2006 and 2013.

Table 4.2 Careerforce's Carers workforce, 2006 and 2013

| Carers Workforce | Emplo | yment | 2013 Numerical 5,772 2,325 5,772 2,325 2,523 636 807 5 1,593 -864 402 -78 276 3 5,601 -288 29,868 1,629 9,868 1,629 41,241 3,666 | 2006-2013 |
|---|--------|---------|--|------------|
| Caleis Workloice | 2006 | 2013 | Numerical | Percentage |
| Aged or Disabled Carers | | | | |
| Aged or Disabled Carer | 3,447 | 5,772 | 2,325 | 67% |
| Total | 3,447 | 5,772 | 2,325 | 67% |
| Assistants and Support Workers | | | | |
| Dental Assistant | 1,887 | 2,523 | 636 | 34% |
| Ho spital Orderly | 792 | 807 | 15 | 2% |
| Nursing Support Worker | 2,457 | 1,593 | -864 | -35% |
| Therapy Aide | 480 | 402 | -78 | -16% |
| Child or Youth Residential Care Assistant | 273 | 276 | 3 | 1% |
| Total | 5,889 | 5,601 | -288 | -5% |
| Personal Support Assistants | | | | |
| Personal Care Assistant | 28,239 | 29,868 | 1,629 | 6% |
| Total | 28,239 | 29,868 | 1,629 | 6% |
| Total Carers in Careerforce's workforce | 37,575 | 41,241 | 3,666 | 10 % |
| Total Careerforce workforce | 96,171 | 105,387 | 9,216 | 10% |
| Carers as a percentage of Careerforce's workforce | 39% | 39% | | • |

 $Source: Statistics\ New Zealand, 2006\ and\ 2013\ Censuses; BERL\ Calculations$

In 2013, large occupations within Careerforce's Carers workforce were:

- Personal Care Assistants, with 72 percent of Careerforce's Carers workforce (29,868 people).
 Personal Care Assistants provide routine personal care services to people in a range of health care facilities or in a person's home.
- Aged or Disabled Carers, with 14 percent of the Carers workforce (5,772 people). This
 occupation provides general household assistance, emotional support, care and
 companionship for aged or disabled people in their own homes.



- Dental Assistants, with six percent of the Carers workforce (2,523 people). Dental Assistants
 prepare patients for dental examinations and assist Dental Practitioners, Hygienists and
 Therapists in providing care and treatment.
- Nursing Support Workers with four percent of the Carers workforce (1,593 people). Nursing Support Workers provide limited patient care under the direction of nursing staff.

Careerforce's Carers workforce grew by 10 percent between the 2006 and 2013 Census, the same rate of growth as overall employment growth in Careerforce's workforce. The three occupations that had the strongest absolute employment growth were:

- Aged or Disabled Carers
- Personal Care Assistants
- Dental Assistants.

The ageing of New Zealand's population and the increase in the number of aged care facilities have created a greater number of employment opportunities for Aged and Disabled Carers and Personal Care Assistants.

The number of people employed as Nursing Support Workers declined by 35 percent (860 people) between 2006 and 2013. This decline could be explained by the increase in the number of people in the Personal Care Assistant occupation. These occupations are similar and it is possible that the change in terminology and the way people perceive their jobs may partly explain this change.

4.2 Demographic characteristics

4.2.1 Age

The Carers workforce has an older age profile, as shown in Figure 4.2. In 2013, 49 percent of Carers in Careerforce's workforce were over the age of 50, compared to 46 percent of the overall Careerforce workforce, and 35 percent of the total New Zealand workforce.

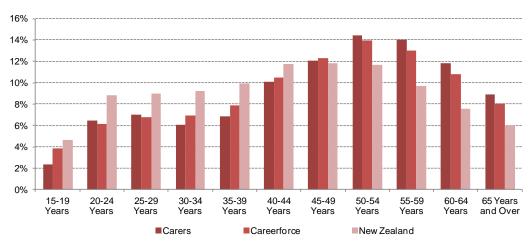


Figure 4.2 Age profile, Carers, Careerforce and NZ workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

The range of tasks and interpersonal skills required to be a Carer tend to be more suited to workers who are mature, and are able to relate to a range of different ages and population groups.

Among the younger age groups, the greatest difference in the age profile of Careers and the overall Careerforce and New Zealand workforces was among people aged 15 to 19 years (two percent compared with four percent and five percent respectively), and among 30 to 39 year olds (13 percent compared with 15 percent and 19 percent respectively).

The age profile of Aged or Disabled Carers and Personal Support Carers was slightly higher again than the age profile the overall Carers workforce, as shown in Table 4.3. For example, in 2013, 54 percent of Aged or Disabled Carers and 50 percent of Personal Support Workers were 50 years old or older, compared with 49 percent of the Carers workforce.

Table 4.3 Age profile of Careerforce's Carers workforce, 2013

| | | 2013 Empl | oyment | | | Pe | rcentage | | |
|-------------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|
| Age | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand |
| 15-19 Years | 117 | 171 | 690 | 978 | 2% | 3% | 2% | 2% | 5% |
| 20-24 Years | 336 | 486 | 1,833 | 2,655 | 6% | 9% | 6% | 6% | 9% |
| 25-29 Years | 291 | 480 | 2,109 | 2,880 | 5% | 9% | 7% | 7% | 9% |
| 30-34 Years | 270 | 411 | 1,821 | 2,502 | 5% | 7% | 6% | 6% | 9% |
| 35-39 Years | 384 | 438 | 2,013 | 2,835 | 7% | 8% | 7% | 7% | 10% |
| 40-44 Years | 531 | 657 | 2,961 | 4,149 | 9% | 12% | 10% | 10% | 12% |
| 45-49 Years | 708 | 702 | 3,552 | 4,962 | 12% | 13% | 12% | 12% | 12% |
| 50-54 Years | 849 | 807 | 4,302 | 5,958 | 15% | 14% | 14% | 14% | 12% |
| 55-59 Years | 888 | 693 | 4,206 | 5,787 | 15% | 12% | 14% | 14% | 10% |
| 60-64 Years | 783 | 456 | 3,639 | 4,878 | 14% | 8% | 12% | 12% | 8% |
| 65 Years and Over | 618 | 303 | 2,736 | 3,657 | 11% | 5% | 9% | 9% | 6% |
| Total | 5,772 | 5,601 | 29,859 | 41,232 | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

The age profile of Assistants and Support Workers is older than the overall New Zealand workforce, but more youthful that Aged or Disabled Carers and Personal Support Assistants.

• 40 percent of people in these occupations were aged 50 years old or older in 2013, compared with 35 percent of the overall New Zealand workforce.

This is largely due to the number of Assistants and Support Workers aged 20 to 29 years. In 2013, 17 percent of Assistants and Support Workers were aged 20 to 29 years, similar to the overall New Zealand workforce (18 percent) but higher than overall Carers workforce (13 percent).

Table 4.4 shows that employment in Careerforce's Carers workforce grew by 22,550 people. This employment growth was noticeably stronger in older age groups.

Table 4.4 Change in age profile, Carers workforce, 2006-2013

| | | Numerical grow | vth 2006-2013 | | | Percentage | Change 2006 - 201 | 3 | |
|-------------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|
| Age | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand |
| 15-19 Years | -39 | -72 | 291 | 180 | -25% | -30% | 73% | 23% | -30% |
| 20-24 Years | 120 | -21 | 1,110 | 1,209 | 56% | -4% | 154% | 84% | -1% |
| 25-29 Years | 123 | 21 | 1,482 | 1,626 | 73% | 5% | 236% | 130% | 1% |
| 30-34 Years | 84 | -105 | 1,119 | 1,098 | 45% | -20% | 159% | 78% | -11% |
| 35-39 Years | 87 | -192 | 1,086 | 981 | 29% | -30% | 117% | 53% | -14% |
| 40-44 Years | 120 | -150 | 1,743 | 1,713 | 29% | -19% | 143% | 70% | -6% |
| 45-49 Years | 189 | -153 | 2,178 | 2,214 | 36% | -18% | 159% | 81% | -1% |
| 50-54 Years | 402 | 69 | 3,117 | 3,588 | 90% | 9% | 263% | 151% | 15% |
| 55-59 Years | 375 | 63 | 3,063 | 3,501 | 73% | 10% | 268% | 153% | 11% |
| 60-64 Years | 441 | 87 | 2,928 | 3,456 | 129% | 24% | 412% | 243% | 43% |
| 65 Years and Over | 423 | 156 | 2,394 | 2,973 | 217% | 106% | 700% | 435% | 74% |
| Total | 2,322 | -291 | 20,517 | 22,548 | 67% | -5% | 220% | 121% | 1% |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

Between 2006 and 2013 there was strong employment growth for Personal Support Assistants, which make up 72 percent of Careerforce's Carers workforce, across all age groups.



Employment growth was particularly strong in people aged 50 years old and over, increasing by 340 percent (11,500 people) compared with growth of 26 percent in the overall New Zealand workforce for this age group.

While growth in the 50 years and over age group was also strong for Aged or Disabled Carers (up 110 percent or 1,640 people) employment of Aged or Disabled Carers declined in the 15 to 19 year age group (down 25 percent or 39 people compared with a decline of 30 percent in the overall New Zealand workforce).

Between 2006 and 2013 employment of Assistants and Support Workers declined by five percent (290 people). This overall decline was driven by a strong decline in employment of people aged 15 to 49 years old, of 17 percent (670 people), which was greater than the decline in the overall New Zealand workforce in this age group of eight percent. While employment of Assistants and Support Workers aged 50 years old and over grew by 20 percent (375 people), overall growth in this age group was unable to counteract the decline in employment in younger age groups as was the case for the overall New Zealand workforce.

4.2.2 Sex

In 2013, females were 89 percent of Careerforce's Carers workforce, compared with 48 percent of the overall New Zealand workforce. Females dominate all of the occupation groups within the Carers workforce, particularly as Aged or Disabled Carers or Personal Support Assistants (90 and 89 percent respectively).

Table 4.5 Sex profile of Careerforce's Carers workforce, 2013

| | | 2013 Empl | oyment | | Percentage | | | | | |
|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|
| Sex | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | |
| Female | 5,208 | 4,674 | 26,709 | 36,591 | 90% | 83% | 89% | 89% | 48% | |
| Male | 567 | 921 | 3,147 | 4,635 | 10% | 16% | 11% | 11% | 52% | |
| Total | 5,772 | 5,601 | 29,859 | 41,226 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 4.6 shows that while overall employment growth in Careerforce's Carers workforce was stronger for female than males in absolute terms between 2006 and 2013 (2,460 females compared to 1,190 males), growth as a percentage of employment was stronger for males (35 percent growth for males compared to 7 percent growth for females). Over this period employment of males in the overall New Zealand workforce remained relatively unchanged while female employment increased slightly (up 3 percent).

Table 4.6 Change in sex profile, Carers workforce, 2006-2013

| | | Numerical grow | /th 2006-2013 | | Percentage Change 2006 - 2013 | | | | |
|--------|----------------------------|---------------------------------|--------------------------------|--------|-------------------------------|---------------------------------|--------------------------------|--------|----------------|
| Sex | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand |
| Female | 2,034 | -282 | 705 | 2,457 | 64% | -6% | 3% | 7% | 3% |
| Male | 291 | -12 | 912 | 1,191 | 105% | -1% | 41% | 35% | 0% |
| Total | 2,322 | -288 | 1,620 | 3,648 | 67% | -5% | 6% | 10% | 1% |

Source: Statistics NewZealand, 2006 and 2013 Censuses; BERL Calculations

Within Careerforce's Support Workers workforce, absolute and percentage employment growth of Personal Support Assistants occupations was greater for males than females between 2006 and 2013. While employment growth of male Aged and Disabled Carers was lower that of females (2,030 females and 290 males), male employment growth was stronger than female employment growth (105 percent for males compared with 64 percent for females).

The decline in employment of Assistants and Support workers was stronger (in absolute and percentage terms) for females than makes.

Stronger employment growth for males in the Aged or Disabled Carers and Personal Support Assistants goes against the national trend for all occupations between 2006 and 2013, where female employment growth was greater than that of males.

4.2.3 Ethnicity

Careerforce's Carers workforce is more ethnically diverse than the New Zealand workforce. In 2013, 68 percent of the Carers workforce identified as European, 14 percent as Māori, nine percent as Pacific Peoples, and 14 percent as Asian. Table 3.7 shows the ethnic profile of Careerforce's Carers workforce and the New Zealand workforce in 2013.

Table 4.7 Ethnic profile of Careerforce's Carers workforce, 2013

| | Percentage | | | | | | | | |
|-----------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|
| Ethnicity | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand |
| European | 4,413 | 4,278 | 19,260 | 27,951 | 77% | 77% | 65% | 68% | 78% |
| Mäori | 753 | 564 | 4,584 | 5,901 | 13% | 10% | 15% | 14% | 11% |
| Pacific Peoples | 366 | 360 | 2,796 | 3,522 | 6% | 6% | 9% | 9% | 5% |
| Asian | 474 | 600 | 4,548 | 5,622 | 8% | 11% | 15% | 14% | 11% |
| Other * | 63 | 87 | 357 | 507 | 1% | 2% | 1% | 1% | 3% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations
*Includes Middle Eastern/Latin American/African and NewZealander

People can identify with more than one ethnicity. Percentages therefore sum to more than 100 percent

- The ethnic profile of Assistants and Support Workers was similar to the New Zealand workforce in 2013.
- A similar proportion of Aged or Disabled Carers identified as European as the New Zealand workforce (77 percent), but a larger proportion identified as Māori (13 percent compared to 11 percent), and a smaller proportion identified as Asian (eight percent compared to 11 percent).
- For Personal Support Assistants, who are over two-thirds of Careerforce's Carers workforce, a smaller proportion of people identified as European (65 percent), while a larger proportion identified as Māori (15 percent), Pacific Peoples (nine percent), and Asian (15 percent).

A significant contributor to the large proportion of Personal Support Assistants identifying as Asian is the comparatively large number of overseas-born Personal Support Assistants that were born in South-East Asia.

In 2013:

- 35 percent of overseas-born Carers were born in Oceania (excluding New Zealand) compared with 19 percent of the overseas-born New Zealand workforce.
- 24 percent of overseas-born Carers were born in Europe compared with 35 percent of the overseas-born New Zealand workforce.
- 17 percent of overseas-born Carers were born in South East Asia compared with nine percent of the overseas-born New Zealand workforce.

4.2.4 Migrants

The proportion of people born overseas is higher in Careerforce's Carers workforce than the overall New Zealand workforce. Table 4.8 shows that 32 percent of the Carers workforce (12,970 people) was born overseas, compared with 27 percent of people in the New Zealand workforce.



Table 4.8 Careerforce's Carers workforce by birthplace, 2013

| | | 2013 Empl | oyment | | Percentage | | | | | |
|---------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|
| Birthplace | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | |
| Born Overseas | 1,455 | 1,683 | 9,831 | 12,969 | 25% | 30% | 33% | 32% | 27% | |
| Born in NZ | 4,266 | 3,867 | 19,596 | 27,729 | 75% | 70% | 67% | 68% | 73% | |
| Total Stated | 5,721 | 5,550 | 29,427 | 40,698 | 100% | 100% | 100% | 100% | 100% | |

The higher proportion of people born overseas is largely driven by Personal Support Assistants, with 33 percent or 9,830 people working in this occupation born overseas, along with 30 percent of Assistants and Support Workers. A slightly smaller proportion of Aged or Disabled Carers were born overseas (25 percent) compared to the overall New Zealand workforce.

Table 4.9 provides a breakdown of how long people born overseas have been in New Zealand, as at 2013.⁷

Table 4.9 Years since arrival in New Zealand, Careerforce's Carers workforce, 2013

| | | 2013 Empl | oyment | | Percentage | | | | | |
|------------------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|
| Years Since Arrival | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | |
| Less than 1Year | 36 | 51 | 468 | 555 | 3% | 3% | 5% | 4% | 3% | |
| 1-4 Years | 240 | 294 | 2,346 | 2,880 | 17% | 18% | 25% | 23% | 16% | |
| 5-9 Years | 276 | 387 | 1,944 | 2,607 | 20% | 23% | 20% | 21% | 21% | |
| 10-15 Years | 189 | 267 | 1,188 | 1,644 | 13% | 16% | 12% | 13% | 19% | |
| 16 Years or More | 669 | 654 | 3,594 | 4,917 | 47% | 40% | 38% | 39% | 41% | |
| Total Stated | 1,410 | 1,653 | 9,540 | 12,603 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations
Note: This Table only includes people born overseas that stated their year since arrival in New Zealand

Approximately 27 percent of Carers born overseas have been in New Zealand for less than five years compared with 19 percent of the overall New Zealand workforce. This is largely driven by Personal Support Assistants. In 2013, 30 percent of Personal Support Assistants (2,810 people) born overseas had been in New Zealand for less than five years, while 50 percent (4,780 people) had been in New Zealand for more than 10 years.

In 2013, a larger proportion of Aged or Disabled Carers born overseas had been in the country for 16 years or more (47 percent or 3,590 people), compared to the overall New Zealand workforce (41 percent). Fewer Aged or Disabled Carers born overseas had been in the country for between 10 and 15 years (13 percent compared with 19 percent of the overall New Zealand workforce).

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⁷ This table does not include people who were born overseas but did not specify the number of years since they arrived in New Zealand. Of Careerforce's Carers workforce born overseas, 336 people did not specify the number of years since their arrival in New Zealand in the 2013 Census.

In 2013:

- 35 percent of overseas-born Carers were born in Oceania (excluding New Zealand) compared with 19 percent of the overseas-born New Zealand workforce.
- 24 percent of overseas-born Carers were born in Europe compared with 35 percent of the overseas-born New Zealand workforce.
- 17 percent of overseas-born Carers were born in South East Asia compared with nine percent of the overseas-born New Zealand workforce.

Table 4.10 Careerforce's Carers workforce by birthplace, 2013

| | | 2013 Empl | oyment | | Foreign Born Percentage | | | | | |
|----------------------------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|
| Birthplace | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | |
| Oceania | 438 | 462 | 3,579 | 4,479 | 30% | 27% | 36% | 35% | 19% | |
| Europe | 465 | 567 | 2,058 | 3,090 | 32% | 34% | 21% | 24% | 35% | |
| North Africa and the Middle East | 12 | 45 | 63 | 120 | 1% | 3% | 1% | 1% | 1% | |
| South-East Asia | 168 | 213 | 1,845 | 2,226 | 12% | 13% | 19% | 17% | 9% | |
| North-East Asia | 81 | 102 | 471 | 654 | 6% | 6% | 5% | 5% | 12% | |
| Southern and Central Asia | 105 | 117 | 954 | 1,176 | 7% | 7% | 10% | 9% | 10% | |
| North and South America | 45 | 63 | 216 | 324 | 3% | 4% | 2% | 2% | 5% | |
| Central and Southern Africa | 141 | 114 | 645 | 900 | 10% | 7% | 7% | 7% | 9% | |
| Total Stated | 1,455 | 1,683 | 9,831 | 12,969 | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

The profile of overseas-born Aged or Disabled Carers, Assistants and Support Workers, and Personal Support Workers by country of birth is broadly similar. A large proportion of these overseas born workers were born in Europe and South East Asia, while a smaller proportion was born in Oceania and North-East Asia. This is particularly the case for Personal and Support Workers, where 36 percent of overseas-born workers were born in Oceania, 21 percent were born in Europe, 19 percent were born in South-East Asia, and five percent were born in North-East Asia.

The large number of overseas-born Personal and Support Workers from Oceania helps to explain the higher proportion of Personal Support Workers that identify as Pacific Peoples, nine percent compared to five percent of the total New Zealand workforce. Similarly, the high proportion of Personal Support Workers born in South-East Asia is likely to contribute to the large number of workers who identify as Asian (15 percent compared with 11 percent of the total New Zealand workforce).

4.3 Employment characteristics

This section discusses highest qualification held, industry employment, location of employment, hours worked, income, employment status, and unpaid work.

4.3.1 Highest qualification held

People employed in Careerforce's Carers workforce are more likely to have no formal qualification or a lower level qualification than the overall New Zealand workforce.

- Figure 4.3 shows that 25 percent of Careerforce's Carers workforce had no qualification in 2013, compared to 14 percent of the overall New Zealand workforce.
- Approximately, 11 percent of Carers had a bachelor degree or higher qualification, compared to 25 percent of the overall New Zealand workforce.
- A slightly higher proportion of Carers had a secondary school or Level 1 to 6 qualification as their highest qualification.

The age profile and types of jobs undertaken could partly explain some of the differences outlined in Figure 4.3.



50% 45% 40% 35% 30% 25% 20% 15% 10% 5% 0% No Qualification Secondary School Tertiary - No Degree Bachelor Degree or Higher ■ Careerforce's Carers workforce ■ New Zealand workforce Source: Statistics New Zealand, 2013 Census: BERL Calculations

Figure 4.3 Highest qualification held, Carers and NZ workforce, 2013

Table 4.11 provides a detailed breakdown of the highest qualification held across the broad occupation groups.

Table 4.11 Highest qualification held, Careerforce's Carers workforce, 2013

| | 2013 Employment | | | | Percentage | | | | |
|--|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|
| Highest Qualification | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand |
| No Qualification | 1,389 | 915 | 7,440 | 9,744 | 26% | 17% | 27% | 25% | 14% |
| Level 1Certificate Gained at School | 801 | 783 | 4,128 | 5,712 | 15% | 15% | 15% | 15% | 12% |
| Level 2 Certificate Gained at School | 456 | 576 | 2,067 | 3,099 | 8% | 11% | 8% | 8% | 10% |
| Level 3 or 4 Certificate Gained at School | 297 | 339 | 1,545 | 2,181 | 6% | 6% | 6% | 6% | 7% |
| Overseas Secondary School Qualification | 351 | 435 | 2,436 | 3,222 | 7% | 8% | 9% | 8% | 6% |
| Level 1, 2 or 3 Certificate Gained Post-school | 549 | 261 | 2,364 | 3,174 | 10% | 5% | 9% | 8% | 4% |
| Level 4 Certificate Gained Post-school | 558 | 924 | 2,631 | 4,113 | 10% | 17% | 10% | 11% | 12% |
| Level 5 Diploma | 189 | 201 | 945 | 1,335 | 4% | 4% | 3% | 3% | 5% |
| Level 6 Diploma | 288 | 243 | 1,149 | 1,680 | 5% | 5% | 4% | 4% | 5% |
| Bachelor Degree and Level 7 Qualifications | 399 | 555 | 2,355 | 3,309 | 7% | 10% | 9% | 9% | 17% |
| Post-Graduate and Honours Degree | 60 | 81 | 243 | 384 | 1% | 2% | 1% | 1% | 4% |
| Masters Degree | 45 | 54 | 210 | 309 | 1% | 1% | 1% | 1% | 3% |
| Doctorate Degree | 6 | 9 | 15 | 30 | 0% | 0% | 0% | 0% | 1% |
| Total Stated | 5,388 | 5,376 | 27,528 | 38,292 | 100% | 100% | 100% | 100% | 100% |

In 2013, one-quarter of Aged or Disabled Carers and Personal Support Assistants had no qualification compared to 14 percent of the New Zealand workforce. The proportion of Assistants and Support Workers with no qualifications was slightly higher than the overall New Zealand workforce, at 17 percent.

- Approximately one-third of Aged or Disability Carers and Assistants and Support Workers had a level 1 to 6 qualification gained post-school. This is a similar proportion to the overall New Zealand workforce
- Nine percent of Aged or Disabled Carers had a bachelor degree or higher in 2013, while 10
 percent of Personal Support Assistants and 13 percent of Assistants and Support workers also
 held this qualification. This compares with 25 percent of the New Zealand workforce.
- Assistants and Support Workers were more likely to have a secondary school qualification as their highest qualification, at 40 percent compared with 35 percent of the New Zealand workforce.

4.3.2 Industry employment

Table 4.12 shows the top 10 industries where people were employed in Carer occupations in 2013.

Table 4.12 Top 10 areas of employment, Careerforce's Carers workforce, 2013

| | | En | ployment |
|-----------|--|--------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Aged Care Residential Services | 12,372 | 30.9% |
| 2 | Other Allied Health Services | 6,279 | 15.7% |
| 3 | Hospitals (Except Psychiatric Hospitals) | 4,611 | 11.5% |
| 4 | Other Social Assistance Services | 4,470 | 11.2% |
| 5 | Other Residential Care Services | 3,003 | 7.5% |
| 6 | Dental Services | 1,887 | 4.7% |
| 7 | Other Health Care Services n.e.c. | 876 | 2.2% |
| 8 | Labour Supply Services | 528 | 1.3% |
| 9 | Child Care Services | 519 | 1.3% |
| 10 | Central Government Administration | 492 | 1.2% |
| Total sta | ated (all industries) | 39,987 | 100.0% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

In 2013:

- 31 percent of the Carer workforce was employed in the Aged Care Residential Services industry (12,380 people). This industry consists of firms engaged in providing residential aged care combined with either nursing, supervisory or other types of care as required (including medical). Primary activities include the operation of accommodation for the aged, aged care hostels, nursing homes, and residential care for the aged.
- 16 percent were employed in the Other Allied Health Services industry (6,780 people). This
 industry includes independent allied health practitioners not elsewhere classified that provide
 health care and treatment services. Their primary activities include dental hygiene services,
 nursing services and occupational therapy services.
- 12 percent were employed in Hospitals (except psychiatric hospitals) (4,610 people). This industry includes hospitals that provide facilities and services such as diagnostic, medical or surgical services, as well as continuous in-patient medical care in specialised accommodation.
- 11 percent were employed in the Other Social Assistance Services industry (4,470 people). This industry provides a wide range of social support services directly to their clients. These services do not include accommodation services, except on a short-stay basis. Primary activities include the operation of adult day care centres, disabilities assistance services, marriage guidance services, welfare counselling services, and youth welfare services.
- Eight percent were employed in the Other Residential Care Services industry (3,000 people).
 This industry includes firms engaged in providing residential care (except aged care) combined with either nursing supervisory or other types of care as required (including medical). Primary activities include the operation of children's homes, community mental health hostels, hospices and respite residential care.
- Five percent were employed in the Dental Services industry (1,890 people). These firms are mainly engaged in the practise of general or specialised dentistry.

The following tables show the top 10 industries where people in Careerforce's Aged or Disabled Care, Assistants and Support Workers, and Personal Support Workers occupations worked in 2013.



Table 4.13 Top 10 areas of employment, Aged or Disabled Carers occupations, 2013

| | | En | nployment |
|-----------|--|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Other Allied Health Services | 1,371 | 24.3% |
| 2 | Aged Care Residential Services | 1,209 | 21.5% |
| 3 | Other Social Assistance Services | 1,206 | 21.4% |
| 4 | Other Residential Care Services | 696 | 12.4% |
| 5 | Other Health Care Services n.e.c. | 192 | 3.4% |
| 6 | Hospitals (Except Psychiatric Hospitals) | 156 | 2.8% |
| 7 | Other Interest Group Services n.e.c. | 66 | 1.2% |
| 8 | Child Care Services | 45 | 0.8% |
| 9 | Labour Supply Services | 42 | 0.7% |
| 10 | Antique and Used Goods Retailing | 39 | 0.7% |
| Total sta | ted (all industries) | 5,634 | 100.0% |

Table 4.14 Top 10 areas of employment, Assistants and Support Workers occupations, 2013

| | | En | nployment |
|-----------|---|-------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Dental Services | 1,872 | 33.6% |
| 2 | Hospitals (Except Psychiatric Hospitals) | 1,524 | 27.4% |
| 3 | Other Allied Health Services | 540 | 9.7% |
| 4 | Aged Care Residential Services | 375 | 6.7% |
| 5 | Other Residential Care Services | 192 | 3.5% |
| 6 | Other Social Assistance Services | 135 | 2.4% |
| 7 | Building and Other Industrial Cleaning Services | 84 | 1.5% |
| 8 | Chiropractic and Osteopathic Services | 81 | 1.5% |
| 9 | General Practice Medical Services | 63 | 1.1% |
| 10 | Medical and Surgical Equipment Manufacturing | 48 | 0.9% |
| Total sta | ted (all industries) | 5,565 | 100.0% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 4.15 Top 10 areas of employment, Personal Support Assistants occupations, 2013

| | | En | nployment |
|-----------|--|--------|-----------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Aged Care Residential Services | 10,788 | 37.5% |
| 2 | Other Allied Health Services | 4,368 | 15.2% |
| 3 | Other Social Assistance Services | 3,129 | 10.9% |
| 4 | Hospitals (Except Psychiatric Hospitals) | 2,931 | 10.2% |
| 5 | Other Residential Care Services | 2,115 | 7.3% |
| 6 | Other Health Care Services n.e.c. | 639 | 2.2% |
| 7 | Child Care Services | 459 | 1.6% |
| 8 | Central Government Administration | 453 | 1.6% |
| 9 | Labour Supply Services | 444 | 1.5% |
| 10 | Non-Residential Property Operators | 285 | 1.0% |
| Total sta | ted (all industries) | 28,788 | 100.0% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

4.3.3 Total hours worked

People in Careerforce's Carers workforce are more likely to work part-time than the overall New Zealand workforce, as shown in Figure 4.4 below.

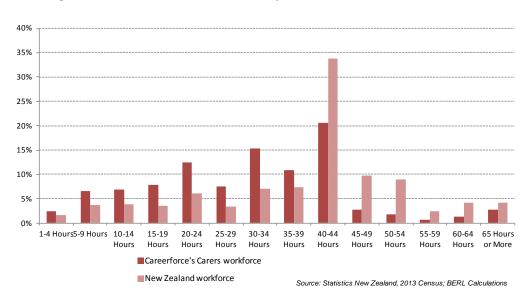


Figure 4.4 Total hours worked weekly, Carers and NZ workforce, 2013

In 2013, 70 percent of the Carers workforce worked less than 40 hours a week, compared with 37 percent of the New Zealand workforce. Notably, only 21 percent of Careerforce's Careers workforce worked between 40 and 44 hours a week compared with 34 percent of the overall New Zealand workforce.

Table 4.16 shows total hours worked in 2013 across the broad occupation groups.

Table 4.16 Total hours worked weekly, Careerforce's Carers workforce, 2013

| Total hours worked in employment per week | | 2013 Empl | oyment | | Percentage | | | | | |
|--|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|
| | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | |
| 1-4 Hours | 195 | 36 | 744 | 975 | 4% | 1% | 3% | 2% | 2% | |
| 5-9 Hours | 477 | 204 | 1,893 | 2,574 | 9% | 4% | 7% | 7% | 4% | |
| 10-14 Hours | 558 | 189 | 1,980 | 2,727 | 10% | 3% | 7% | 7% | 4% | |
| 15-19 Hours | 585 | 345 | 2,142 | 3,072 | 11% | 6% | 8% | 8% | 4% | |
| 20-24 Hours | 741 | 639 | 3,507 | 4,887 | 13% | 12% | 12% | 12% | 6% | |
| 25-29 Hours | 480 | 351 | 2,154 | 2,985 | 9% | 6% | 8% | 8% | 3% | |
| 30-34 Hours | 738 | 834 | 4,437 | 6,009 | 13% | 15% | 16% | 15% | 7% | |
| 35-39 Hours | 519 | 603 | 3,174 | 4,296 | 9% | 11% | 11% | 11% | 7% | |
| 40-44 Hours | 777 | 1,905 | 5,403 | 8,085 | 14% | 35% | 19% | 21% | 34% | |
| 45-49 Hours | 147 | 144 | 783 | 1,074 | 3% | 3% | 3% | 3% | 10% | |
| 50-54 Hours | 111 | 60 | 555 | 726 | 2% | 1% | 2% | 2% | 9% | |
| 55-59 Hours | 27 | 27 | 234 | 288 | 0% | 0% | 1% | 1% | 2% | |
| 60-64 Hours | 60 | 45 | 381 | 486 | 1% | 1% | 1% | 1% | 4% | |
| 65 Hours or More | 138 | 75 | 891 | 1,104 | 2% | 1% | 3% | 3% | 4% | |
| Total stated | 5,553 | 5,457 | 28,278 | 39,288 | 100% | 100% | 100% | 100% | 100% | |

A key point is that 77 percent of Aged or Disabled Carers, 71 percent of Personal Support Assistants, and 59 percent of Assistants and Support Workers worked less than 40 hours a week in 2013. While a similar proportion of Assistants and Support Workers worked 40 to 44 hours a week, compared to the overall New Zealand workforce, the proportion of Aged or Disabled Carers and Personal Support Assistants working between 40 and 44 hours a week was much smaller (14 and 19 percent respectively).

4.3.4 Income

In 2013, 67 percent of people in Careerforce's Carers workforce (27,010 people) had an annual income of less than \$30,000 compared with 32 percent of the overall New Zealand workforce.



Figure 4.5 also indicates that only four percent of Carers had an annual income in excess of \$50,000 compared with 39 percent of the overall New Zealand workforce.

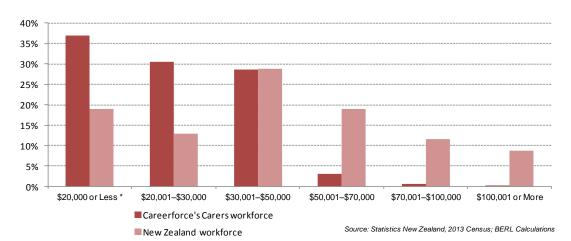


Figure 4.5 Annual income, Carers and NZ workforce, 2013

Table 4.17 shows the annual incomes of people employed across the broad occupation groupings in 2013.

Table 4.17 Annual income, Careerforce's Carers workforce, 2013

| Income | | 2013 Empl | oyment | | Percentage | | | | | |
|--------------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|
| | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | |
| \$20,000 or Less * | 2,448 | 1,077 | 11,265 | 14,790 | 43% | 20% | 39% | 37% | 19% | |
| \$20,001-\$30,000 | 1,713 | 1,287 | 9,222 | 12,222 | 30% | 23% | 32% | 30% | 13% | |
| \$30,001-\$50,000 | 1,293 | 2,751 | 7,425 | 11,469 | 23% | 50% | 26% | 29% | 29% | |
| \$50,001-\$70,000 | 135 | 318 | 777 | 1,230 | 2% | 6% | 3% | 3% | 19% | |
| \$70,001-\$100,000 | 30 | 60 | 186 | 276 | 1% | 1% | 1% | 1% | 12% | |
| \$100,001 or M ore | 12 | 15 | 87 | 114 | 0% | 0% | 0% | 0% | 9% | |
| Total Stated | 5,631 | 5,508 | 28,962 | 40,101 | 100% | 100% | 100% | 100% | 100% | |

*Includes people who reported a loss

The proportion of Aged or Disabled Carers and Personal Support Assistants with lower income levels is broadly similar, with 74 percent of Aged or Disabled Carers and 71 percent of Personal Support Assistants having an annual income of \$30,000 or less in 2013. These lower income levels may be due to the large number of people who work part-time.

A smaller proportion of Assistants and Support Workers had incomes of less than \$30,000 per annum (43 percent) relative to Aged or Disabled Carers and Personal Support Assistants; however this proportion was still larger than the overall New Zealand workforce (32 percent). Half of those employed as Assistant Support Workers had an income of between \$30,000 and \$50,000 in 2013 compared to 19 percent of people in the total New Zealand workforce. The higher proportion of Assistants and Support Workers with incomes of \$30,000 to \$50,000 relative to other Carers occupations is mainly due to these workers having higher qualification levels and working slightly longer hours.

4.3.5 Employment status

In 2013, 96 percent of Careerforce's Carers workforce were paid employees (39,060 people) compared to 80 percent of people in the New Zealand workforce.

Table 4.18 Employment status, Careerforce's Carers workforce, 2013

| | | 2013 Employment | | | | Percentage | | | | |
|---|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|
| Status in employment | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | |
| Paid Employee | 5,508 | 5,481 | 28,071 | 39,060 | 96% | 98% | 95% | 96% | 80% | |
| Employer | 24 | 18 | 114 | 156 | 0% | 0% | 0% | 0% | 7% | |
| Self-Employed | 156 | 75 | 1,044 | 1,275 | 3% | 1% | 4% | 3% | 12% | |
| Unpaid Family Worker | 33 | 3 | 294 | 330 | 1% | 0% | 1% | 1% | 2% | |
| Total Stated | 5,721 | 5,577 | 29,523 | 40,821 | 100% | 100% | 100% | 100% | 100% | |
| Source: Statistics New Zealand, 2013 Census; BERL Calculati | | | | | | | | | | |

The proportion of Carers who were paid employees was broadly similar across the occupation groups: ranging from 95 percent of Personal Support Assistants to 98 percent of Assistants and Support Workers. Most people working in these occupations are employed by government organisations or large heath care companies.

4.3.6 Unpaid activities

In the 2013 Census, 77 percent of Careerforce's Carers workforce (30,140 people) stated that they had undertaken some form of unpaid activity in the past 4 weeks compared to 91 percent of people in the overall New Zealand workforce. Table 4.19 outlines these activities.

Table 4.19 Unpaid activities, Careerforce's Carers and NZ workforce, 2013

| Unpaid activites by people in paid employment | Careerforce's C | Careerforce's Carers workforce | | | |
|---|-----------------|--------------------------------|------------|--|--|
| Onpaid activities by people in paid employment | Employment | Percentage | Percentage | | |
| No Activities | 8,853 | 23% | 9% | | |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 35,172 | 90% | 91% | | |
| Looking After a Child Who is a Member of Own Household | 8,250 | 21% | 16% | | |
| Looking After a Member of Own Household Who is III or Has a Disability | 12,087 | 31% | 34% | | |
| Looking After a Child Who Does Not Live in Own Household | 4,641 | 12% | 7% | | |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 2,634 | 7% | 7% | | |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 5,538 | 14% | 15% | | |
| Total Stated * | 38,997 | 198% | 179% | | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 4.20 provides a breakdown of unpaid activities across the three broad occupation groups. It illustrates that all three broad occupation groups undertook similar unpaid activities relative to the overall New Zealand workforce. However, a larger proportion of Aged or Disabled Carers and Personal Support Assistants stated they looked after a child who does not live in their household (both 13 percent) compared to Assistants and Support Workers (eight percent).

Table 4.20 Unpaid activities, Careerforce's Carers workforce, 2013

| Unpaid activites by people in paid employment | Aged or Disa | abled Carers | Assistants & Sup | port Workers | Personal Support Assistants | | | | |
|---|--------------|--------------|------------------|--------------|-----------------------------|------------|--|--|--|
| onpaid activities by people in paid employment | Employment | Percentage | Employment | Percentage | Employment | Percentage | | | |
| No Activities | 1,611 | 29% | 741 | 14% | 6,501 | 23% | | | |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 5,007 | 91% | 5,037 | 93% | 25,128 | 90% | | | |
| Looking After a Child Who is a Member of Own Household | 1,284 | 23% | 1,056 | 19% | 5,910 | 21% | | | |
| Looking After a Member of Own Household Who is III or Has a Disability | 1,656 | 30% | 1,728 | 32% | 8,703 | 31% | | | |
| Looking After a Child Who Does Not Live in Own Household | 690 | 13% | 432 | 8% | 3,519 | 13% | | | |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 309 | 6% | 312 | 6% | 2,013 | 7% | | | |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 990 | 18% | 591 | 11% | 3,957 | 14% | | | |
| Total Stated * | 5,508 | 210% | 5,424 | 182% | 28,065 | 199% | | | |
| Source: Statistics New Zealand, 2013 Census; BERL Calculations | | | | | | | | | |

*Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks

4.3.7 Regional workforce

Table 4.21 shows that in 2013 a larger proportion of the Carers workforce worked outside of the three main metropolitan areas of Waitemata, Capital and Coast, and Canterbury DHB relative to the overall New Zealand workforce.

^{*}Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks



Table 4.21 Regional employment, Careerforce's Carers workforce, 2013

| Region | | 2013 Empl | oyment | | Percentage | | | | | | |
|-------------------|----------------------------|---------------------------------|--------------------------------|--------|----------------------------|---------------------------------|--------------------------------|--------|----------------|--|--|
| | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | Aged or Disabled Carers | Assistants & Support Workers | Personal Support Assistants | Carers | New Zealand | | |
| Northland | 303 | 147 | 1,368 | 1,818 | 5% | 3% | 5% | 4% | 3% | | |
| Waitemata | 1,170 | 1,551 | 7,515 | 10,236 | 20% | 28% | 25% | 25% | 33% | | |
| Waikato | 432 | 420 | 2,820 | 3,672 | 7% | 8% | 9% | 9% | 8% | | |
| Lakes | 135 | 99 | 663 | 897 | 2% | 2% | 2% | 2% | 2% | | |
| Bay of Plenty | 435 | 243 | 1,926 | 2,604 | 8% | 4% | 6% | 6% | 4% | | |
| Tairawhiti | 42 | 45 | 345 | 432 | 1% | 1% | 1% | 1% | 1% | | |
| Hawke's Bay | 234 | 189 | 1,551 | 1,974 | 4% | 3% | 5% | 5% | 3% | | |
| Taranaki | 219 | 135 | 957 | 1,311 | 4% | 2% | 3% | 3% | 3% | | |
| Whanganui | 138 | 105 | 639 | 882 | 2% | 2% | 2% | 2% | 1% | | |
| Mid Central | 303 | 210 | 1,509 | 2,022 | 5% | 4% | 5% | 5% | 4% | | |
| Capital and Coast | 432 | 486 | 2,631 | 3,549 | 7% | 9% | 9% | 9% | 11% | | |
| Wairarapa | 66 | 33 | 405 | 504 | 1% | 1% | 1% | 1% | 1% | | |
| Nelson Marborough | 279 | 192 | 1,233 | 1,704 | 5% | 3% | 4% | 4% | 3% | | |
| Canterbury | 807 | 1,038 | 3,177 | 5,022 | 14% | 19% | 11% | 12% | 13% | | |
| West Coast | 66 | 54 | 237 | 357 | 1% | 1% | 1% | 1% | 1% | | |
| So uth Canterbury | 126 | 126 | 519 | 771 | 2% | 2% | 2% | 2% | 1% | | |
| Southern | 585 | 516 | 2,364 | 3,465 | 10% | 9% | 8% | 8% | 8% | | |

A lower proportion of Aged or Disabled Carers worked in the Waitemata (20 percent) and Capital and Coast (seven percent) DHBs compared to the overall New Zealand workforce (33 percent and 11 percent respectively). Aged or Disabled Carers were more likely to work in the Bay of Plenty (eight percent), Northland (five percent) and Southern (10 percent) DHBs compared to the overall New Zealand workforce (four, three and eight percent respectively). The larger proportion of Aged or Disabled Workers in the Northland, Bay of Plenty and Southern DHBs is largely a result of the relatively older age profiles of these regions.

A larger proportion of Assistants and Support Workers were in the Canterbury DHB region in 2013 (19 percent compared with 13 percent), with a smaller proportion in the Waitemata (28 percent compared with 33 percent) and Capital and Coast (nine percent compared with 11 percent) DHB regions.

Personal Support Assistants were less likely to be employed in Waitemata (25 percent), Capital and Coast (11 percent) and Canterbury (11 percent) DHBs and more likely to be employed in the Bay of Plenty (six percent) and Northland (five percent) DHBs.

5 The Building Services workforce

At a glance: Careerforce's Building Services workforce in 2013

Employment: 33,390 people employed. This is 32 percent of Careerforce's overall workforce.

Employment growth: Employment remained flat between 2006 and 2013, declining by 120 people (0.4 percent). The overall New Zealand workforce grew by just over one percent over the same period.

Age: People aged 50 years old and over were 43 percent of the Building Services workforce compared with 35 percent of people in the New Zealand workforce. Approximately 36 percent of Building Services workers were between 20 and 44 years old, compared with 49 percent of the overall New Zealand workforce.

Sex: 67 percent of Building Services workers were female compared with 48 percent of the New Zealand workforce.

Ethnicity: A larger proportion of Building Services workers identified as Māori (17 percent) Pacific Peoples (nine percent) and Asian (15 percent) than the overall New Zealand workforce (11, five and 11 percent respectively).

Migrants: A larger proportion of Building Services workers were born overseas (31 percent) than the overall New Zealand workforce (27 percent). Of those overseas-born Building Services workers the majority were born in Oceania (excluding NZ) and East-Asia (32 percent and 30 percent respectively). This is a higher proportion than the New Zealand workforce that was born overseas, 19 and 21 percent respectively.

Qualifications: 39 percent of Building Services workers had no qualification compared to 14 percent of the New Zealand workforce. Approximately 21 percent of Building Services workers had a level 1 to 6 qualification gained post-school, compared with 51 percent of the New Zealand workforce.

Hours worked: 72 percent of the Building Services workforce worked less than 30 hours per week, compared with 29 percent of the New Zealand workforce.

Income: 78 percent of Building Services workers had an annual income of less than \$30,000 compared with 32 percent of the overall New Zealand workforce. Notably, 56 percent of Building Services workers had an annual income of \$20,000 or less compared with 19 percent of the New Zealand workforce.

There are seven ANZSCO06 occupations that can be broadly categorised as 'Building Services' occupations. We have grouped these seven occupations into four broad categories – Commercial Cleaners, Domestic Cleaners and Housekeepers, Specialist Cleaners, and Pest Controllers. Table 5.1 outlines how the seven occupations in Careerforce's Building Services workforce align with these broad categories.

Table 5.1 Occupations within Careerforce's Building Services workforce

| Building Services grouping | ANZSCO 06 Occupation Title |
|----------------------------|----------------------------|
| Commercial Cleaners | Commercial Cleaner |
| Domestic Cleaners & | Domestic Cleaner |
| Housekeepers | Domestic Housekeeper |
| | Carpet Cleaner |
| Specialist Cleaners | Window Cleaner |
| | Cleaners nec |
| Pest Controllers | Pest Controller |



5.1 Careerforce's Building Services workforce

In 2013, 33,390 people worked in what we term 'Building Services' occupations in Careerforce's workforce. Figure 2.1 shows that 90 percent of the Building Services workforce were Commercial Cleaners. The remaining 10 percent were Domestic Cleaners and Housekeepers (five percent), Specialist Cleaners (three percent) and Pest Controllers (two percent).

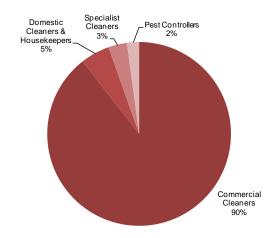


Figure 5.1 Careerforce's Building Services workforce

Commercial Cleaners clean offices, residential complexes, hospitals, schools, industrial work areas, industrial machines, construction sites and other commercial premises using heavy duty cleaning equipment. Domestic Cleaners and Housekeepers clean and tidy private dwellings such as houses, units, flats, apartments and townhouses.

Table 5.2 provides a breakdown of employment within the broad occupation groups in 2006 and 2013.

Table 5.2 Careerforce's Building Services workforce, 2006 and 2013

| Doll the contract West Cons | Emplo | oyment | Growth | 2006-2013 |
|--|--------|---------|-----------|------------|
| Building Services Workforce | 2006 | 2013 | Numerical | Percentage |
| Commercial Cleaners | | | | |
| Commercial Cleaner | 30,126 | 29,868 | -258 | -1% |
| Total | 30,126 | 29,868 | -258 | -1% |
| Domestic Cleaners & Housekeepers | | | | |
| Domestic Cleaner | 1,290 | 1,167 | -123 | -10% |
| Domestic Housekeeper | 408 | 549 | 141 | 35% |
| Total | 1,698 | 1,716 | 18 | 1% |
| Specialist Cleaners | | | | |
| Carpet Cleaner | 393 | 387 | -6 | -2% |
| Window Cleaner | 471 | 519 | 48 | 10% |
| Cleaners nec | 93 | 189 | 96 | 103% |
| Total | 957 | 1,095 | 138 | 14% |
| Pest Controllers | | | | |
| Pest Controller | 729 | 711 | -18 | -2% |
| Total | 729 | 711 | -18 | -2% |
| Total Building Services in Careerforce's workforce | 33,510 | 33,390 | -120 | 0% |
| Total Careerforce workforce | 96,171 | 105,387 | 9,216 | 10% |
| Building Services as a percentage of Careerforce's workforce | 35% | 32% | | • |

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

Between 2006 and 2013, the Building Services workforce declined by 120 people or less than one percent. This decline was predominantly due to a decline in the number of Commercial Cleaners (down 260 people or one percent) and Domestic Cleaners (down 120 people or 10 percent). The number of people employed as Domestic Housekeepers increased by 140 people or 35 percent, while Specialist Cleaners employed increased by 140 people or 14 percent.

5.2 Demographic characteristics

5.2.1 Age

People working in Careerforce's Building Services workforce are more likely to be aged between 15 and 19 years or over 50 years old, than to the overall New Zealand workforce.

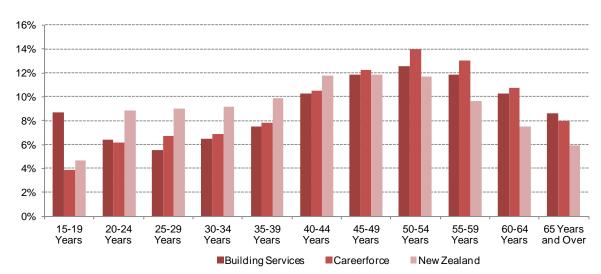


Figure 5.2 Age profile, Building Services, Careerforce and NZ workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

In 2013:

- Nine percent of the Building Services workforce was aged between 15 and 19, compared to five percent of the New Zealand workforce.
- Approximately 36 percent of the Building Services workforce was aged between 20 and 44 years old, compared with 49 percent of the New Zealand workforce.
- People aged 50 and over made up 43 percent of the Building Services workforce, compared with 35 percent of the New Zealand workforce.

Table 5.3 shows the age profile across the four broad occupation groups within Careerforce's Building Services workforce.



Table 5.3 Age profile of Careerforce's Building Services workforce, 2013

| | | 2013 E | mploymen | t | | | | Percentag | je | | |
|-------------------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|
| Age | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand |
| 15-19 Years | 2,769 | 66 | 33 | 24 | 2,892 | 9% | 4% | 3% | 3% | 9% | 5% |
| 20-24 Years | 1,896 | 84 | 99 | 60 | 2,139 | 6% | 5% | 9% | 8% | 6% | 9% |
| 25-29 Years | 1,641 | 81 | 66 | 54 | 1,842 | 5% | 5% | 6% | 8% | 6% | 9% |
| 30-34 Years | 1,923 | 93 | 96 | 54 | 2,166 | 6% | 5% | 9% | 8% | 6% | 9% |
| 35-39 Years | 2,253 | 114 | 84 | 57 | 2,508 | 8% | 7% | 8% | 8% | 8% | 10% |
| 40-44 Years | 3,048 | 189 | 129 | 72 | 3,438 | 10% | 11% | 12% | 10% | 10% | 12% |
| 45-49 Years | 3,486 | 246 | 144 | 81 | 3,957 | 12% | 14% | 13% | 11% | 12% | 12% |
| 50-54 Years | 3,744 | 216 | 135 | 93 | 4,188 | 13% | 13% | 12% | 13% | 13% | 12% |
| 55-59 Years | 3,486 | 222 | 144 | 90 | 3,942 | 12% | 13% | 13% | 13% | 12% | 10% |
| 60-64 Years | 3,057 | 207 | 96 | 63 | 3,423 | 10% | 12% | 9% | 9% | 10% | 8% |
| 65 Years and Over | 2,559 | 189 | 78 | 60 | 2,886 | 9% | 11% | 7% | 8% | 9% | 6% |
| Total | 29,868 | 1,716 | 1,095 | 711 | 33,390 | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

While the age profile across the four occupation groups is broadly similar, there are some differences. A larger proportion of Commercial Cleaners are 15 to 19 years old, compared to the total New Zealand workforce (nine percent compared to five percent) and other Building Services occupations (three to four percent respectively). A larger proportion of Domestic Cleaners and Housekeepers are over 60 years old (23 percent) compared with other Building Services occupations (16 to 19 percent respectively), and the overall New Zealand workforce (13 percent).

Possible reasons why a large number of Commercial Cleaners are aged between 15 and 19 years old are because this work is unskilled, and it can be undertaken outside of normal school or tertiary education hours, making it suitable for young people.

As discussed earlier, the number of people employed in the Building Services workforce declined between 2006 and 2013. This decline resulted in fewer people between the ages of 15 and 49 in employment, and an increase in the number of people over the age of 50 in this workforce.

Table 5.4 shows that:

- The number of people aged 15 to 49 years old employed in the Building Services workforce fell by 12 percent (2,640 people) between 2006 and 2013, while national employment for this age group fell by eight percent over the same period.
- The number of people aged 50 years old and over in employment grew by 21 percent (2,500 people), compared with national employment growth for this age group of 26 percent.

Table 5.4 Change in age profile, Building Services workforce, 2006-2013

| | | Numerical | | Percentage Change 2006 - 2013 | | | | | | | | |
|-------------------|------------------------|--|------------------------|-------------------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|--|
| Age | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand | |
| 15-19 Years | -615 | -9 | -12 | -12 | -648 | -18% | -12% | -27% | -33% | -18% | -30% | |
| 20-24 Years | -174 | -6 | 0 | 3 | -177 | -8% | -7% | 0% | 5% | -8% | -1% | |
| 25-29 Years | -75 | -9 | 3 | 0 | -81 | -4% | -10% | 5% | 0% | -4% | 1% | |
| 30-34 Years | -384 | -39 | -3 | -30 | -456 | -17% | -30% | -3% | -36% | -17% | -11% | |
| 35-39 Years | -639 | -39 | -27 | -42 | -747 | -22% | -25% | -24% | -42% | -23% | -14% | |
| 40-44 Years | -351 | -15 | -6 | -12 | -384 | -10% | -7% | -4% | -14% | -10% | -6% | |
| 45-49 Years | -177 | 24 | 18 | -15 | -150 | -5% | 11% | 14% | -16% | -4% | -1% | |
| 50-54 Years | 366 | -3 | 30 | 15 | 408 | 11% | -1% | 29% | 19% | 11% | 15% | |
| 55-59 Years | 126 | 0 | 48 | 24 | 198 | 4% | 0% | 50% | 36% | 5% | 11% | |
| 60-64 Years | 765 | 42 | 39 | 24 | 870 | 33% | 25% | 68% | 62% | 34% | 43% | |
| 65 Years and Over | 894 | 63 | 48 | 24 | 1,029 | 54% | 50% | 160% | 67% | 55% | 74% | |
| Total | -255 | 18 | 138 | -18 | -117 | -1% | 1% | 14% | -2% | -0.3% | 1% | |

T% 14% -2% -0.3% T%

Source: Statistics New Zealand, 2006 and 2013 Censuses; BERL Calculations

5.2.2 Sex

In 2013, females were 67 percent of Careerforce's Building Services workforce compared with 48 percent of the overall New Zealand workforce, as shown in Table 5.5.

Table 5.5 Sex profile of Building Services workforce, 2013

| | | 2013 E | mploymen | | | | | Percentag | je | | |
|--------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|
| Sex | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand |
| Female | 20,733 | 1,485 | 123 | 48 | 22,389 | 69% | 87% | 11% | 7% | 67% | 48% |
| Male | 9,132 | 231 | 972 | 663 | 10,998 | 31% | 13% | 89% | 93% | 33% | 52% |
| Total | 29,868 | 1,716 | 1,095 | 711 | 33,390 | 100% | 100% | 100% | 100% | 100% | 100% |

A large proportion of females are employed as Domestic Cleaners and Housekeepers (87 percent) and Commercial Cleaners (69 percent), while a large proportion of males are employed as Pest Controllers (93 percent) and Specialist Cleaners (89 percent). The dominance of females and males employed in these respective occupations is partially historical, and partially due to many females fitting employment as Commercial Cleaners and Domestic Cleaners and Housekeepers around family responsibilities.

Table 5.6 shows how employment in Careerforce's Building Services workforce changed for males and females between 2006 and 2013 relative to the New Zealand workforce. Employment among males grew by five percent (555 people) during this period, while employment among females declined by three percent (680 people).

Table 5.6 Change in sex profile, Building Services workforce, 2006-2013

| | | Numerical | | Percentage Change 2006 - 2013 | | | | | | | |
|--------|------------------------|--|------------------------|-------------------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|
| Sex | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand |
| Female | -693 | 0 | 24 | -9 | -678 | -3% | 0% | 24% | -16% | -3% | 3% |
| Male | 435 | 18 | 114 | -12 | 555 | 5% | 8% | 13% | -2% | 5% | 0% |
| Total | -255 | 18 | 138 | -21 | -120 | -1% | 1% | 14% | -3% | 0% | 1% |

Within Careerforce's Commercial Cleaners workforce, employment among males grew by five percent, or 435 people, while employment among females declined by three percent, or 690 people. In Specialist Cleaners occupations, employment growth was stronger for females (24 percent) than males (13 percent), but absolute female employment growth was small, at 24 people, and was off a very low base.

Strong employment growth for males in the Commercial Cleaners and Specialist Cleaners occupations goes against national trends between 2006 and 2013. During this period, employment among females was greater than that among males.

5.2.3 **Ethnicity**

In 2013, 65 percent of the Building Services workforce identified as European, 17 percent as Māori, nine percent as Pacific Peoples, and 15 percent as Asian. Table 3.7 shows the detailed ethnic profile of Careerforce's Building Services workforce and the New Zealand workforce in 2013.

Table 5.7 Ethnic profile of Building Services workforce, 2013

| | | 2013 | Em ploymen: | t | | | | Percentag | je | | |
|-----------------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|
| Ethnicity | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand |
| European | 18,756 | 1,155 | 912 | 627 | 21,450 | 63% | 68% | 84% | 89% | 65% | 78% |
| Mäori | 5,286 | 246 | 150 | 87 | 5,769 | 18% | 14% | 14% | 12% | 17% | 11% |
| Pacific Peoples | 2,712 | 105 | 54 | 12 | 2,883 | 9% | 6% | 5% | 2% | 9% | 5% |
| Asian | 4,587 | 264 | 57 | 12 | 4,920 | 15% | 15% | 5% | 2% | 15% | 11% |
| Other * | 456 | 30 | 9 | 3 | 498 | 2% | 2% | 1% | 0% | 1% | 3% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

*Includes Middle Eastern/Latin American/African and New Zealander

People can identify with more than one ethnicity. Percentages therefore sum to more than 100 percent



Within Careerforce's Building Services workforce, Commercial Cleaners and Domestic Housekeepers are less likely to identify as European (63 percent and 68 percent respectively) than the overall New Zealand workforce (78 percent). Commercial Cleaners were more likely to identify as Māori (18 percent), Pacific Peoples (nine percent) and Asian (15 percent) than the overall New Zealand workforce (11, five and 11 percent respectively). Domestic Cleaners and Housekeepers were also more likely to identify as Māori and Asian (14 and 15 percent).

A larger proportion of Pest Controllers and Specialist Cleaners identified as European (89 and 84 percent respectively) than the overall New Zealand workforce in 2013. A slightly larger proportion of workers in these occupations identified as Māori than the overall New Zealand workforce (14 and 12 percent respectively). A smaller proportion of these workers identified as Asian (15 and 11 percent respectively).

A significant contributor to the large proportion of Commercial Cleaners identifying as Pacific People or Asian is the large number of people in these occupations that are born overseas. Likewise, a large proportion of Domestic Cleaners and Housekeepers were born in Asia.

5.2.4 Migrants

Table 5.8 shows that 31 percent of the Building Services workforce (10,100 people) was born overseas, compared with 27 percent of the New Zealand workforce.

Table 5.8 Building Services workforce by birthplace, 2013

| | 2013 Employment | | | | | | | | Percentage | | | | | | | |
|---------------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|--|--|--|--|--|
| Birthplace | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand | | | | | |
| Born Overseas | 9,168 | 564 | 252 | 117 | 10,101 | 31% | 33% | 23% | 16% | 31% | 27% | | | | | |
| Born in NZ | 20,292 | 1,128 | 828 | 597 | 22,845 | 69% | 67% | 77% | 84% | 69% | 73% | | | | | |
| Total Stated | 29,460 | 1,692 | 1,080 | 714 | 32,946 | 100% | 100% | 100% | 100% | 100% | 100% | | | | | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

In 2013, 31 percent of Commercial Cleaners were born overseas (9,170 people) and 33 percent of Domestic Cleaners and Housekeepers (560 people) were born overseas. Approximately 23 percent of Specialist Cleaners (250 people) and 16 percent of Pest Controllers (120 people) were also born overseas.

Table 5.9 shows that approximately one-quarter of those Building Services workers born overseas had been in New Zealand for less than five years in 2013 (2,500 people). This compares with 19 percent of the overall New Zealand workforce born overseas.⁸

Table 5.9 Years since arrival in New Zealand, Building Services workforce, 2013

| | | 2013 | Em ployment | t | | Percentage | | | | | | | |
|------------------------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|--|--|
| Years Since Arrival | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand | | |
| Less than 1Year | 444 | 15 | 6 | 0 | 465 | 5% | 3% | 2% | 0% | 5% | 3% | | |
| 1-4 Years | 1,878 | 105 | 36 | 15 | 2,034 | 21% | 19% | 14% | 14% | 21% | 16% | | |
| 5-9 Years | 1,662 | 108 | 42 | 21 | 1,833 | 19% | 20% | 17% | 19% | 19% | 21% | | |
| 10-15 Years | 1,629 | 117 | 30 | 18 | 1,794 | 18% | 21% | 12% | 16% | 18% | 19% | | |
| 16 Years or More | 3,204 | 207 | 135 | 57 | 3,603 | 36% | 38% | 54% | 51% | 37% | 41% | | |
| Total Stated | 8,817 | 552 | 249 | 111 | 9,729 | 100% | 100% | 100% | 100% | 100% | 100% | | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

 $Note: This\ Table\ only\ includes\ people\ bo\ m\ overseas\ that\ stated\ their\ year\ since\ arrival\ in\ New\ Zealand\ overseas\ that\ stated\ their\ year\ since\ arrival\ in\ New\ Zealand\ overseas\ that\ stated\ their\ year\ since\ arrival\ in\ New\ Zealand\ overseas\ that\ stated\ their\ year\ since\ arrival\ in\ New\ Zealand\ overseas\ that\ stated\ their\ year\ since\ arrival\ in\ New\ Zealand\ overseas\ that\ stated\ their\ year\ since\ arrival\ in\ New\ Zealand\ overseas\ that\ stated\ their\ year\ since\ arrival\ in\ New\ Zealand\ overseas\ oversea$

68

This table does not include people who were born overseas but did not specify the number of years since they arrived in New Zealand. Of Careerforce's Building Services workforce born overseas, 384 people did not specify the number of years since they arrived in New Zealand in the 2013 Census.

The Census data shows that overseas-born Commercial Cleaners and Domestic Cleaners and Housekeepers were more likely to have been in New Zealand for less than five years than Specialist Cleaners and Pest Controllers. Overseas-born Specialist Cleaners and Pest Controllers were more likely to have been in New Zealand for 16 years or more.

- 26 percent of overseas-born Commercial Cleaners and 22 percent of Domestic Cleaners and Housekeepers had been in New Zealand for less than five years compared to 19 percent of the overseas-born New Zealand workforce.
- 16 percent of overseas-born Specialist Cleaners and 14 percent of Pest Controllers had been in New Zealand for less than five years, while 54 percent of overseas-born Specialist Cleaners and 51 percent of Pest Controllers had been in New Zealand for 16 years or more, compared with 41 percent of the overseas-born New Zealand workforce.

A larger proportion of Careerforce's Building Services workforce was born in Oceania (excluding New Zealand) and North-East Asia than the overall New Zealand workforce, while a smaller proportion were born in Europe, as shown in Table 5.10.

In 2013:

- 32 percent of overseas-born Building Services workers were born in Oceania (excluding New Zealand) compared with 19 percent of the overseas-born New Zealand workforce.
- 19 percent of overseas-born Building Services workers were born in North-East Asia compared with 12 percent of the overseas-born New Zealand workforce.
- 19 percent of overseas-born Building Services workers were born in Europe compared with 35 percent of the overseas-born New Zealand workforce.

Table 5.10 Building Services workforce born overseas by birthplace, 2013

| | | 2013 | Em ployment | t | | Foreign Born Percentage | | | | | | |
|----------------------------------|------------------------|--|------------------------|---------------------|----------------------|-------------------------|--|------------------------|---------------------|----------------------|----------------|--|
| Birthplace | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand | |
| Oceania | 3,039 | 138 | 51 | 21 | 3,249 | 33% | 24% | 20% | 18% | 32% | 19% | |
| Europe | 1,614 | 135 | 129 | 60 | 1,938 | 18% | 24% | 51% | 51% | 19% | 35% | |
| North Africa and the Middle East | 81 | 6 | 6 | 3 | 96 | 1% | 1% | 2% | 3% | 1% | 1% | |
| South-East Asia | 1,014 | 96 | 9 | 6 | 1,125 | 11% | 17% | 4% | 5% | 11% | 9% | |
| North-East Asia | 1,821 | 90 | 27 | 3 | 1,941 | 20% | 16% | 11% | 3% | 19% | 12% | |
| Southern and Central Asia | 816 | 30 | 6 | 3 | 855 | 9% | 5% | 2% | 3% | 8% | 10% | |
| North and South America | 303 | 30 | 6 | 6 | 345 | 3% | 5% | 2% | 5% | 3% | 5% | |
| Central and Southern Africa | 480 | 39 | 18 | 15 | 552 | 5% | 7% | 7% | 13% | 5% | 9% | |
| Total Stated | 9,168 | 564 | 252 | 117 | 10,101 | 100% | 100% | 100% | 100% | 100% | 100% | |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

- In 2013, a smaller proportion of overseas-born Commercial Cleaners, and Domestic Cleaners and Housekeepers were born in Europe (18 and 24 percent respectively) compared to the overseas-born New Zealand workforce (35 percent).
- A larger proportion of overseas-born Commercial Cleaners, and Domestic Cleaners and Housekeepers were born in Oceania (33 and 24 percent respectively) compared to the overseas-born New Zealand workforce (19 percent).
- A larger percentage of overseas workers in these occupation groups were born in North and South-East Asia (31 and 33 percent respectively) than the New Zealand workforce (21 percent).
- Specialist Cleaners and Pest Controllers born in Europe were 51 percent of the overseas-born workforce in these occupations, compared to 35 percent of the overseas-born New Zealand workforce.



 A similar proportion of overseas-born Specialist Cleaners and Pest Controllers were born in Oceania, the Americas, Asia, Africa and the Middle East compared to the overseas-born New Zealand workforce.

5.3 Employment characteristics

This section outlines the employment characteristics of the Building Services workforce in 2013. It includes a discussion on qualifications, industry employment, location of employment, hours worked, income, employment status, and unpaid work.

5.3.1 Highest qualification held

People employed in Careerforce's Building Services workforce are more likely to have no formal qualification than the overall New Zealand workforce.



Figure 5.3 Highest qualification held, Building Services and NZ workforce, 2013

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Figure 5.3 shows that 39 percent of Careerforce's Building Services workforce had no qualification compared to 14 percent of the New Zealand workforce. In addition, approximately 21 percent of Building Services workers had a level 1 to 6 qualification gained post-school, compared with 51 percent of the New Zealand workforce.

Table 5.11 provides a detailed breakdown of the highest qualification held across the various occupation groups in 2013.

Table 5.11 Highest qualification held, Building Services workforce, 2013

| | | 2013 | Em ploymen | t | | | | Percentag | ge | | |
|--|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|
| Highest Qualification | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand |
| No Qualification | 11,175 | 561 | 303 | 174 | 12,213 | 40% | 35% | 29% | 26% | 39% | 14% |
| Level 1 Certificate Gained at School | 4,473 | 276 | 174 | 117 | 5,040 | 16% | 17% | 17% | 17% | 16% | 12% |
| Level 2 Certificate Gained at School | 2,424 | 105 | 123 | 87 | 2,739 | 9% | 7% | 12% | 13% | 9% | 10% |
| Level 3 or 4 Certificate Gained at School | 1,344 | 60 | 60 | 36 | 1,500 | 5% | 4% | 6% | 5% | 5% | 7% |
| Overseas Secondary School Qualification | 2,853 | 225 | 78 | 24 | 3,180 | 10% | 14% | 7% | 4% | 10% | 6% |
| Level 1, 2 or 3 Certificate Gained Post-school | 1,041 | 51 | 48 | 57 | 1,197 | 4% | 3% | 5% | 8% | 4% | 4% |
| Level 4 Certificate Gained Post-school | 1,527 | 102 | 129 | 99 | 1,857 | 5% | 6% | 12% | 15% | 6% | 12% |
| Level 5 Diploma | 744 | 45 | 36 | 21 | 846 | 3% | 3% | 3% | 3% | 3% | 5% |
| Level 6 Diploma | 594 | 54 | 27 | 15 | 690 | 2% | 3% | 3% | 2% | 2% | 5% |
| Bachelor Degree and Level 7 Qualifications | 1,338 | 87 | 54 | 33 | 1,512 | 5% | 5% | 5% | 5% | 5% | 17% |
| Post-Graduate and Honours Degree | 132 | 12 | 3 | 9 | 156 | 0% | 1% | 0% | 1% | 1% | 4% |
| Masters Degree | 159 | 12 | 12 | 6 | 189 | 1% | 1% | 1% | 1% | 1% | 3% |
| Doctorate Degree | 9 | 6 | 0 | 3 | 18 | 0% | 0% | 0% | 0% | 0% | 1% |
| Total Stated | 27,813 | 1,596 | 1,047 | 681 | 31,137 | 100% | 100% | 100% | 100% | 100% | 100% |

 $Source: Statistics\ New Zealand, 2013\ Census; BERL\ Calculations$

In 2013, all Building Services occupations had a higher proportion of workers with no qualifications compared with the overall New Zealand workforce (14 percent). This was particularly the case for Commercial Cleaners, where 40 percent of workers had no qualification (11,175 people), and Domestic Cleaners and Housekeepers, where 35 percent of workers had no qualification (560 people). Around 40 percent of people in the four Building Services broad occupation groups had a secondary school qualification only, compared with 35 percent of the overall New Zealand workforce.

Specialist Cleaners and Pest Controllers had a similar proportion of workers with a level 1 to 6 tertiary qualification gained post-school as the overall New Zealand workforce, 23 and 28 percent respectively, compared with 26 percent. For Commercial Cleaners and Domestic Cleaners and Housekeepers this proportion was much lower, at 14 and 15 percent respectively.

All occupation groups within Careerforce's Building Services workforce had a much lower proportion of people with a bachelors degree or higher, compared to the New Zealand workforce.

5.3.2 Industry employment

Census data also enables us to examine the broad industry groups where people in different occupations work. Table 5.2 shows the top 10 areas of employment for people in Building Services occupations in 2013.

Table 5.12 Top 10 areas of employment, Building Services workforce, 2013

| | | Emp | oloyment |
|------------|---|--------|--------------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Building and Other Industrial Cleaning Services | 11,787 | 36.8% |
| 2 | Accommodation | 4,002 | 12.5% |
| 3 | Aged Care Residential Services | 1,032 | 3.2% |
| 4 | Primary Education | 990 | 3.1% |
| 5 | Secondary Education | 711 | 2.2% |
| 6 | Hospitals (Except Psychiatric Hospitals) | 564 | 1.8% |
| 7 | Laundry and Dry-Cleaning Services | 459 | 1.4% |
| 8 | Catering Services | 345 | 1.1% |
| 9 | Preschool Education | 339 | 1.1% |
| 10 | Building Pest Control Services | 330 | 1.0% |
| Total stat | ted (all industries) | 32,007 | 100.0% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Table 5.12 shows that in 2013:

- 37 percent were employed in the Building and Other Industrial Cleaning Services industry (11,780 people). This industry consists of firms mainly engaged in the interior cleaning of buildings or transportation equipment, and the exterior cleaning of buildings (except steam, sand and other abrasive blasting).
- 13 percent were employed in the Accommodation industry (4,000 people). This industry provides accommodation for visitors, and includes hotels, motels and similar units.
- Three percent were employed in the Aged Care Residential Services industry (1,030 people). This industry consists of firms mainly engaged in providing residential aged care combined with either nursing, supervisory or other types of care as required (including medical). Primary activities include the operation of accommodation for the aged, aged care hostels, nursing homes, and residential care for the aged.
- Three percent were employed in the Primary Education industry (990 people).



The following tables show the top 10 industries where people employed in Commercial Cleaners, Domestic Cleaners and Housekeepers, Specialist Cleaners and Pest Controllers occupations worked in 2013.

Table 5.13 Top 10 areas of employment, Commercial Cleaners, 2013

| | | Count 9 en 10,665 3,795 984 861 699 495 336 330 315 | oloyment |
|-----------|---|---|--------------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Building and Other Industrial Cleaning Services | 10,665 | 37.1% |
| 2 | Accommodation | 3,795 | 13.2% |
| 3 | Primary Education | 984 | 3.4% |
| 4 | Aged Care Residential Services | 861 | 3.0% |
| 5 | Secondary Education | 699 | 2.4% |
| 6 | Hospitals (Except Psychiatric Hospitals) | 495 | 1.7% |
| 7 | Catering Services | 336 | 1.2% |
| 8 | Preschool Education | 330 | 1.1% |
| 9 | Meat Processing | 315 | 1.1% |
| 10 | Cafes and Restaurants | 315 | 1.1% |
| Total sta | ted (all industries) | 28,725 | 100.0% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Table 5.14 Top 10 areas of employment, Domestic Cleaners & Housekeepers, 2013

| | | Emp | oloyment |
|-----------|---|-------|--------------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Building and Other Industrial Cleaning Services | 501 | 32.9% |
| 2 | Accommodation | 204 | 13.4% |
| 3 | Aged Care Residential Services | 165 | 10.8% |
| 4 | Hospitals (Except Psychiatric Hospitals) | 69 | 4.5% |
| 5 | Other Allied Health Services | 51 | 3.3% |
| 6 | Non-Residential Property Operators | 27 | 1.8% |
| 7 | Other Social Assistance Services | 27 | 1.8% |
| 8 | Gardening Services | 21 | 1.4% |
| 9 | Dairy Cattle Farming | 18 | 1.2% |
| 10 | Sheep Farming (Specialised) | 15 | 1.0% |
| Total sta | ted (all industries) | 1,524 | 100.0% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 5.15 Top 10 areas of employment, Specialist Cleaners, 2013

| | | Emp | oloyment |
|-----------|---|-------|--------------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Building and Other Industrial Cleaning Services | 597 | 56.9% |
| 2 | Laundry and Dry-Cleaning Services | 231 | 22.0% |
| 3 | Other Construction Services n.e.c. | 24 | 2.3% |
| 4 | Waste Treatment and Disposal Services | 21 | 2.0% |
| 5 | Gardening Services | 9 | 0.9% |
| 6 | Architectural Aluminium Product Manufacturing | 6 | 0.6% |
| 7 | Wooden Furniture and Upholstered Seat Manufacturing | 6 | 0.6% |
| 8 | Other Waste Collection Services | 6 | 0.6% |
| 9 | House Construction | 6 | 0.6% |
| 10 | Air Conditioning and Heating Services | 6 | 0.6% |
| Total sta | ited (all industries) | 1,050 | 100.0% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

Table 5.16 Top 10 areas of employment, Pest Controllers, 2013

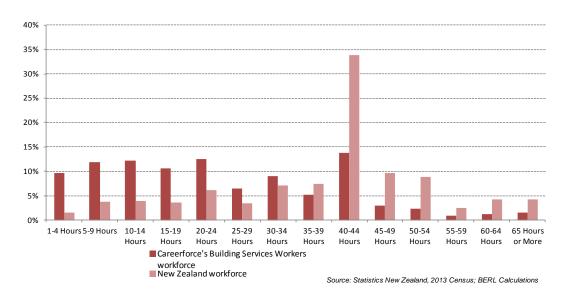
| | | Emp | oloyment |
|----------|--|-------|--------------------------------------|
| Rank | Industry (ANZSIC 2006 Level 6) | Count | % of Total Industry employment |
| 1 | Building Pest Control Services | 276 | 39.0% |
| 2 | Other Agriculture and Fishing Support Services | 72 | 10.2% |
| 3 | Hunting and Trapping | 57 | 8.1% |
| 4 | Forestry Support Services | 39 | 5.5% |
| 5 | Building and Other Industrial Cleaning Services | 24 | 3.4% |
| 6 | Local Government Administration | 24 | 3.4% |
| 7 | Pesticide Manufacturing | 18 | 2.5% |
| 8 | Industrial and Agricultural Chemical Product Wholesaling | 15 | 2.1% |
| 9 | Grape Growing | 12 | 1.7% |
| 10 | Nature Reserves and Conservation Parks Operation | 12 | 1.7% |
| Total st | ated (all industries) | 708 | 100.0% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

5.3.3 Total hours worked

People in Careerforce's Building Services workforce are more likely to work part-time than people in the national workforce. Figure 5.4 shows the proportion of total hours worked by people in the Building Services workforce compared to the overall New Zealand workforce in 2013.

Figure 5.4 Total hours worked weekly, Building Services and NZ workforce, 2013



In 2013, 72 percent of people in Careerforce's Building Services workforce worked less than 30 hours per week compared with 29 percent of people in the overall New Zealand workforce.

- Building Services workers were more likely to work fewer than 25 hours a week, 57 percent compared with 19 percent of the New Zealand workforce.
- Only six percent of Building Services workers worked more than 50 hours a week in 2013 compared with 20 percent of the overall New Zealand workforce.

Table 5.17 shows the total hours worked each week across the four broad occupation groups within the Building Services workforce, and compares this with the total New Zealand workforce in 2013.



Table 5.17 Total hours worked weekly, Careerforce's Building Services workforce, 2013

| | | 2013 | Employmen | t | | | | Percentag | je | | |
|--|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|
| Total hours worked in employment per week | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand |
| 14 Hours | 2,874 | 135 | 18 | 3 | 3,030 | 10% | 8% | 2% | 0% | 10% | 2% |
| 5-9 Hours | 3,525 | 162 | 42 | 15 | 3,744 | 12% | 10% | 4% | 2% | 12% | 4% |
| 10-14 Hours | 3,606 | 189 | 42 | 15 | 3,852 | 13% | 12% | 4% | 2% | 12% | 4% |
| 15-19 Hours | 3,141 | 171 | 33 | 9 | 3,354 | 11% | 11% | 3% | 1% | 11% | 4% |
| 20-24 Hours | 3,594 | 228 | 96 | 33 | 3,951 | 13% | 14% | 9% | 5% | 13% | 6% |
| 25-29 Hours | 1,863 | 126 | 57 | 15 | 2,061 | 7% | 8% | 5% | 2% | 7% | 3% |
| 30-34 Hours | 2,436 | 195 | 150 | 48 | 2,829 | 9% | 12% | 14% | 7% | 9% | 7% |
| 35-39 Hours | 1,395 | 99 | 90 | 30 | 1,614 | 5% | 6% | 9% | 4% | 5% | 7% |
| 40-44 Hours | 3,573 | 207 | 324 | 243 | 4,347 | 13% | 13% | 31% | 35% | 14% | 34% |
| 45-49 Hours | 759 | 36 | 66 | 84 | 945 | 3% | 2% | 6% | 12% | 3% | 10% |
| 50-54 Hours | 558 | 27 | 75 | 87 | 747 | 2% | 2% | 7% | 13% | 2% | 9% |
| 55-59 Hours | 225 | 9 | 9 | 18 | 261 | 1% | 1% | 1% | 3% | 1% | 2% |
| 60-64 Hours | 282 | 15 | 27 | 54 | 378 | 1% | 1% | 3% | 8% | 1% | 4% |
| 65 Hours or More | 393 | 12 | 18 | 33 | 456 | 1% | 1% | 2% | 5% | 1% | 4% |
| Total stated | 28,230 | 1,611 | 1,047 | 687 | 31,569 | 100% | 100% | 100% | 100% | 100% | 100% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations

In 2013, Commercial Cleaners (75 percent), Domestic Housekeepers (75 percent) and Specialist Cleaners (45 percent) were more likely to work less than 35 hours a week than people in the New Zealand workforce (29 percent). In contrast, Pest Controllers were more likely to work 40 hours or more per week than people in the overall New Zealand workforce (76 percent compared to 63 percent).

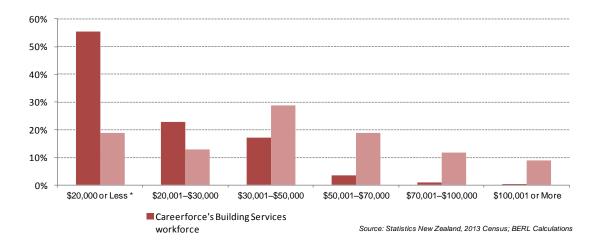
The number of Commercial Cleaners and Domestic Cleaners and Housekeepers working less than 35 hours a week is largely due to the nature of cleaning roles. Many people, for example, work in these occupations and clean one or two premises on a regular basis. The high proportion of Pest Controllers working long hours can also be explained by the nature of the work, which can include after-hours callouts.

5.3.4 Income

In 2013:

- 78 percent of people in Careerforce's Building Services workforce (25,240 people) had an annual income of less than \$30,000 compared with 32 percent of the New Zealand workforce.
- 56 percent of Careerforce's Building Services workforce had an annual income of \$20,000 or less compared with 19 percent of the New Zealand workforce.

Figure 5.5 Annual income, Building Services and NZ workforce, 2013



The lower annual incomes of Building Services workers can largely be explained by the lower skill levels required by people in these occupations, and the high proportion of Building Services workers working only a few hours per week.

Table 5.18 shows annual incomes across the four broad occupation groups within the Building Services workforce in 2013.

Table 5.18 Annual income, Careerforce's Building Services workforce, 2013

| | | 2013 Employment | | | | | Percentage | | | | | | |
|---------------------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|--|--|
| Income | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand | | |
| \$20,000 or Less * | 16,629 | 897 | 282 | 114 | 17,922 | 58% | 54% | 26% | 17% | 56% | 19% | | |
| \$20,001-\$30,000 | 6,522 | 441 | 258 | 93 | 7,314 | 23% | 27% | 24% | 13% | 23% | 13% | | |
| \$30,001-\$50,000 | 4,590 | 255 | 375 | 267 | 5,487 | 16% | 15% | 35% | 39% | 17% | 29% | | |
| \$50,001-\$70,000 | 774 | 45 | 120 | 150 | 1,089 | 3% | 3% | 11% | 22% | 3% | 19% | | |
| \$70,001-\$100,000 | 219 | 18 | 27 | 54 | 318 | 1% | 1% | 3% | 8% | 1% | 12% | | |
| \$ 100,001 or M ore | 111 | 0 | 12 | 12 | 135 | 0% | 0% | 1% | 2% | 0% | 9% | | |
| Total Stated | 28,845 | 1,656 | 1,074 | 690 | 32,265 | 100% | 100% | 100% | 100% | 100% | 100% | | |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

* Includes people who reported a loss

Within the Building Services workforce, a larger proportion of Commercial Cleaners and Domestic Cleaners and Housekeepers had lower income levels than people in the New Zealand workforce. Pest Controllers, while more likely to have an annual income of less than \$30,000 (60 percent compared to 32 percent of the New Zealand workforce), were also more likely to earn between \$30,000 and \$50,000 per annum (35 percent compared to 29 percent). At eight percent of the workforce, a larger proportion of Pest Controllers had an annual income in excess of \$70,000 per annum compared to other Building Services occupations (ranging from one to four percent). This however was lower than the proportion of people in the New Zealand Workforce that earn \$70,000 or more per annum, (21 percent).

5.3.5 Employment status

The Census captures information about the employment status of workers – that is, whether they are employees, employers or self-employed. Overall, a similar proportion of workers in Careerforce's Building Services workforce are paid employees, compared to the New Zealand workforce, while a slightly higher proportion are self-employed. Table 2.18 shows this employment status.

Table 5.19 Employment status, Careerforce's Building Services workforce, 2013

| | | 2013 I | Em ploymen: | nent I | | | | Percentag | Percentage | | | | |
|----------------------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|--|--|
| Status in employment | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand | | |
| Paid Employee | 24,555 | 1,089 | 447 | 399 | 26,490 | 83% | 65% | 41% | 56% | 80% | 80% | | |
| Employer | 834 | 33 | 90 | 63 | 1,020 | 3% | 2% | 8% | 9% | 3% | 7% | | |
| Self-Employed | 3,498 | 441 | 543 | 234 | 4,716 | 12% | 26% | 50% | 33% | 14% | 12% | | |
| Unpaid Family Worker | 657 | 117 | 9 | 12 | 795 | 2% | 7% | 1% | 2% | 2% | 2% | | |
| Total Stated | 29,544 | 1,680 | 1,089 | 708 | 33,021 | 100% | 100% | 100% | 100% | 100% | 100% | | |
| | | Source: Statistics New Zealand, 2019 Census BERIC Calculations | | | | | | | | | | | |

However, within the occupation groups in the Building Services workforce there is wide variation in employment status.

A similar proportion of Commercial Cleaners were paid employees (83 percent) and selfemployed (12 percent) as the overall New Zealand workforce (80 and 12 percent respectively).
However, a smaller proportion of Commercial Cleaners were employers compared to the
overall New Zealand workforce (three percent compared with seven percent). Many
Commercial Cleaners work for one of a small number of large commercial cleaning companies
in New Zealand.



- A smaller proportion of Domestic Cleaners and Housekeepers were paid employees compared to the New Zealand workforce (65 percent compared to 80 percent), while a larger proportion were self-employed (26 percent compared to 12 percent). A much larger proportion of Domestic Cleaners and Housekeepers also stated they were unpaid family workers, seven percent compared with two percent of the New Zealand workforce.
- A smaller proportion of Specialist Cleaners and Pest Controllers were paid employees (41 and 56 percent respectively), compared to the New Zealand workforce (80 percent).
- A larger proportion of Specialist Cleaners and Pest Controllers were self-employed (50 and 33 percent respectively) and employers (eight and nine percent respectively) compared to the overall New Zealand workforce (12 and seven percent respectively). This is because Specialist Cleaners and Pest Controllers are more likely to work for themselves or in a small firm.

5.3.6 Unpaid activities

In the 2013 Census, 90 percent of Careerforce's Building Services workforce (30,140 people) stated that they had undertaken some form of unpaid activity in the past four weeks. Table 5.20 outlines these activities. Of particular interest, is the higher percentage of people looking after someone who is ill or has a disability that does not live in their household (10 percent compared to seven percent).

Table 5.20 Unpaid activities, Careerforce's Business services workforce, 2013

| | Careerforc | New | |
|--|------------|------------|------------|
| ousehold Work, Cooking, Repairs, Gardening, etc, for Own Household oking After a Child Who is a Member of Own Household oking After a Member of Own Household Who is III or Has a Disability oking After a Child Who Does Not Live in Own Household olping Someone Who is III or Has a Disability Who Does Not Live in Own Household her Helping or Voluntary Work for or Through Any Organisation, Group or Marae | Services | workforce | Zealand |
| | Employment | Percentage | Percentage |
| No Activities | 3,159 | 10% | 9% |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 27,126 | 88% | 91% |
| Looking After a Child Who is a Member of Own Household | 5,301 | 17% | 16% |
| Looking After a Member of Own Household Who is III or Has a Disability | 9,765 | 32% | 34% |
| Looking After a Child Who Does Not Live in Own Household | 2,625 | 8% | 7% |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 2,979 | 10% | 7% |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 4,224 | 14% | 15% |
| Total Stated * | 30,903 | 179% | 179% |

Source: Statistics NewZealand, 2013 Census; BERL Calculations

Table 5.21 provides a breakdown of unpaid activities across the broad occupation groups.

Table 5.21 Unpaid activities, Building Services workforce by broad occupation, 2013

| Unpaid activites by people in paid employment | Commercia | al Cleaners | Domestic Cleaners & Housekeepers | | Specialist Cleaners | | Pest Controllers | |
|---|------------|-------------|-------------------------------------|------|---------------------|------------|------------------|-----------|
| | Employment | Percentage | | | Employmen | Percentage | Employment | Percentag |
| No Activities | 2,829 | 10% | 201 | 13% | 81 | 8% | 48 | 7% |
| Household Work, Cooking, Repairs, Gardening, etc, for Own Household | 24,252 | 88% | 1,329 | 89% | 945 | 89% | 600 | 89% |
| Looking After a Child Who is a Member of Own Household | 4,800 | 17% | 297 | 20% | 129 | 12% | 75 | 11% |
| Looking After a Member of Own Household Who is III or Has a Disability | 8,757 | 32% | 483 | 32% | 306 | 29% | 219 | 32% |
| Looking After a Child Who Does Not Live in Own Household | 2,403 | 9% | 123 | 8% | 60 | 6% | 39 | 6% |
| Helping Someone Who is III or Has a Disability Who Does Not Live in Own Household | 2,694 | 10% | 123 | 8% | 102 | 10% | 60 | 9% |
| Other Helping or Voluntary Work for or Through Any Organisation, Group or Marae | 3,675 | 13% | 219 | 15% | 240 | 23% | 90 | 13% |
| Total Stated * | 27,666 | 179% | 1,500 | 185% | 1,062 | 175% | 675 | 168% |

*Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks

Domestic Cleaners and Housekeepers were more likely to be looking after a child who is a member of their own household than the overall New Zealand workforce (20 percent compared with 17 percent). This aligns with the view that Domestic Cleaners and Housekeepers fit their work around their family life.

Commercial Cleaners were more likely to be looking after a child or someone that is ill or has a disability than the overall New Zealand workforce (19 percent compared with 14 percent).

^{*}Totals do not sum to 100 as people could identify more than one activity undertaken in the past four weeks

Specialist Cleaners were more likely to undertake volunteer work or similar, at 23 percent compared with 15 percent of the New Zealand workforce.

5.3.7 Regional workforce

Table 5.22 shows the geographic distribution of the Building Services workforce was largely similar to the New Zealand workforce, with the exception of the three metropolitan areas of Waitemata, Capital and Coast, and Canterbury DHB. These metropolitan areas had a slightly smaller share of workers than the New Zealand workforce.

Table 5.22 Regional employment, Careerforce's Building Services workforce, 2013

| | | 2013 | Employmen | t | | | | Percentag | je | | |
|-------------------|------------------------|--|------------------------|---------------------|----------------------|------------------------|--|------------------------|---------------------|----------------------|----------------|
| Region | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | Commercial Cleaners | Domestic Cleaners & Housekeepers | Specialist Cleaners | Pest Controllers | Building Services | New Zealand |
| Northland | 960 | 81 | 42 | 30 | 1,113 | 3% | 5% | 4% | 4% | 3% | 3% |
| Waitemata | 7,587 | 531 | 309 | 117 | 8,544 | 25% | 31% | 28% | 17% | 26% | 33% |
| Waikato | 2,643 | 141 | 75 | 45 | 2,904 | 9% | 8% | 7% | 6% | 9% | 8% |
| Lakes | 984 | 48 | 21 | 18 | 1,071 | 3% | 3% | 2% | 3% | 3% | 2% |
| Bay of Plenty | 1,467 | 99 | 63 | 57 | 1,686 | 5% | 6% | 6% | 8% | 5% | 4% |
| Tairawhiti | 303 | 24 | 9 | 6 | 342 | 1% | 1% | 1% | 1% | 1% | 1% |
| Hawke's Bay | 1,155 | 57 | 54 | 54 | 1,320 | 4% | 3% | 5% | 8% | 4% | 3% |
| Taranaki | 930 | 30 | 33 | 9 | 1,002 | 3% | 2% | 3% | 1% | 3% | 3% |
| Whanganui | 585 | 33 | 9 | 24 | 651 | 2% | 2% | 1% | 3% | 2% | 1% |
| M id Central | 1,158 | 69 | 36 | 15 | 1,278 | 4% | 4% | 3% | 2% | 4% | 4% |
| Capital and Coast | 2,826 | 162 | 108 | 36 | 3,132 | 9% | 9% | 10% | 5% | 9% | 11% |
| Wairarapa | 312 | 15 | 12 | 21 | 360 | 1% | 1% | 1% | 3% | 1% | 1% |
| Nelson Marborough | 1,440 | 51 | 57 | 54 | 1,602 | 5% | 3% | 5% | 8% | 5% | 3% |
| Canterbury | 3,810 | 210 | 174 | 66 | 4,260 | 13% | 12% | 16% | 10% | 13% | 13% |
| West Coast | 387 | 21 | 3 | 27 | 438 | 1% | 1% | 0% | 4% | 1% | 1% |
| South Canterbury | 594 | 33 | 6 | 18 | 651 | 2% | 2% | 1% | 3% | 2% | 1% |
| Southern | 2,712 | 108 | 99 | 96 | 3,015 | 9% | 6% | 9% | 14% | 9% | 8% |

Source: Statistics New Zealand, 2013 Census; BERL Calculations
Note: Coverage areas outlined in the table to not directly align with District Health Board Areas and should be treated as indicative only

Regional employment is broadly similar for Commercial Cleaners, Domestic Cleaners and Housekeepers, and Specialist Cleaners with the exception of the three metropolitan areas of Waitemata, Capital and Coast, and Canterbury, where there is a slightly lower proportion of employment.

Pest Controllers tend to work outside the large metropolitan areas due to the nature of their work and the services they provide.



